ISPAE

Volume 5/2025

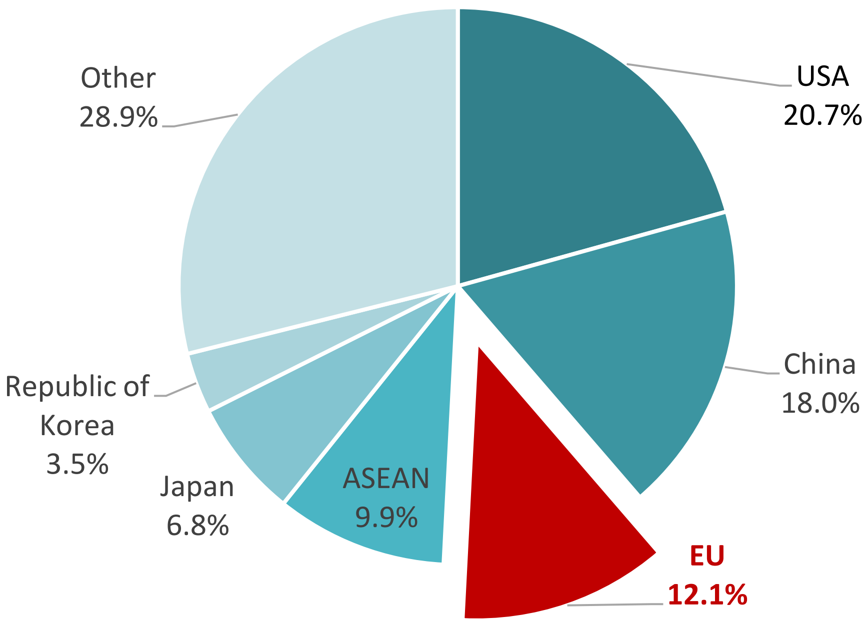
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO THE EU MARKET

AGREINFOS

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN MARCH 2025

Export proportion of AFF product to the EU, Apr-2025



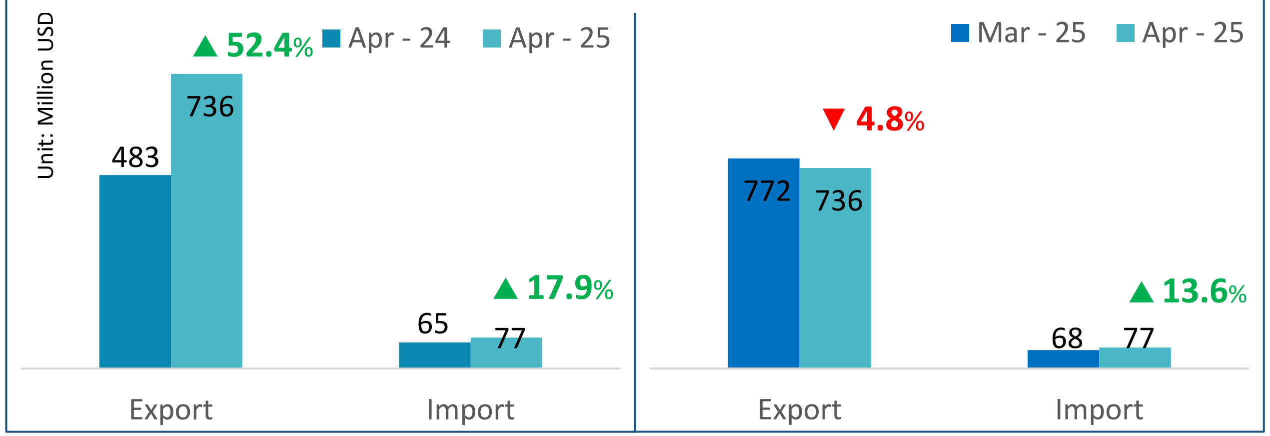
Changes in export proportion of AFF product to the EU Apr-2025 compared to Mar-2025 and Apr-2024

	Export value (mil. USD)	Compared to Mar-2025	Compared to Apr-2024
USA	1.254	▼ 0.5%	▼ 1.3%
China	1.091	▲ 1.1%	▼ 2.0%
EU	**736**	**▼ 0.6%**	**▲ 2.8%**
ASEAN	602	▲ 0.4%	▼ 3.2%
Japan	415	▼ 0.4%	▲ 0.6%
Republic of Korea	212	▲ 0.005%	▼ 0.4%
Total export	**6.062**		

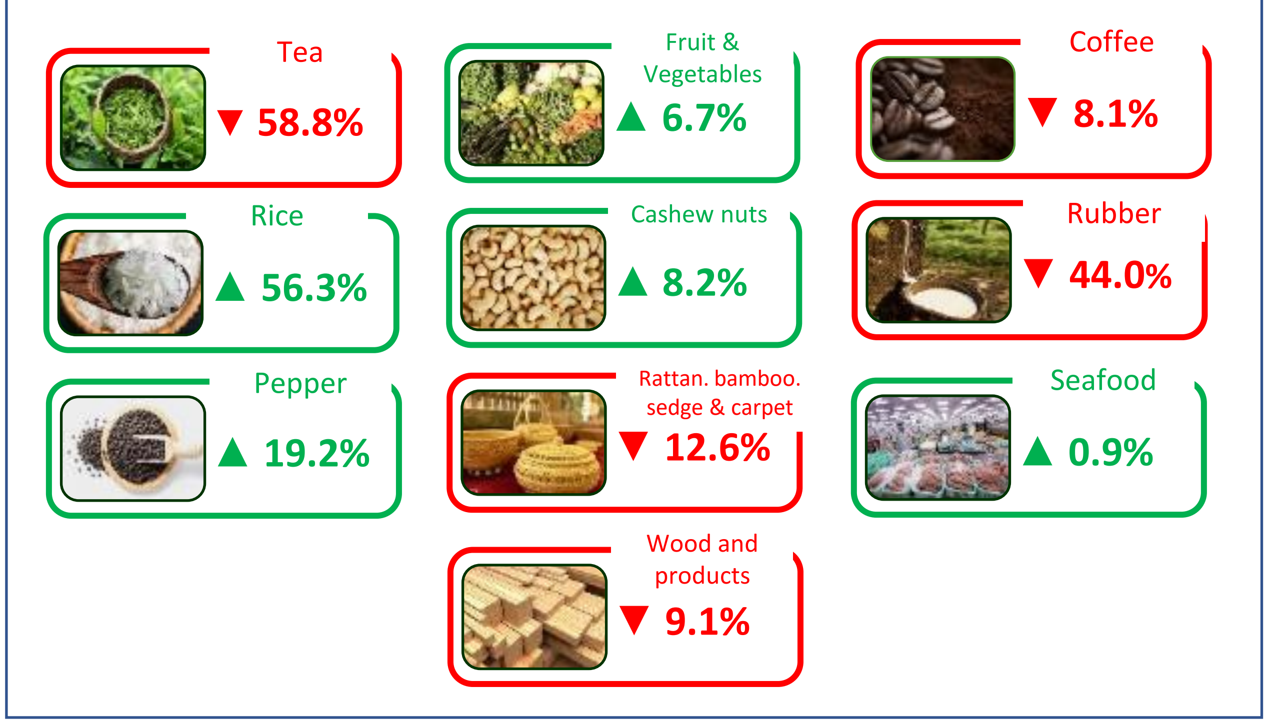
Source: Calculated from data of the Department of Customs

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN APRIL2025

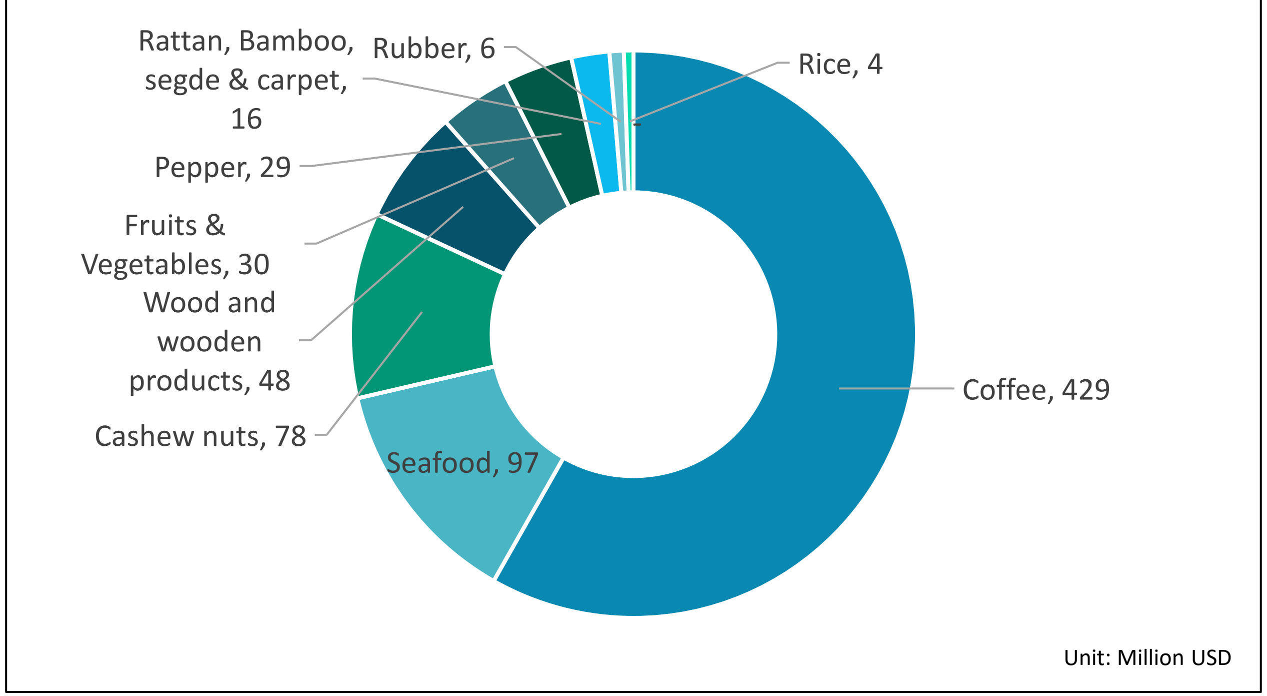
AFF product import-export turnover between Vietnam and the EU, Apr-2025



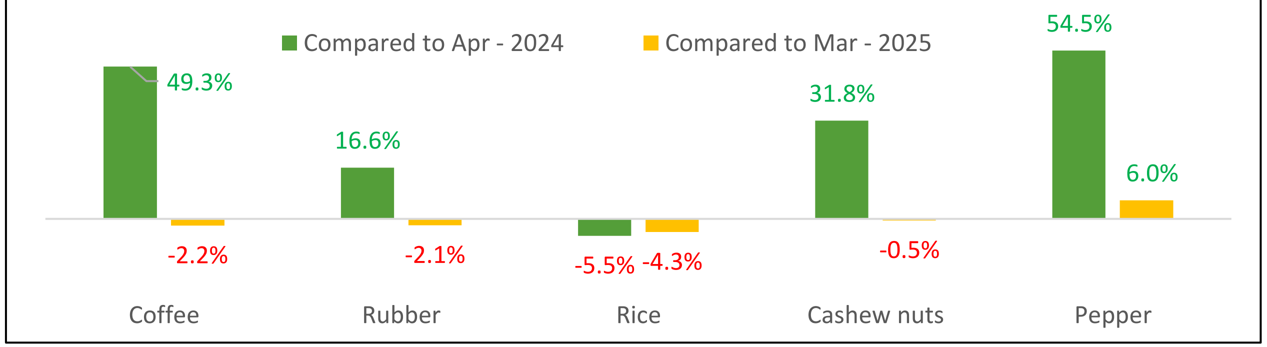
Changes in key AFF product export value to the EU in Apr-2025 compared to Mar-2025



Key AFF product export value to the EU, Apr-2025



Changes in average export value of key AFF products to the EU in Apr-2025 compared to Apr-2024 and Mar-2025



Source: Calculated from data of the Department of Customs

SPOTLIGHTS

EU Tightens Quality Control Over Vietnamese Agricultural Exports

In mid-June, the European Union (EU) will dispatch an inspection delegation to Vietnam to assess the monitoring of pesticide residues on agricultural products exported to the EU, such as durians, dragon fruit, and Bell peppers. According to EU regulations, inspection frequencies at border checkpoints are reviewed every six months based on compliance with food safety standards.

Currently, 20% of Vietnamese dragon fruit exports are subject to inspection in the EU; for durians, the rate has increased from 10% to 20%. Inspection rates for bell peppers and okra are 50%. If any pesticide residue violations are detected, exporters must not only cover the transportation cost back to Vietnam but also being blacklisted and having 100% of subsequent shipments inspected.

In response to the EU's stringent requirements, many Vietnamese businesses are proactively shifting toward organic farming and gradually reducing chemical usage.

Although the export value to the EU rose sharply from nearly USD 3 billion in 2020 to USD 4.5 billion in 2024, the number of EU warnings also quadrupled, highlighting increasing pressure on compliance and the need for sustainable practices in Vietnam's agricultural sector on the international market.

Source: Vtv.vn

EU economic growth remains moderate

The European Commission's Spring 2025 Economic Forecast indicates that the EU economy started the year on a more positive note than anticipated. Economic growth will remain slow in 2025 but accelerate in 2026. Specifically, euro area GDP is forecast to grow by 0.9% in 2025 and 1.4% in 2026; for the entire EU, growth is projected at 1.1% and 1.5%, respectively.

Inflation is gradually declining. In the Euro area, it is expected to drop from 2.4% in 2024 to 2.1% in 2025 and further to 1.7% in 2026. Across the EU, inflation is projected to fall below 2% by the end of the forecast period.

Trade remains under pressure due to the global slowdown, with EU exports expected to rise by just 0.7% this year. However, export growth may reach 2.1% by 2026, suggesting a medium-term recovery.

The labor market remains strong. The EU is expected to create 1.7 million new jobs in 2024 and add another 2 million in subsequent years. Unemployment will fall to 5.7% by 2026.

On fiscal policy, the EU's overall budget deficit is forecasted to edge up slightly from 3.2% in 2024 to 3.3% in 2025 and remain stable in 2026. This moderate increase is a stable level in the context of many members are expanding spending to support the growth.

Source: Dttc.sggp.org.vn

COFFEE

Export volume and value to the EU, Apr - 2025

Export results to the EU, Apr - 2025

VALUE

429 *mil. USD*

- Decrease **8.1%** compared to Mar-2025
- Increase **90.9%** compared to Apr-2024
- **251** mil. USD more than compared to monthly average rate in 2024.
- Accumulated 4 months of 2025 reaches **1.7** bil. USD, **79.7%** of total 2024.

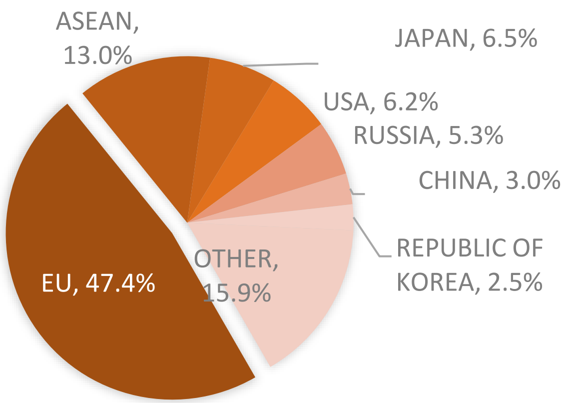
VOLUME

75.6 *thousand tons*

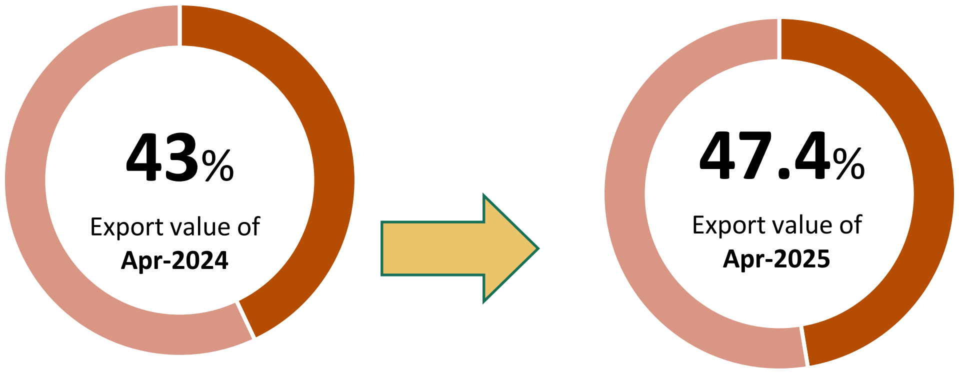
- Decrease **6%** compared to Mar-2025
- Increase **27.9%** compared to Apr-2024
- **31.9** thousand tons more than compared to monthly average rate in 2024.

Accumulated 4 months of 2025 reaches **301.7** thousand tons, **57.6%** of total 2024.

Percentage of export value to the EU, Apr - 2025



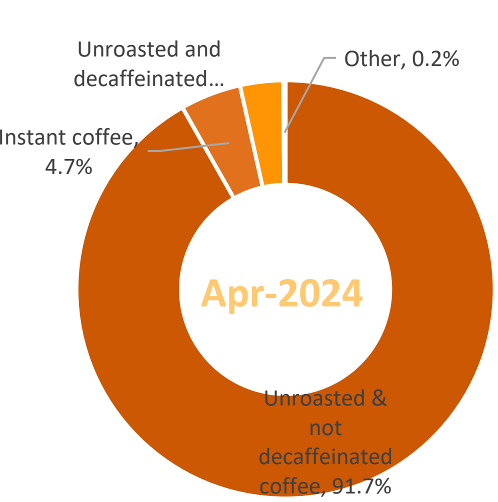
Changes in percentage of export value to the EU, Apr - 2025

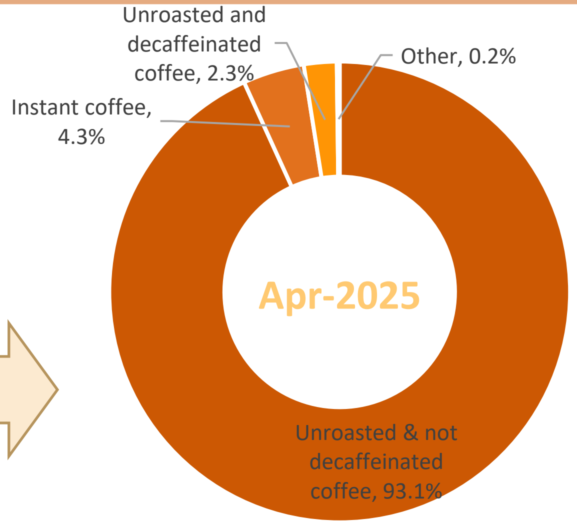


Source: Calculated from data of the Department of Customs

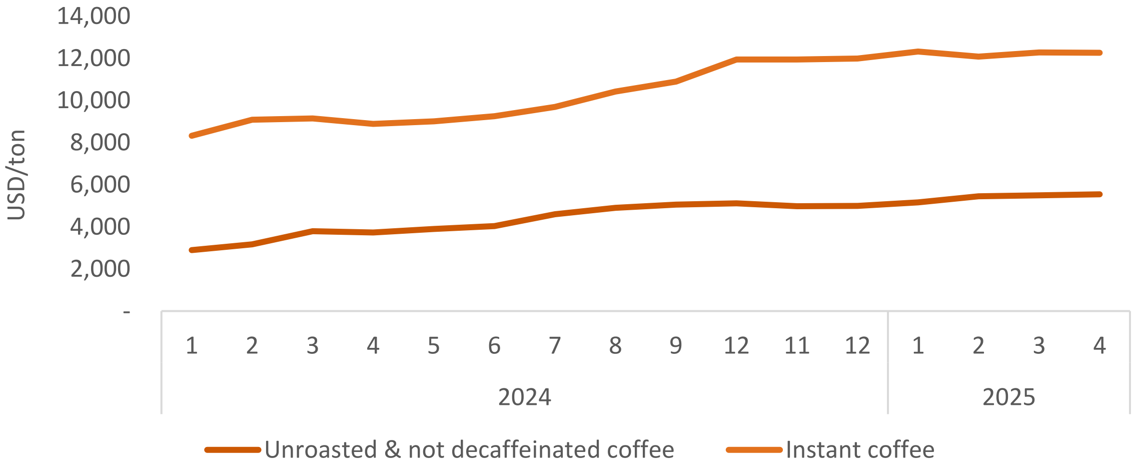
COFFEE

Structure of exports by products to the EU, Apr - 2025





Average export price to the EU, Apr - 2025



Source: Calculated from data of the Department of Customs

Export results to the EU, Apr - 2025

Unroasted & not decaffeinated coffee

Value: **406** mil. USD

Decrease **6**% compared to Mar-2025

Increase **101**% compared to Apr-2024

Instant coffee

Value: **18.9** mil. USD

Decrease **34**% compared to Mar-2025

Increase **82.9**% compared to Apr-2024

Unroasted and decaffeinated coffee

Value: **10** mil. USD

Decrease **37.6**% compared to Mar-2025

Increase **37.3**% compared to Apr-2024

Instant coffee

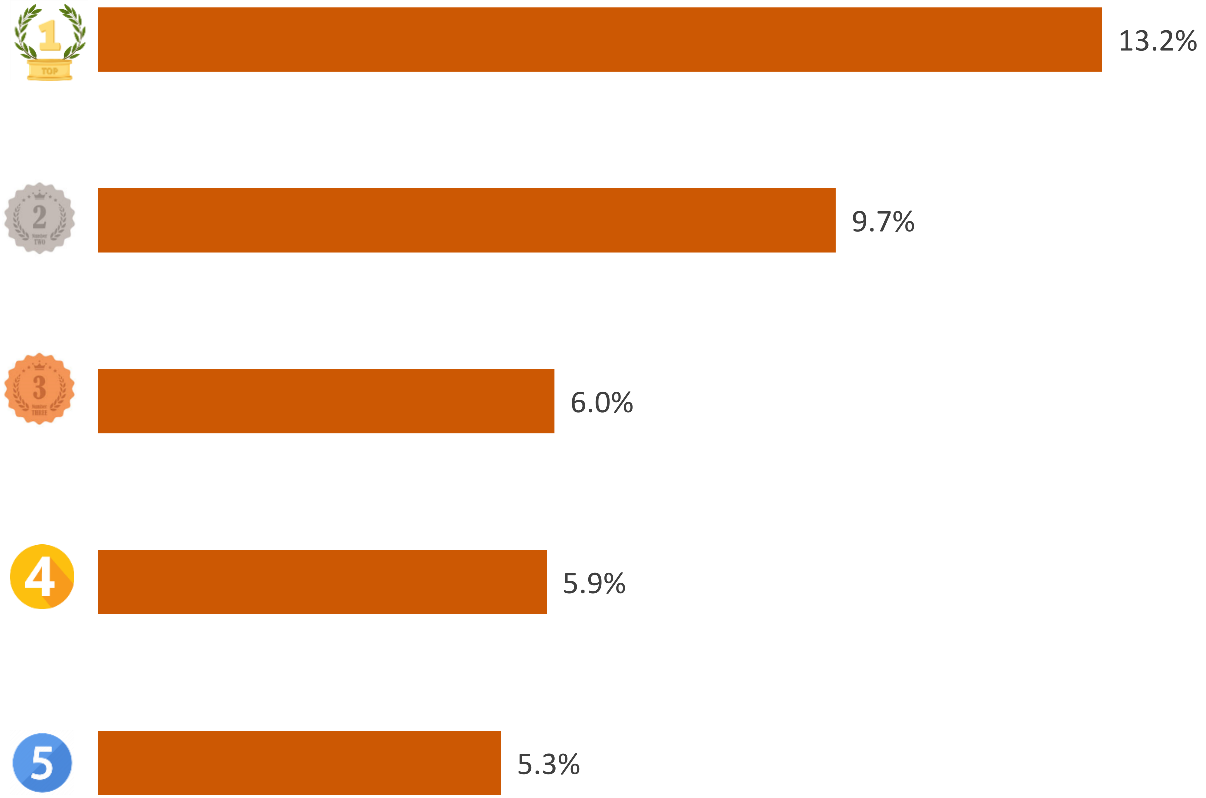
The average export price in Apr-2025 is **12.267** USD/ton; decrease **0.1**% compared to previous month, and increase **38.1**% compared to the same month 2024.

Unroasted & not decaffeinated coffee

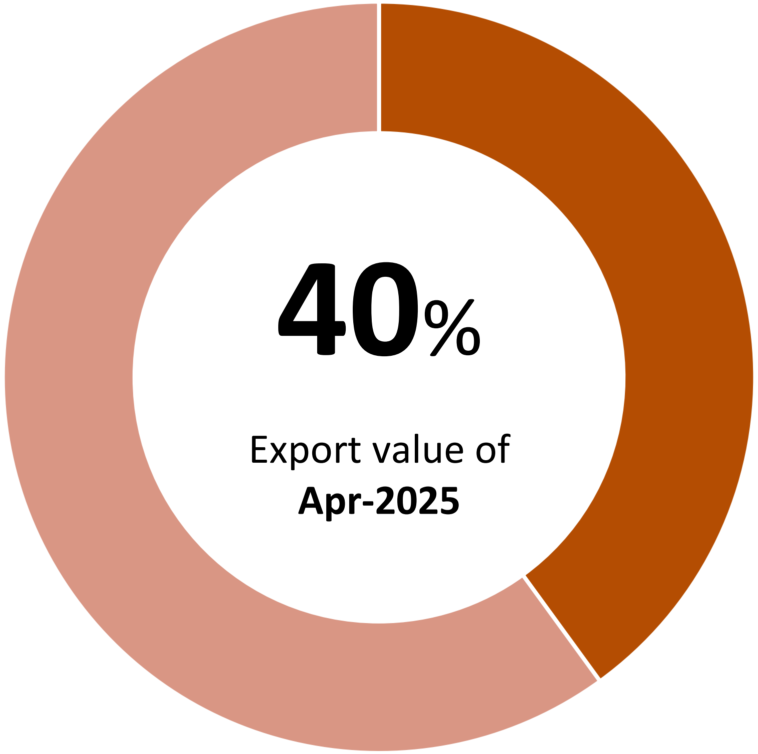
The average export price in Apr-2025 is **5.542** USD/ton; increase **1**% compared to previous month, and increase **48.3**% compared to the same month 2024.

COFFEE

TOP 5 export enterprises by value to the EU, Apr-2025



Value ratio of TOP 5 export enterprises to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

COFFEE

SPOTLIGHTS

Branded coffee chain market in Europe

- **Overall market growth**: ▲4.7%, **51,042 stores**
- **Expanding in 33/50 markets**, including the top 15 largest markets
- **Top 3 leading markets**:
  - United Kingdom (11.456)
  - Germany (7.428)
  - Russia (5.157)
- **Top 3 largest chains**:
  - McCafé (3.983)
  - Starbucks (3.534)
  - Costa Coffee (3.097)
- **Key pressure points**: Record-high green coffee prices, inflation, energy costs
- **Average cappuccino price**: €3.69 (▲ 7.6%)
- **31% of businesses** rate the business environment as "challenging"

- **Outlook**:
  - Forecast: 53,200 stores by 2026
  - Expected to surpass 60,900 stores by 2030 (CAGR 3.6%)

Source: worldcoffeeportal

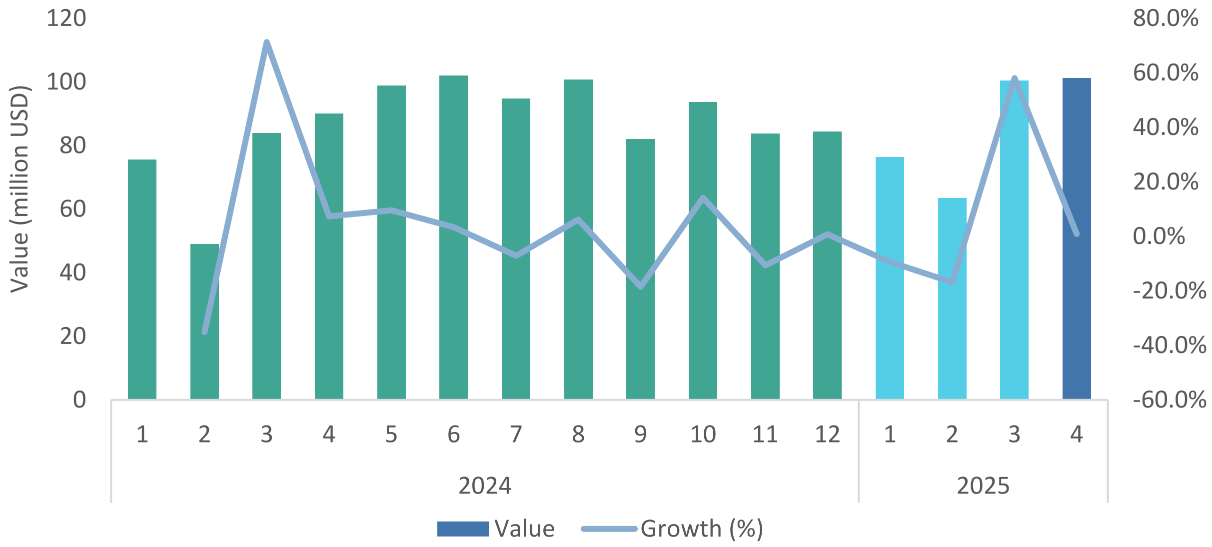
The European Commission has announced the amendment to the EU Deforestation Regulation (EUDR), aiming to reduce reporting burdens by 30% for large companies. Instead of submitting origin verification reports for every shipment, firms will now be required to report annually and may reuse documentation for previously imported goods.

Verification procedures have also been simplified for companies at the downstream end of the supply chain. The revised compliance deadlines are set for December 2025 for large firms and June 2026 for small enterprises. However, the new regulation still fails to address key challenges of small-scale farmers.

Source: dailycoffeenews.com

SEAFOOD

Export value to the EU, Apr-2025



Export results to the EU, Apr-2025

VALUE

101.2 ***mil. USD***

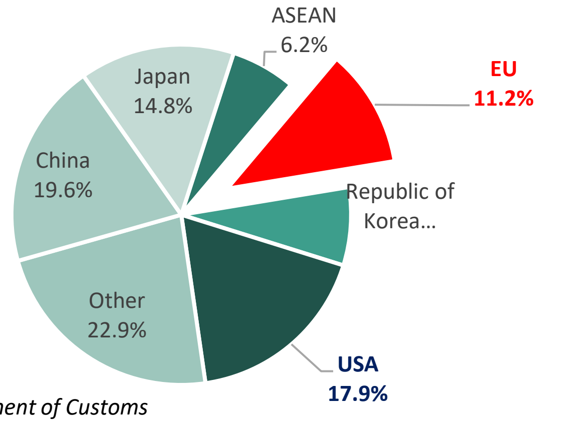
Increase **0.9%** compared to Mar-2025

Increase **12.4%** compared to Apr-2024

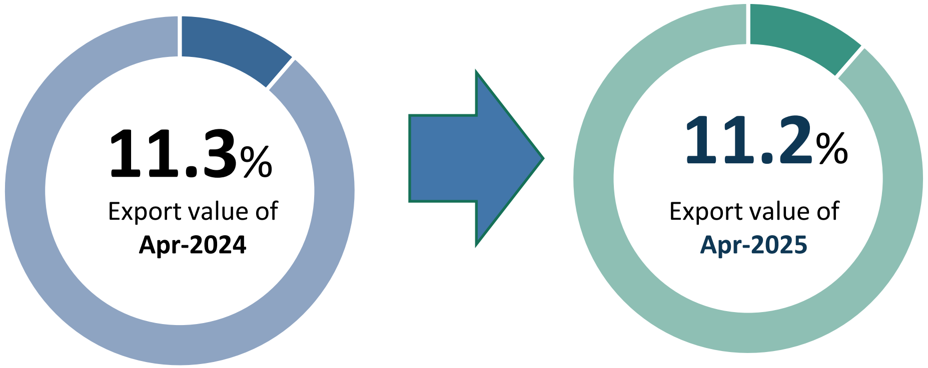
▲ **14.7 mil. USD** compared to monthly average rate in 2024

❖ Accumulated 4 months of 2025 reaches **341.5** mil. USD, **32.9%** value export of 2024

Percentage of export value to the EU, Apr-2025



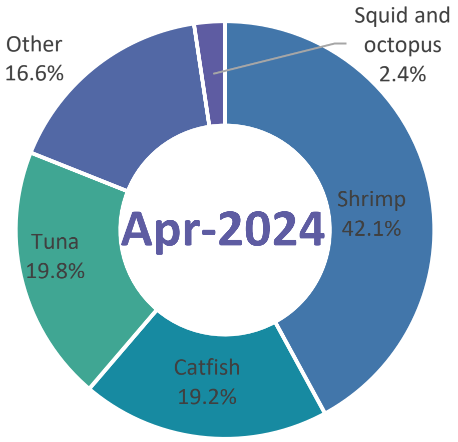
Changes in percentage of export value to the EU, Apr-2025

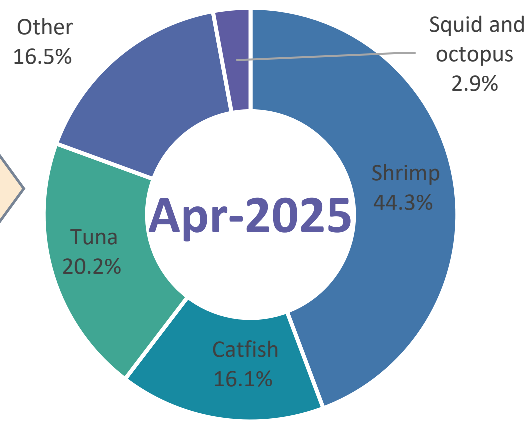


Source: Calculated from data of the Department of Customs

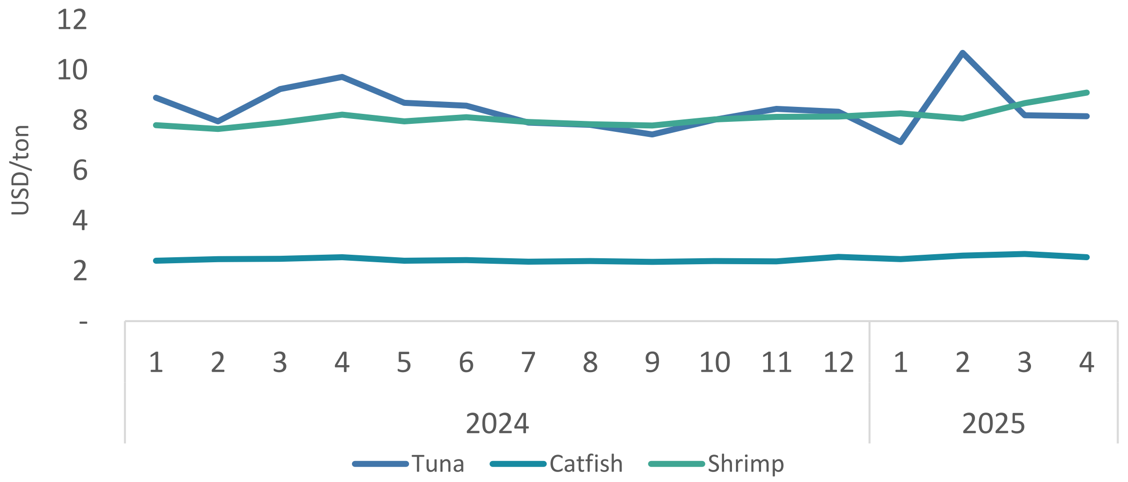
SEAFOOD

Structure of exports by products to the EU, Apr-2025





Average export price to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

Export results to the EU, Apr-2025

Shrimp

Value: **44.8** mil. USD

Increase **5.4**% compared to Mar-2025

Increase **18.2**% compared to Apr-2024

Catfish

Value: **16.3** mil. USD

Decrease **15.9**% compared to Mar-2025

Decrease **5.6**% compared to Apr-2024

Tuna

Value: **20.5** mil. USD

Decrease **2.1**% compared to Mar-2025

Increase **13.2**% compared to Apr-2024

Tuna

The average export price in Apr-2025 is **8.2** USD/kg; decrease **0.5%** compared to previous month; and decrease **16.3%** compared to the same month 2024.

Catfish

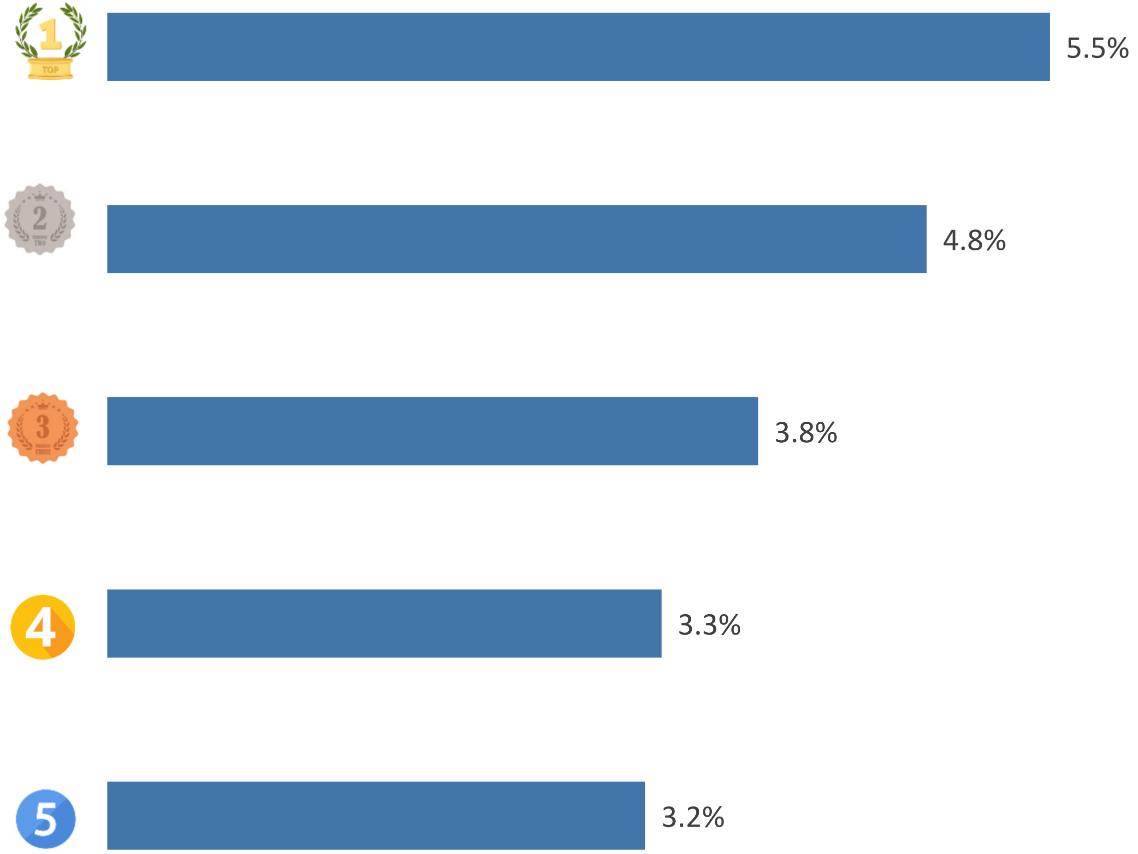
The average export price in Apr-2025 is **2.5** USD/kg; decrease **5.1%** compared to previous month; and decrease **0.3%** compared to the same month 2024.

Shrimp

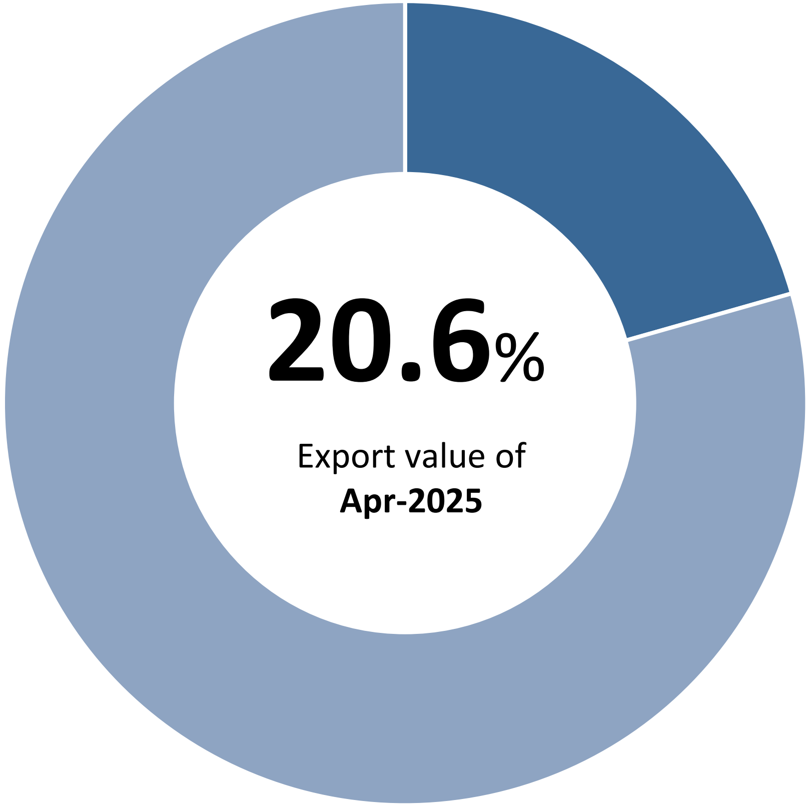
The average export price in Apr-2025 is **9.1** USD/kg; increase **4.7%** compared to previous month; and increase **10.7%** compared to the same month 2024.

SEAFOOD

TOP 5 export enterprises by value to the EU, Apr-2025



Value ratio of TOP 5 export enterprises to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

SPOTLIGHTS

EU strengthens measures against unsustainable fishing practices

On June 3, 2025, the European Council and Parliament reached a provisional agreement to amend Regulation (EU) 1026/2012, aiming to enhance enforcement against unsustainable fishing method by non-EU countries—particularly in shared maritime areas. The revised rules will facilitate EU identification of countries engaging in unsustainable practices and clarify procedures for enforcement measures, including import bans.

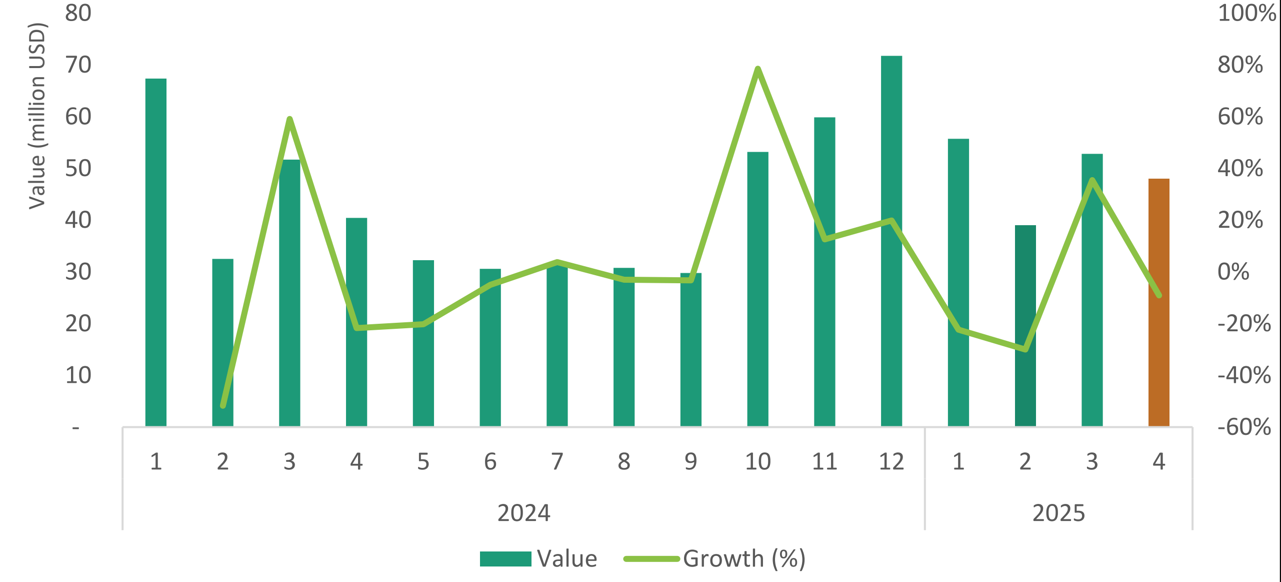
Notably, the EU may restrict imports of both fresh and processed seafood products using unsustainable fishing methods. The regulation also requires more transparency, regular reporting, and prioritization of cooperation through regional fisheries management organizations (RFMOs). If consensus is not reached within an RFMO, the EU may act unilaterally 90 days after issuing a formal warning.

EU officials consider this regulation as a significant milestone—marking the first time the EU possesses a clear and enforceable legal instrument to respond to unsustainable fishing practices by third countries, helping safeguard marine resources, the environment, and fair competition for EU fishers. The regulation is expected to be formally adopted soon and take effect in autumn 2025.

Source: Thefishingdaily

WOOD AND WOODEN PRODUCTS

Export value to the EU, Apr-2025



Export results to the EU, Apr-2025

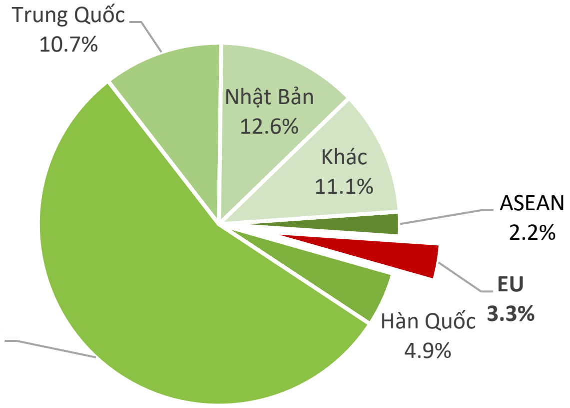
VALUE

48

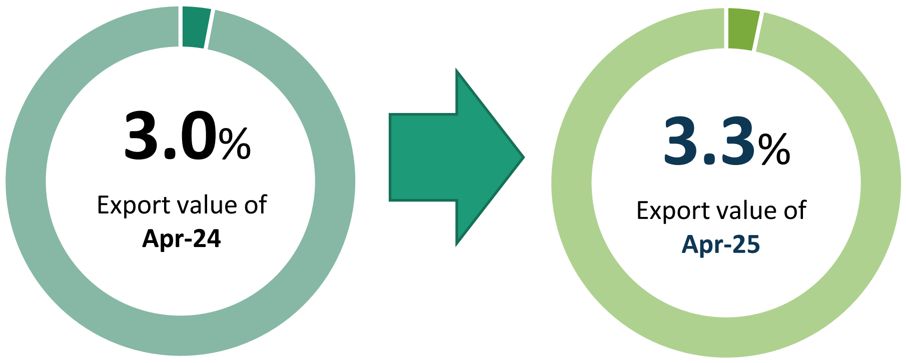
mil. USD

- Decrease **9.1%** compared to Mar-25
- Increase **18.7%** compared to Apr-24
- Cao hơn **3.7 mil. USD** compared to monthly average rate in 2024
- Accumulated 4 months of 2025 reaches **195.5** mil. USD, **36.8**% of total 2024

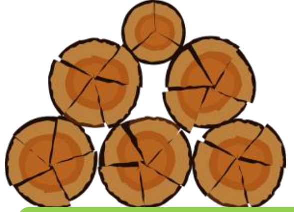
Percentage of export value to the EU, Apr-2025



Changes in percentage of export value to the EU, Apr-2025

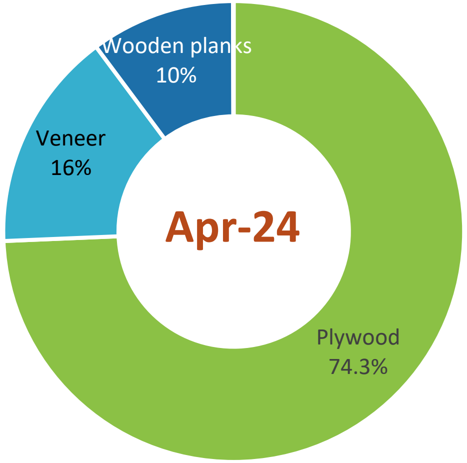


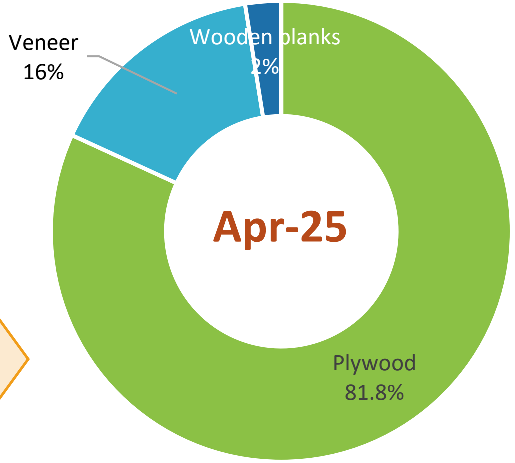
Source: Calculated from data of the Department of Customs



WOOD AND WOODEN PRODUCTS

Structure of exports by products to the EU, Apr-2025





Export results to the EU, Apr-2025

Plywood

Value: **4.2** mil. USD

Increase **28%** compared to Mar-25

Increase **117%** compared to Apr-24

Wooden planks

Value: **129.0** thousand USD

Decrease **47%** compared to Mar-25

Decrease **38%** compared to Apr-24

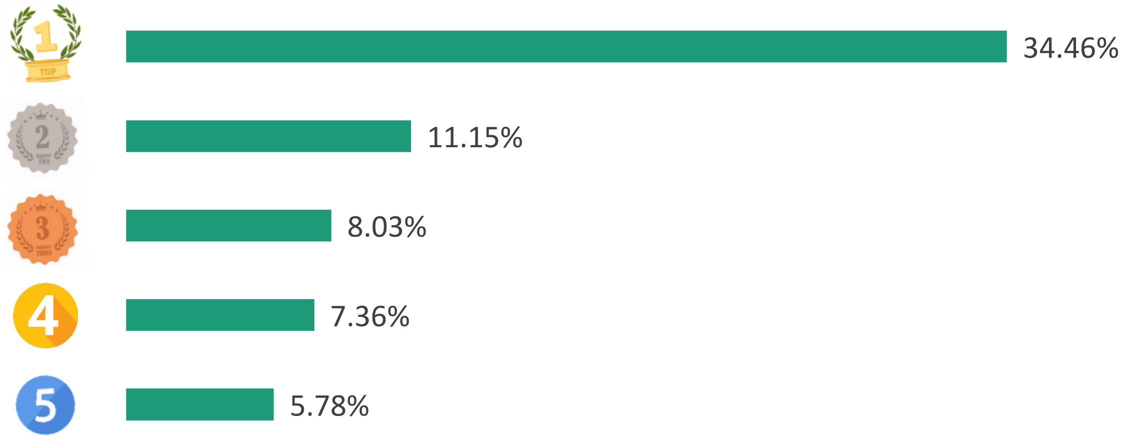
Veneer

Value: **803.8** thousand USD

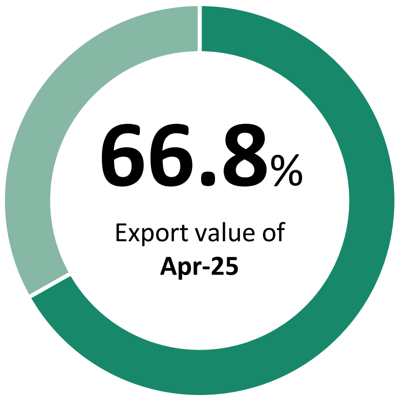
Increase **4.0%** compared to Mar-25

2.5 times compared to Apr-24

TOP 5 export enterprises by value to the EU, Apr-2025



Value ratio of TOP 5 export enterprises to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

GỖ VÀ SP GỖ

SPOTLIGHTS

The European Commission (EC) has announced simplified due diligence requirements under the EU Deforestation Regulation (EUDR) to reduce costs and administrative burdens for businesses. Key measures include allowing reuse of declarations for previously imported goods, annual reporting, and acceptance of supplier-issued declaration codes.

These adjustments follow the EUDR's postponement to late 2025, alongside the publication of implementation guidelines, online workshops, and dialogue with partner countries under the Strategy for Forest Cooperation and Engagement (SFCE). In addition to support business compliance, the EC has also increased the budget for the Team Europe Initiative to EUR 86 million, aimed at helping affected countries transition to legal, sustainable, and deforestation-free supply chains. A national deforestation risk classification system is also expected to be completed by the end of June.

Source: ITTO

FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, Mar-2025

Export results to the EU, Mar-2025

VALUE

41.3

mil. USD

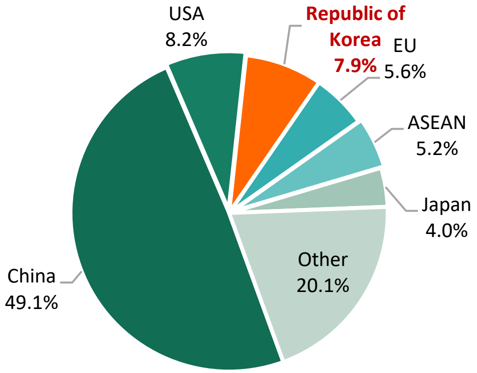
Increase **6.7%** compared to Mar-2025

Increase **46.8%** compared to Apr-2024

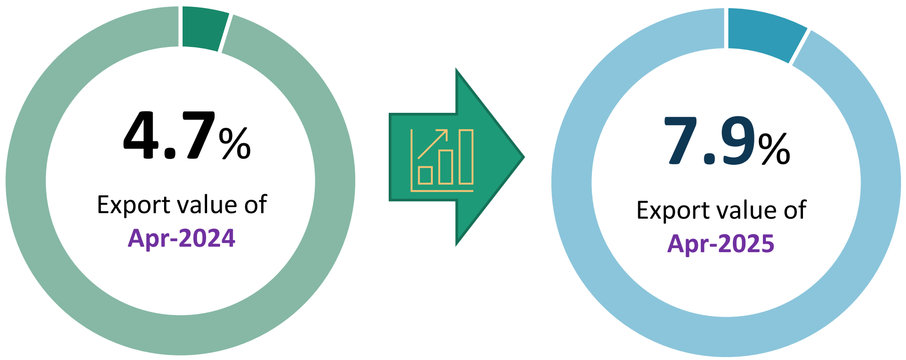
15.0 mil. USD more than compared to monthly average rate in 2024

Accumulated 3 months of 2025 reaches **132.5 mil.USD**, **41.9%** of total 2024

Percentage of export value to the EU, Mar-2025



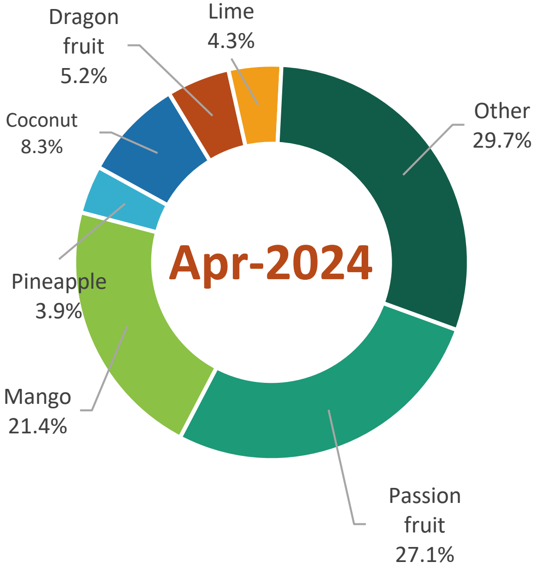
Changes in percentage of export value to the EU, Mar-2025

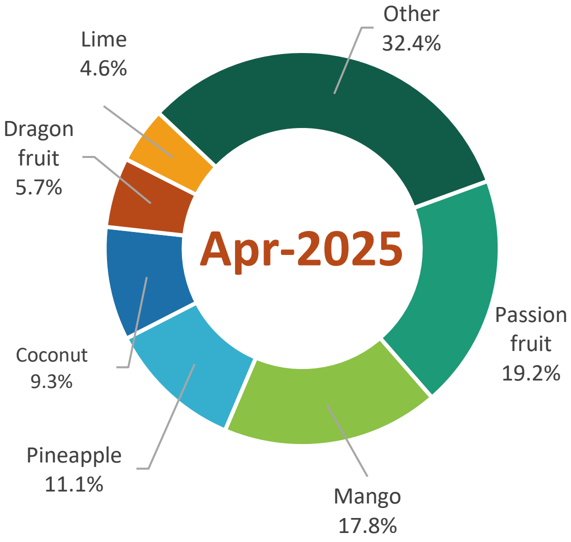


Source: Calculated from data of the Department of Customs

FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the EU, Apr-2025





Export results of some main products to the EU, Apr-2025

Passion fruit

Value: 7.9mil. USD

Decrease 15.5% compared to Mar-2025

Increase 3.7% compared to Apr-2024

Mango

Value: 7.4 mil. USD

Decrease 6.2% compared to Mar-2025

Tă ng 22.0% compared to Apr-2024

Pineapple

Value: 4.6 mil. USD

Increase 30.8% compared to Mar-2025

Increase 315.4% compared to Apr-2024

Coconut

Value: 3.8 mil. USD

Increase 36.2% compared to Mar-2025

Increase 64.1% compared to Apr-2024

Dragon fruit

Value: 2.4 mil. USD

Increase 51.8% compared to Mar-2025

Increase 62.3% compared to Apr-2024

Lime

Value: 1.9 mil. USD

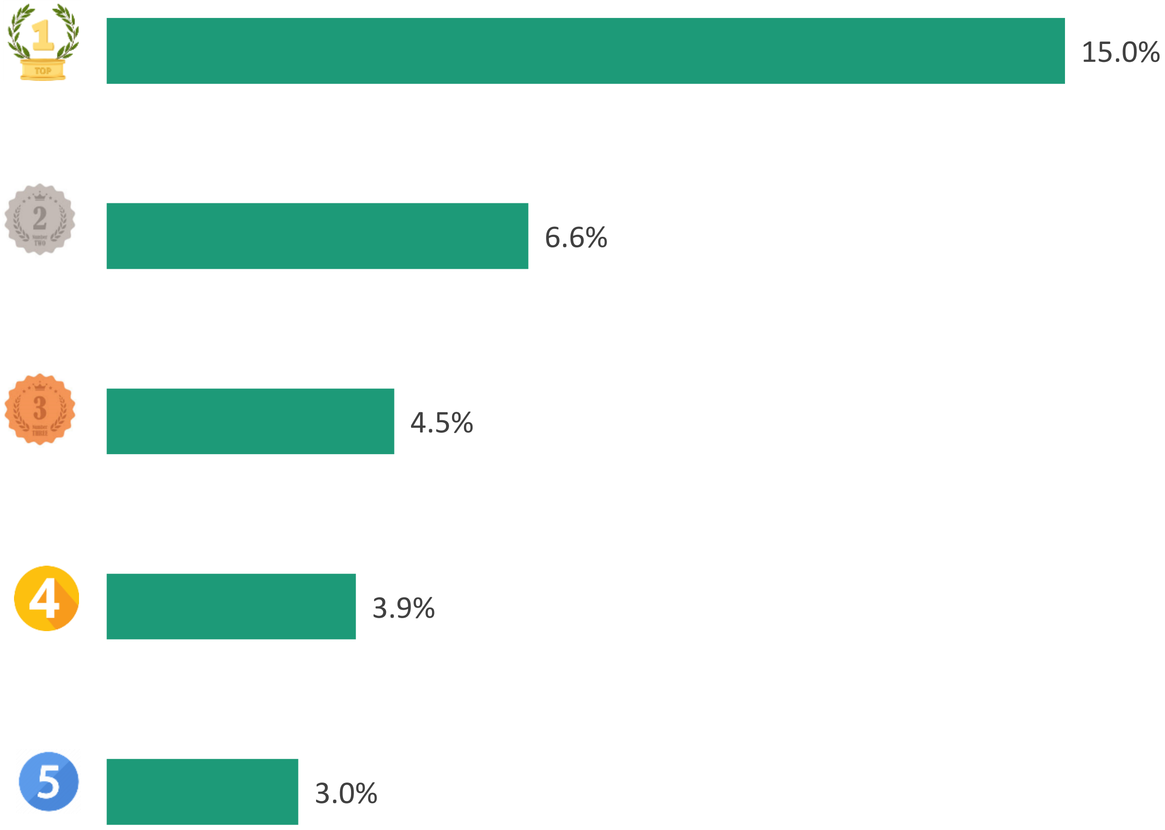
Increase 16.1% compared to Mar-2025

Increase 55.5% compared to Apr-2024

Source: Calculated from data of the Department of Customs

FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the EU, Apr-2025

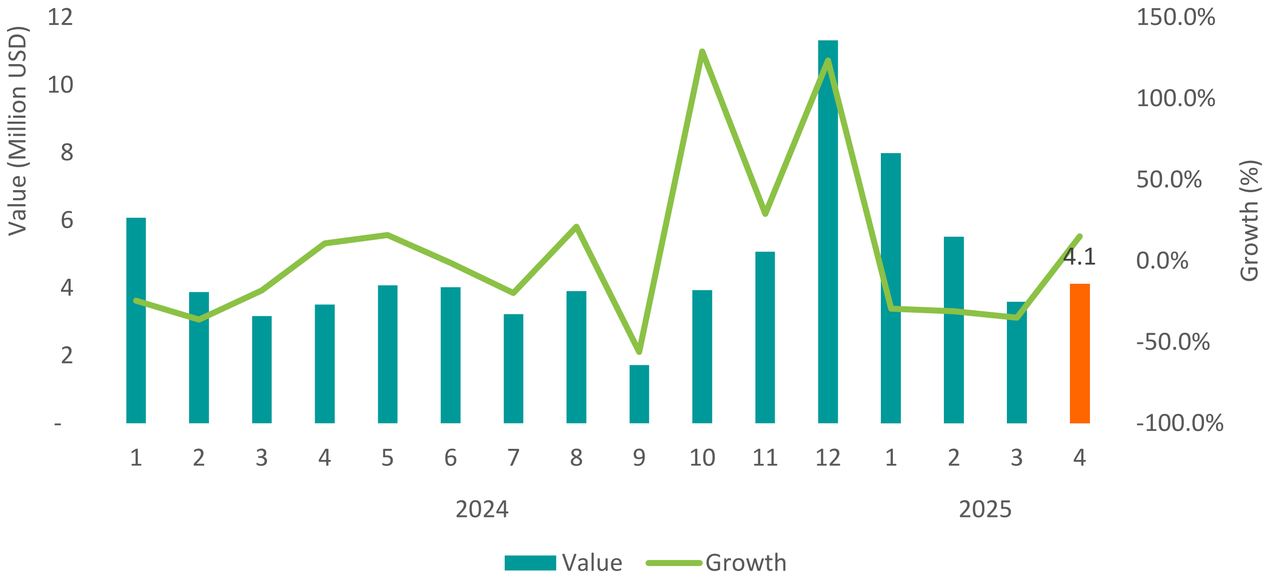


Value ratio of TOP 5 export enterprises to the EU, Apr-2025

Source: Calculated from data of the Department of Customs

FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the EU. Apr-2025



Import results from the EU, Apr-2025

VALUE

4.1

mil. USD

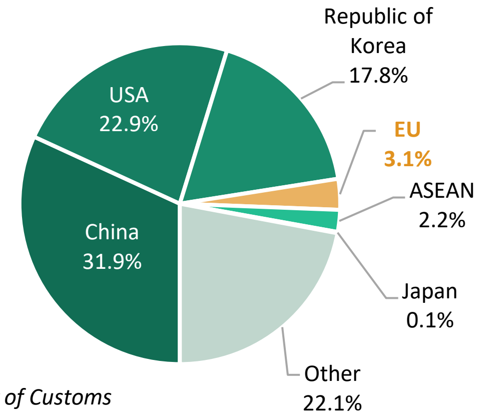
Increase **15.2%** compared to Mar-2025

Increase **17.4%** compared to Apr-2024

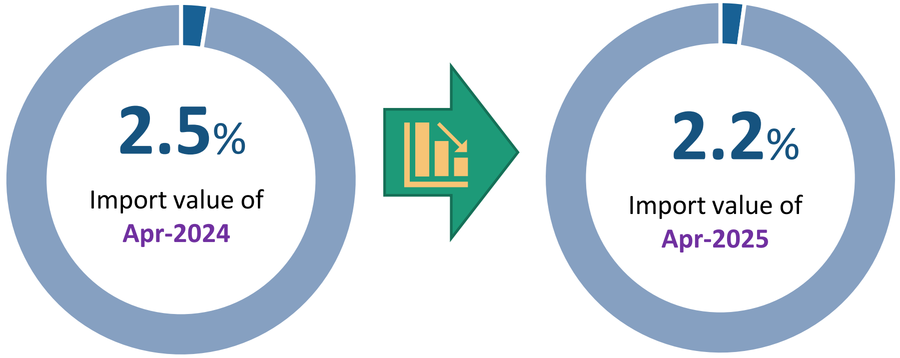
0.37 mil. USD less than compared to monthly average rate in 2024.

Accumulated 4 months of 2025 reaches **21.2 mil. USD**, **39.3%** of total 2024.

Percentage of import value from the EU, Apr-2025



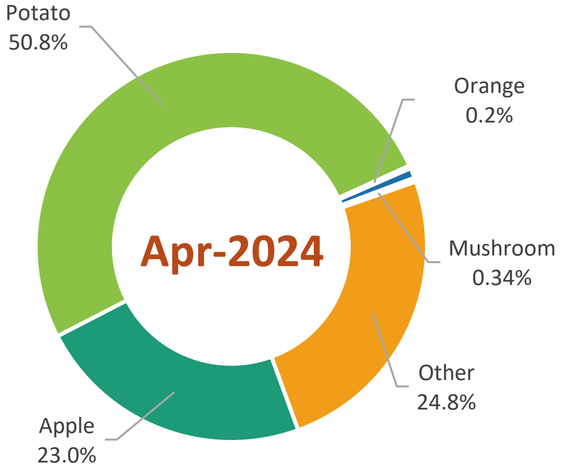
Changes in percentage of import value from the EU, Apr-2025

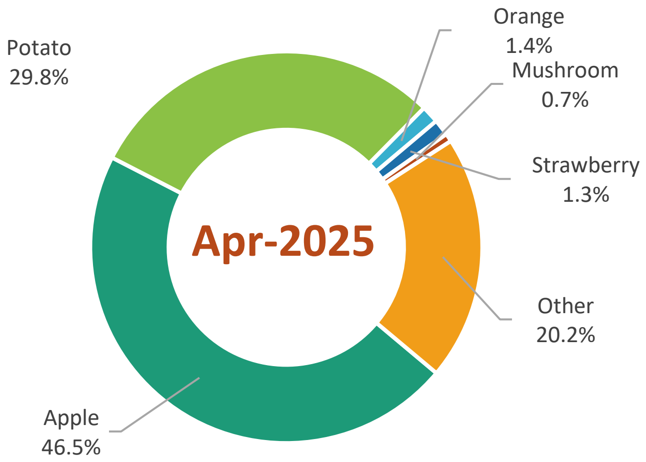


Source: Calculated from data of the Department of Customs

FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the EU, Apr-2025





Import results of some main products from the EU, Apr-2025

Apple

Value: 1.9 mil. USD

Decrease 14.6% compared to Mar-2025

Increase 137.5% compared to Apr-2024

Potato

Value: 1.2 mil. USD

Increase 118.9% compared to Mar-2025

Decrease 31.1% compared to Apr-2024

Orange

Value: 59.5 thousand USD

15.5 times compared to Mar-2025

7.2 times compared to Apr-2024

Source: Cục Hải quan

SPOTLIGHTS

Berry production in Moldova expected to decline in 2025

Berry production in Moldova is projected to decline significantly in 2025 due to a severe frost event in April. Crops such as raspberries, strawberries, blackberries, and blueberries were all heavily impacted, with Canadian blueberry varieties suffering losses of up to 70%. However, farms employing protective cultivation methods—such as greenhouses or agricultural mesh—experienced losses of only 10–15%.

Source: Freshplaza.com

Spain's imports of fresh fruits and vegetables rise in both volume and value in Q1/2025

In Q1/2025, Spain imported approximately 1.2 million tons of fresh fruits and vegetables, valued at around USD 1.648 billion—an increase of 10% in volume and 15% in value compared to the same period last year. Of this, vegetables accounted for 659,197 tons (up 9%), worth USD 572 million (up 3%). Fruit imports reached 536,620 tons (up 10%) with a value of USD 1.076 billion (up 22%). Meanwhile, Spain's exports of fruits and vegetables rose only slightly, by 0.8% in volume and 5% in value, reflecting growing domestic consumption and increased reliance on imports.

Source: Freshplaza.com

CASHEW NUTS

Export volume and value to the EU, Apr-2025

Export results to the EU, Apr-2025

VALUE

84.55 *mil. USD*

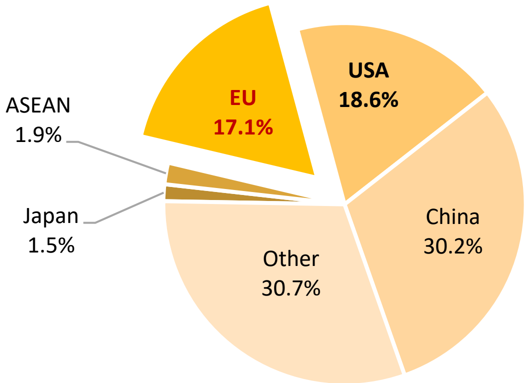
- Increase **8.2%** compared to Mar-2025
- Increase **21.2%** compared to Apr-2024
- **11** mil. USD more than compared to monthly average rate in 2024
- Accumulated 4 months of 2025 reaches 280 tr.USD, **32%** of total 2024

VOLUME

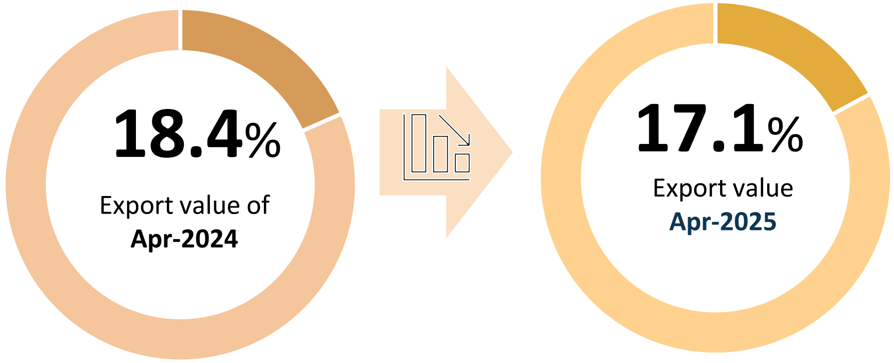
12.03 *thousand tons*

- Increase **8.7%** compared to Mar-2025
- Decrease **8.1%** compared to Apr-2024
- Thấp hơn **463** tons compared to monthly average rate in 2024
- Accumulated 4 months of 2025 reaches 40 thousand tons, **27%** of total 2024

Percentage of export value to the EU, Apr-2025



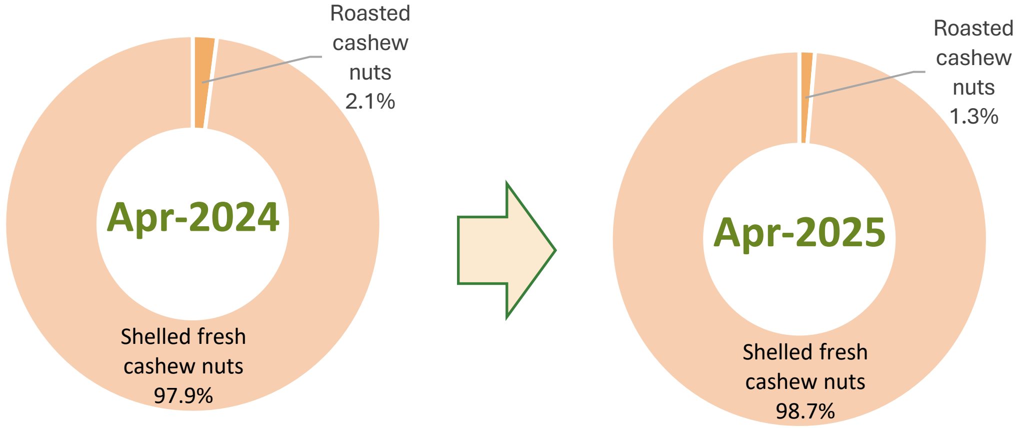
Changes in percentage of export value to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

CASHEW NUTS

Structure of exports by products to the EU, Apr-2025



Export results to the EU, Apr-2025

Shelled fresh cashew nuts

Value: **83.4** mil. USD

Increase **8.2**% compared to Mar-2025

Increase **22**% compared to Apr-2024

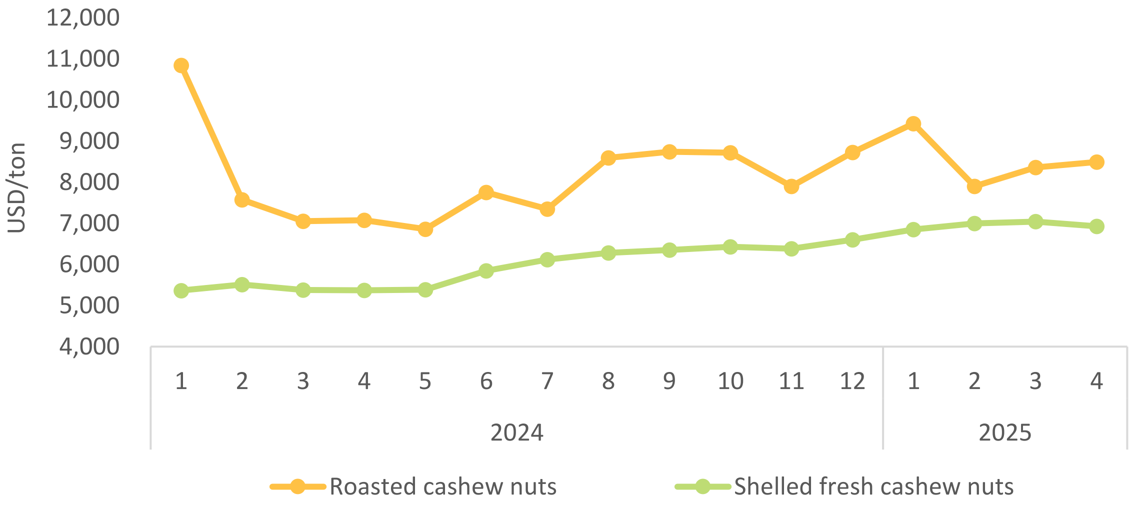
Roasted cashew nuts

Value: **1.13** mil. USD

Increase **7.1**% compared to Mar-2025

Decrease **22**% compared to Apr-2024

Average export price to the EU, Apr-2025



Shelled fresh cashew nuts

The average export price in Apr-2025 is **6.926** USD/ton; decrease **1.6**% compared to previous month; and increase **29**% compared to the same month 2024.

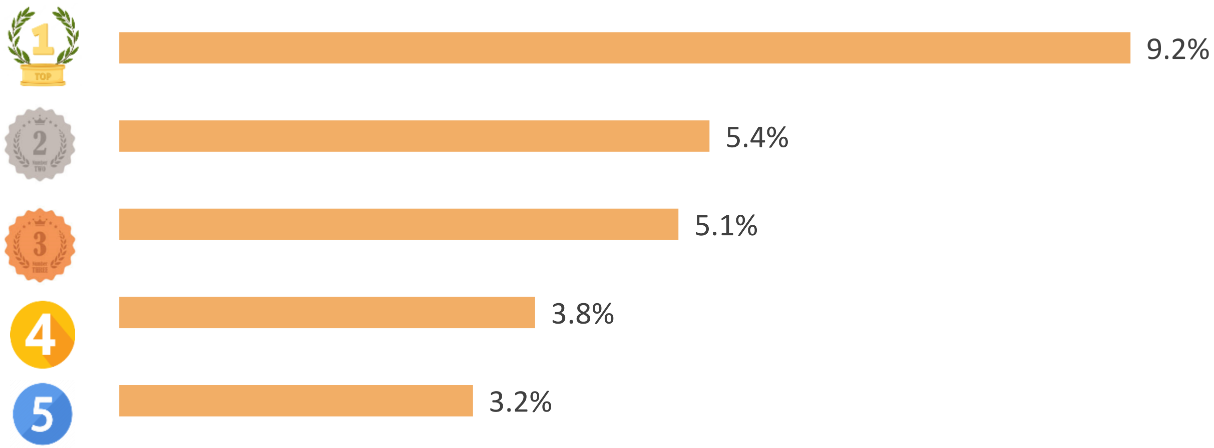
Roasted cashew nuts

The average export price in Apr-2025 is **8.493** USD/ton; increase **1.6**% compared to previous month; and increase **20**% compared to the same month 2024.

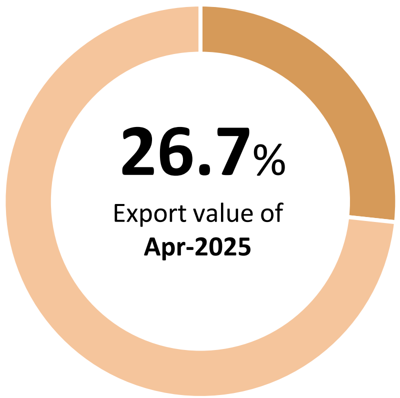
Source: Calculated from data of the Department of Customs

CASHEW NUTS

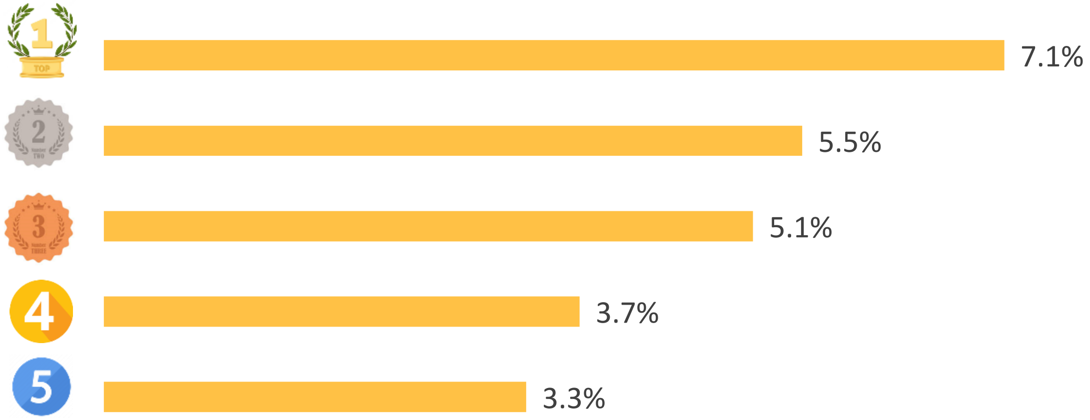
TOP 5 export enterprises by value to the EU, Apr-2025



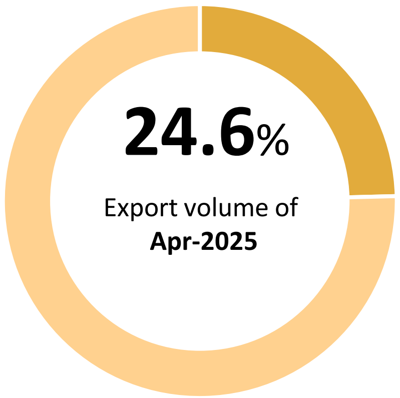
Value ratio of TOP 5 export enterprises to the EU, Apr-2025



TOP 5 export enterprises by volume to the EU, Apr-2025



Volume ratio of TOP 5 export enterprises to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

CASHEW NUTS

SPOTLIGHTS

Tanzanian cashew nuts access to potential European market

Cashew nuts produced in the Mtwara region of Tanzania begins to enter the promising European market. Negotiations between the Agricultural Non-State Actors Forum (ANSAF) and European partners are nearing completion, with a memorandum of understanding (MoU) expected to be signed soon. The agreement is expected to strengthen cooperation in quality control and product traceability.

Tanzania produces over 300,000 tons of raw cashew nuts annually, with the regions of Mtwara, Lindi, and Ruvuma accounting for around 80% of total output. Although export revenues reach approximately USD 1 billion per year, 87% of the cashews are exported in raw form. As a result, boosting domestic processing is essential to increase value and maximize economic benefits.

Source: ippmedia.com

CASHEW NUTS

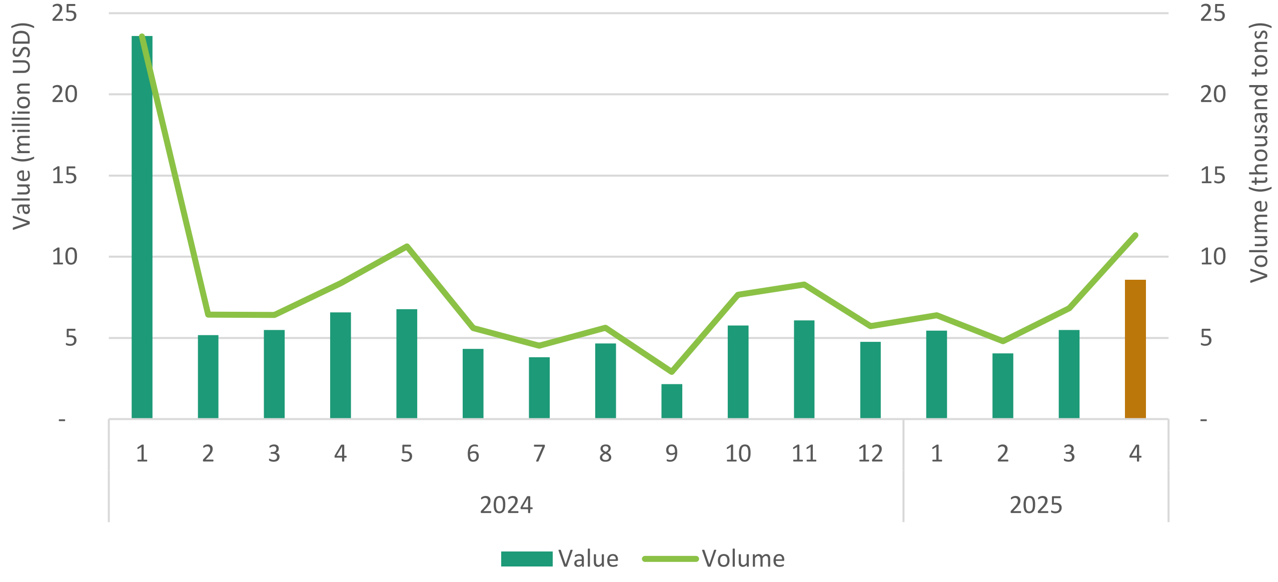
ĐIỂM TIN ĐIỀU THỊ TRƯỜNG EU

Sept, a company based in Senegal, is preparing to export its first container of cashew nuts after completing required certifications and investing in upgraded processing equipment. This milestone has been significantly supported by the NTFV initiative (launched by the Dutch Ministry of Foreign Affairs), which provided training and facilitated access to international markets. Through NTFV, the company expanded its market to countries such as Turkey, France, and Canada, creating the groundwork for promoting Senegalese cashew products globally.

Source: freshplaza.com

RICE

Export value and volume to the EU, Apr-2025



Export results to the EU, Apr-2025

VALUE

8.6 *mil. USD*

Increase **56.3%** compared to Mar-25

Increase **30.7%** compared to Apr-24

1.9 mil. USD more than compared to monthly average rate in 2024

❖ Accumulated 4 months of 2025 reaches **23.6** mil. USD, **29.8%** of total 2024

VOLUME

11.3 *thousand tons*

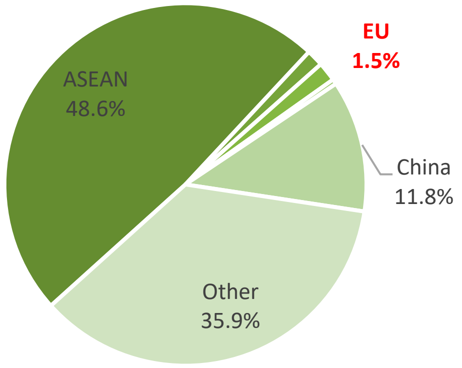
Increase **65.6%** compared to Mar-25

Increase **35.3%** compared to Apr-24

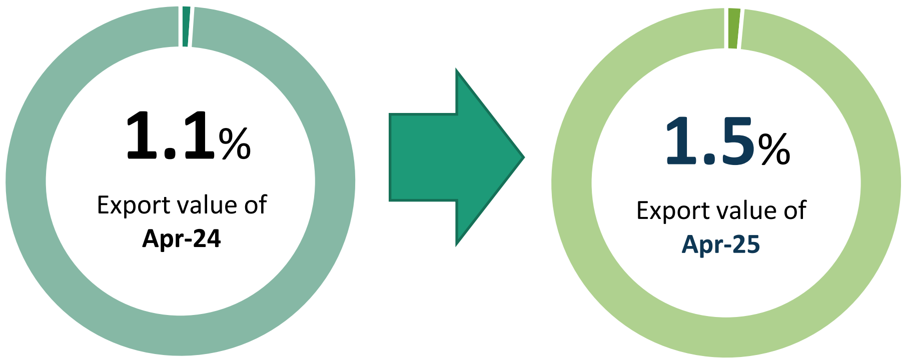
3.3 thousand tons more than compared to monthly average rate in 2024

❖ Accumulated 4 months of 2025 reaches **29.3** thousand tons, **30.7%** of total 2024

Percentage of export value to the EU, Apr-2025



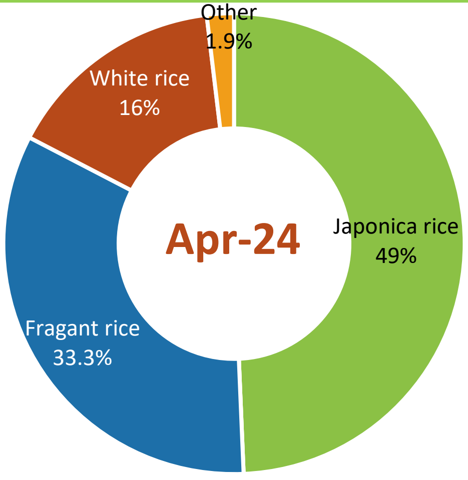
Changes in percentage of export value to the EU, Apr-2025

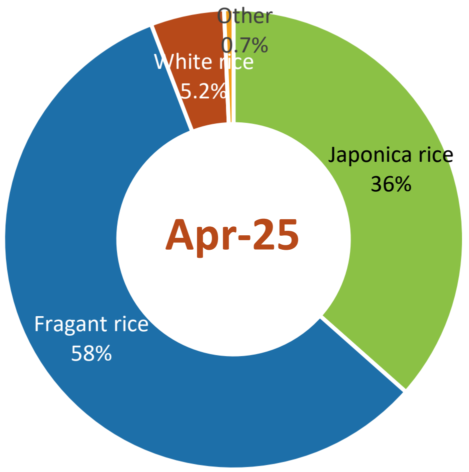


Source: Calculated from data of the Department of Customs

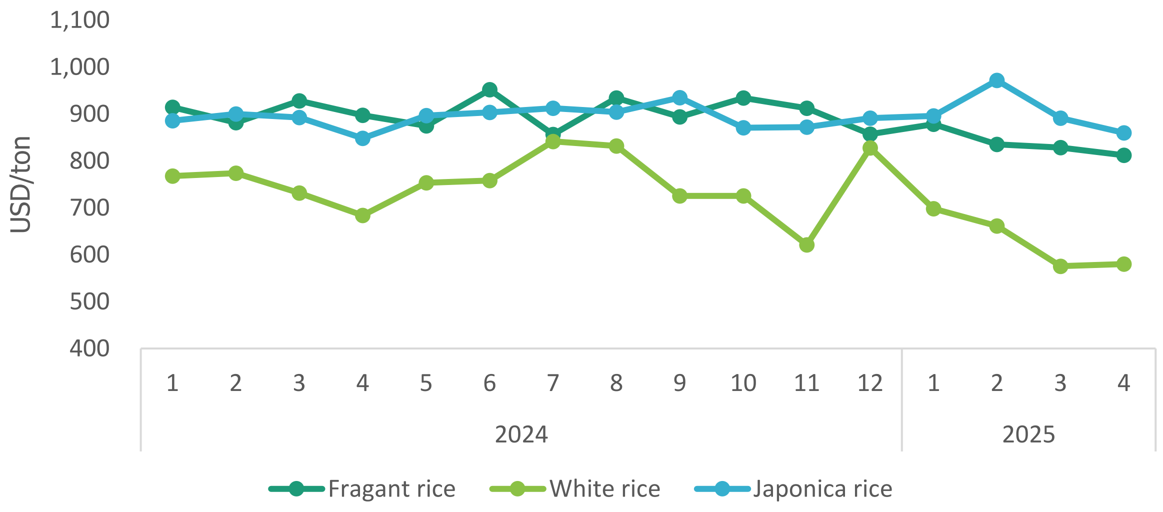
RICE

Structure of exports by products to the EU, Apr-2025





TOP 5 export enterprises by value to the EU, Apr-2025



Source: Calculated from data of the Department of Customs

Export results to the EU, Apr-2025

Fragant rice

Value: **4.9** mil. USD

Increase **42%** compared to Mar-25

Increase **126%** compared to Apr-24

Japonica rice

Value: **3.1** mil. USD

Increase **108%** compared to Mar-25

Decrease **3%** compared to Apr-24

White rice

Value: **0.4** mil. USD

Increase **10%** compared to Mar-25

Decrease **56%** compared to Apr-24

Japonica rice

The average export price in Apr-25 is **860** USD/ton; decrease **4%** compared to previous month; and increase **1%** compared to the same month 2024.

Fragant rice

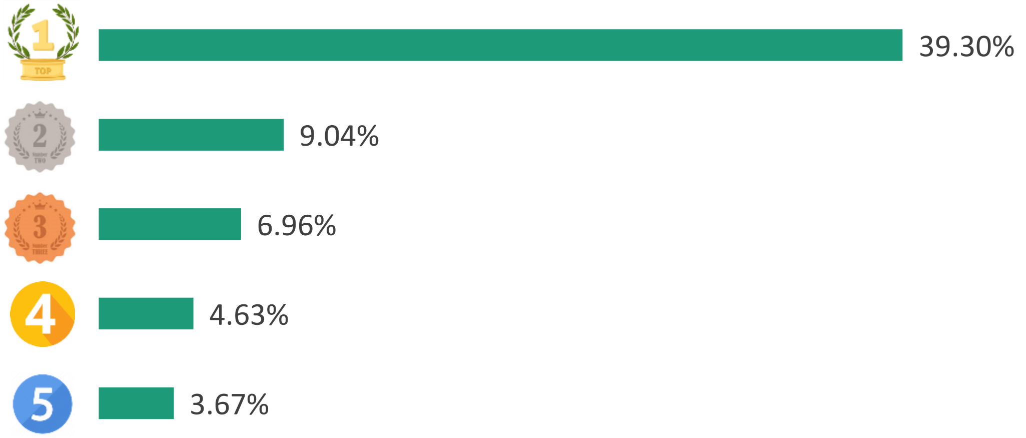
The average export price in Apr-25 is **828** USD/ton; decrease **2%** compared to previous month; and decrease **10%** compared to the same month 2024.

White rice

The average export price in Apr-25 is **576** USD/ton; increase **1%** compared to previous month; and decrease **15%** compared to the same month 2024.

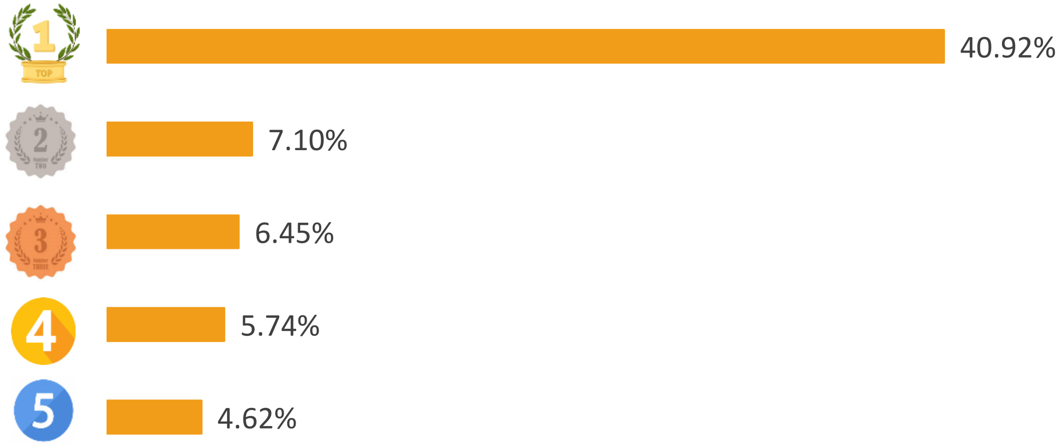
RICE

TOP 5 export enterprises by value to the EU, Apr-2025



Value ratio of TOP 5 export enterprises to the EU, Apr-2025

TOP 5 export enterprises by volume to the EU, Apr-2025



Volume ratio of TOP 5 export enterprises to the EU, Apr-2025

Source: Calculated from data of the Department of Customs

RICE

SPOTLIGHTS

According to Euronews, rice—one of the EU's essential imported food staples—is facing significant risks due to declining biodiversity and the increasing impacts of climate change in supplier countries.

Currently, over half of the EU's imported food (including rice, corn, and wheat) comes from nations that are highly vulnerable to climate change and lack adequate resources for adaptation. This raises concerns over declining yields, rising prices, and potential food security instability across the region.

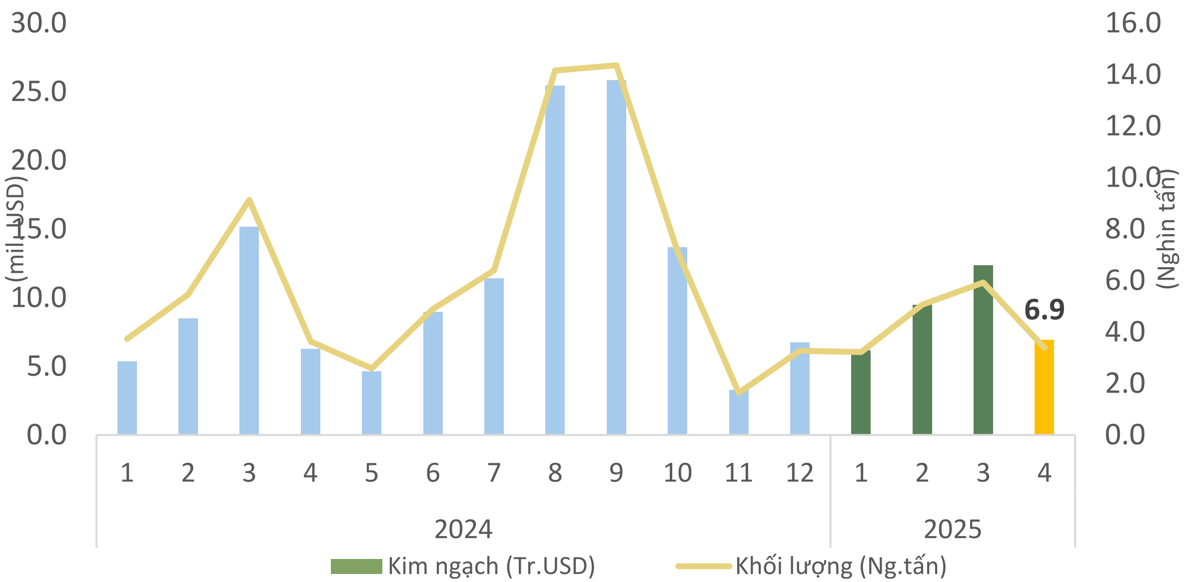
Although the EU is working to boost internal food production, factors such as rising temperatures, prolonged droughts, and other environmental challenges are directly affecting its production capacity. As a result, full self-sufficiency remains an unlikely prospect under current conditions.

In response, the EU must adopt a long-term strategy and invest significantly in enhancing climate resilience among rice-supplying partners, while also strengthening international trade infrastructure. These measures would not only help secure a stable and sustainable supply but also contribute to global agricultural adaptation to climate change.

Source: euronews.com

RUBBER

Export volume and value to the EU, Apr-2025



Export results to the EU, Apr-2025

VALUE

6.93 *mil. USD*

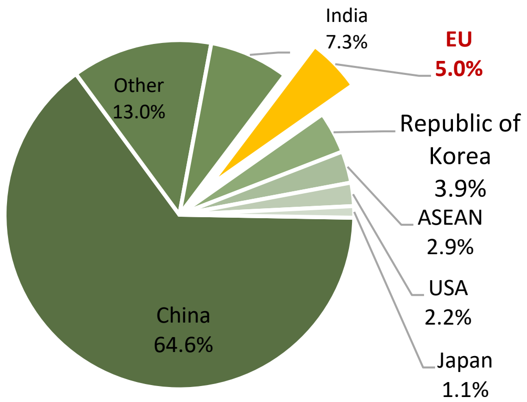
- Decrease **44%** compared to Mar-2025
- Decrease **8%** compared to Apr-2024
- **7.8** mil. USD less than compared to monthly average rate in 2024
- Accumulated 4 months of 2025 reaches **35** mil. USD, **19.7**% of total 2024

VOLUME

3.388 *tons*

- Decrease **43%** compared to Mar-2025
- Decrease **21%** compared to Apr-2024
- **4.9** thousand tons less than compared to monthly average rate in 2024
- Accumulated 4 months of 2025 reaches **18** thousand tons, **17.6**% of total 2024

Percentage of export value to the EU, Apr-2025

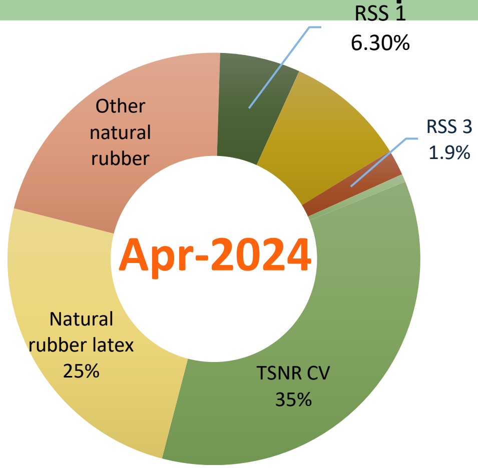


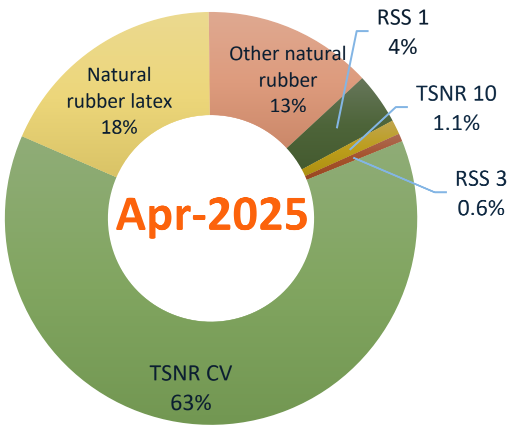
Changes in percentage of export value to the EU, Apr-2025

Source: Calculated from data of the Department of Customs

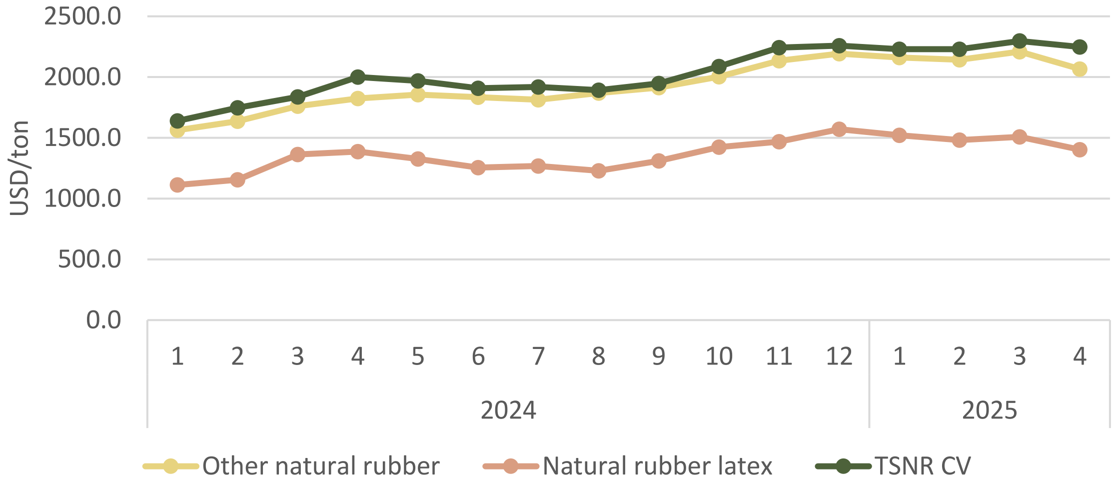
RUBBER

Structure of exports by products to the EU, Apr-2025





Average export price to the EU, Apr-2025



Export results to the EU, Apr-2025

Other natural rubber

Value: **1.3** mil. USD

Decrease **63**% compared to Mar-2025

Decrease **15**% compared to Apr-2014

TSNR CV

Value: **4.34** mil. USD

Decrease **28.4**% compared to Mar-2025

Increase **106**% compared to Apr-2014

Natural rubber latex

Value: **0.92** mil. USD

Decrease **57**% compared to Mar-2025

Decrease **28.5**% compared to Apr-2014

Other natural rubber

The average export price in Apr-2025 is **2.065** USD/ton; decrease **6.5**% compared to previous month; and increase **16**% compared to the same month 2024.

TSNR CV

The average export price in Apr-2025 is **2.249** USD/ton; decrease **2.1**% compared to previous month; and increase **11.4**% compared to the same month 2024.

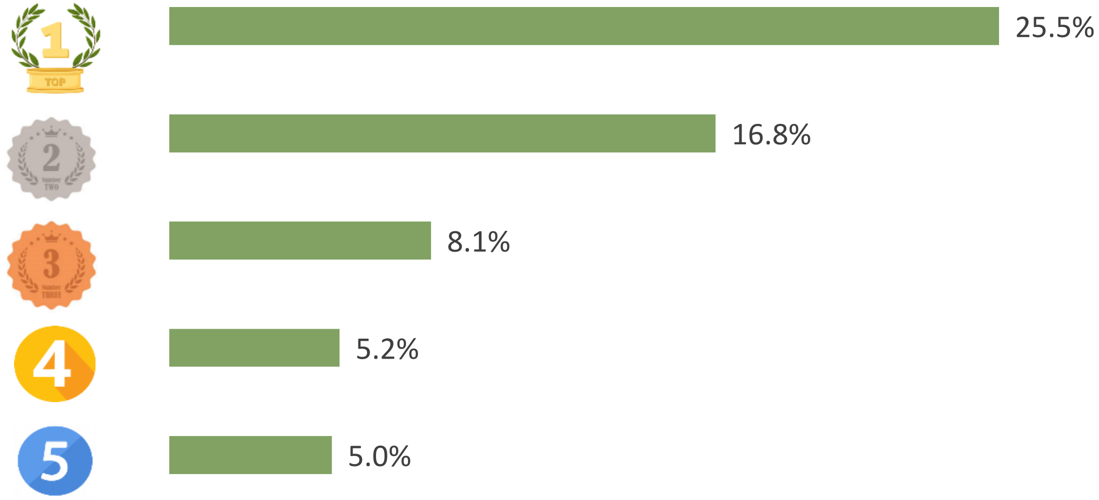
Natural rubber latex

The average export price in Apr-2025 is **1.402** USD/ton; decrease **7.0**% compared to previous month; and increase **1.4**% compared to the same month 2024.

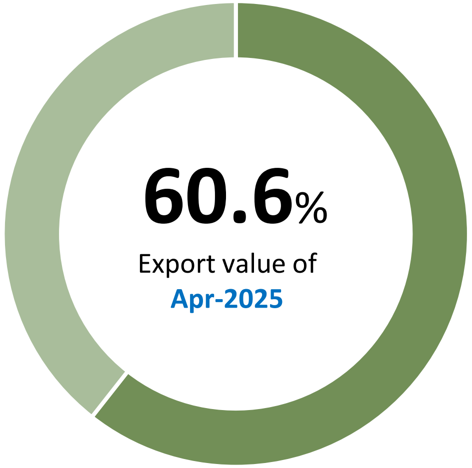
Source: Calculated from data of the Department of Customs

RUBBER

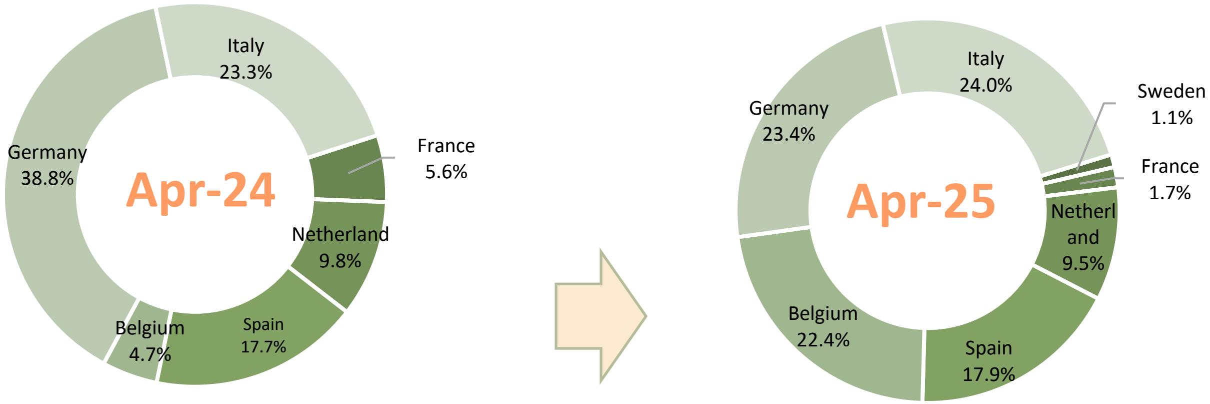
TOP 5 export enterprises by value to the EU, Apr-2025



Value ratio of TOP 5 export enterprises to the EU, Apr-2025



Changes in percentage of export value by countries, Apr-2025



Source: Calculated from data of the Department of Customs

SPOTLIGHTS

The European Commission (EC) has announced a national risk classification system under the EU Deforestation Regulation (EUDR), which is expected to take effect by the end of 2025. This announcement is considered a positive signal for Vietnamese rubber exporters. Vietnam has been classified as a “low-risk” country, which means it will benefit from simplified due diligence procedures when exporting agricultural and forestry products such as coffee, wood, cocoa, and rubber to the EU market. Four countries—Belarus, Myanmar, North Korea, and Russia—have been categorized as “high risk,” while Brazil and Indonesia are classified under the “standard risk” group, subject to moderate-level controls.

Source: mekongasean.vn

Phu Rieng Rubber Co., Ltd. held an official event on May 28, 2025, to introduce its products in compliant with the EU Deforestation Regulation (EUDR). The event marked an important step, highlighting the company's commitment to sustainable production and supply chain transparency aligned with EUDR standards. It also served as a platform to promote the company’s brand and traceability system, paving the way for expanded cooperation with both domestic and international partners.

Source: caosu.com.vn

For feedback, please send to:

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