ISPAE

Volume 12/2025

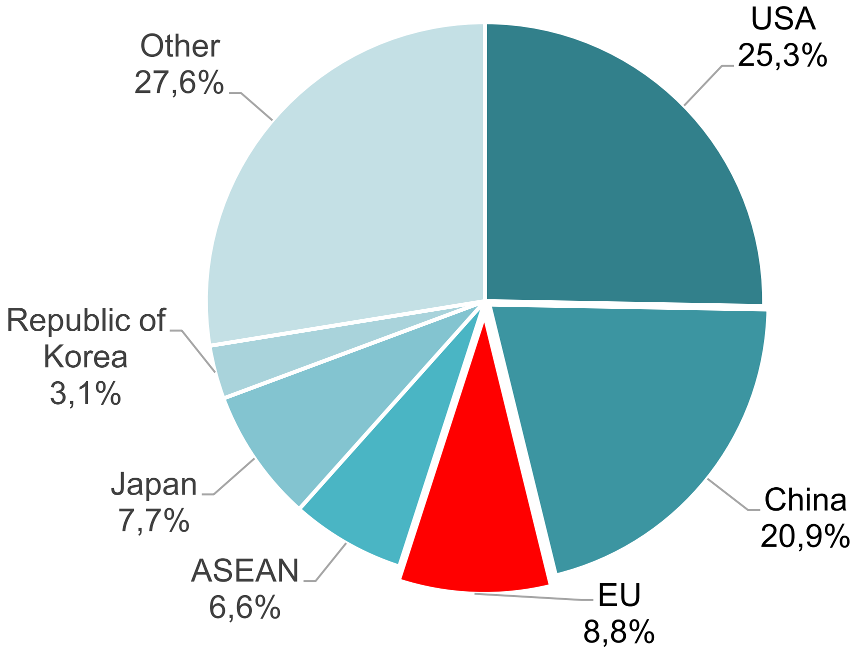
MONTHLY REPORT ON AGRI-PRODUCTS EXPORT

FROM VIETNAM TO THE EU MARKET

AGREINFOS

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN NOVEMBER 2025

Export proportion of AFF product to the EU, Nov-2025



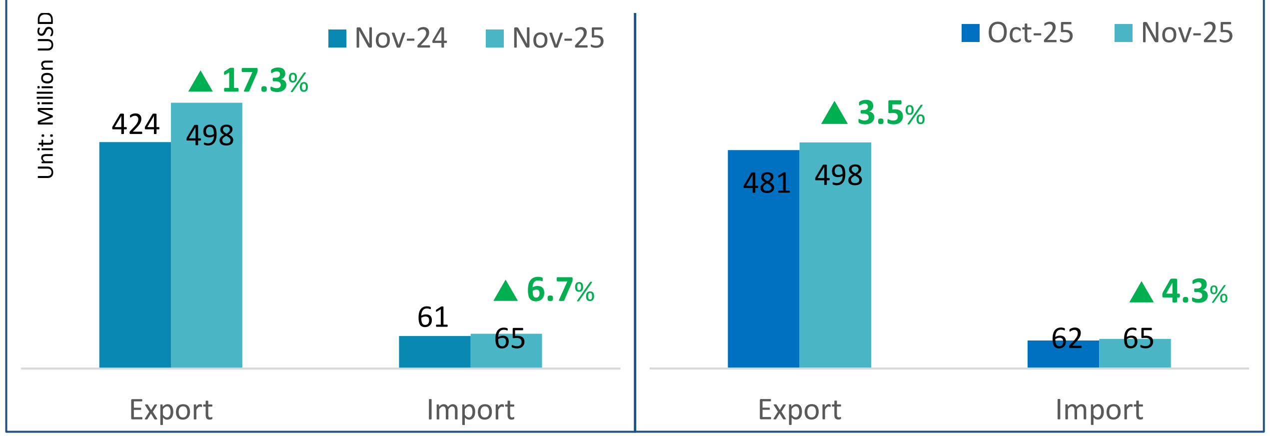
Changes in export proportion of AFF product to the EU Nov-2025 compared to Oct-2025 and Nov-2024

	Export value (mil. USD)	Compared to Sep-2025	Compared to Oct-2024
USA	1,431	▼ 2.2%	▲ 3.4%
China	1,182	▼ 0.6%	▼ 1.7%
EU	**498**	**▲ 0.8%**	**▲ 0.9%**
ASEAN	375	▲ 0.5%	▼ 4.0%
Japan	437	▲ 0.4%	▲ 1.2%
Republic of Korea	176	▼ 0.2%	▼ 0.9%
Total	**5,658**		

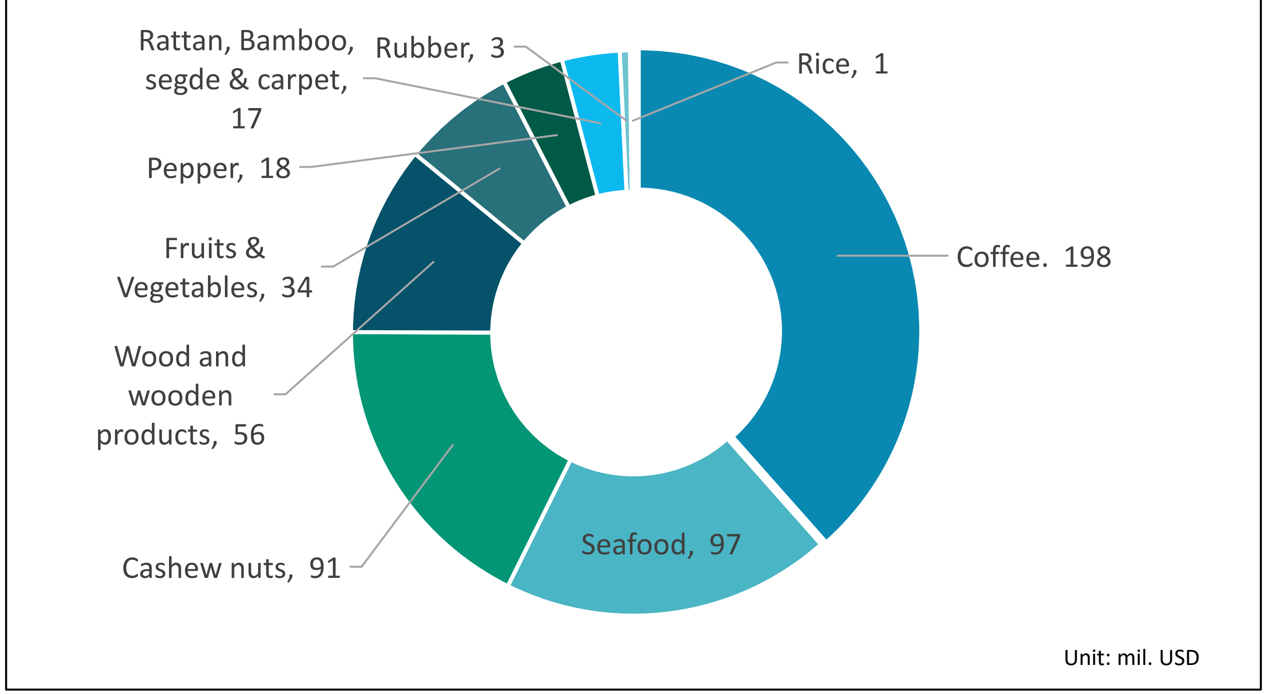
Source: Department of Customs

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN NOVEMBER 2025

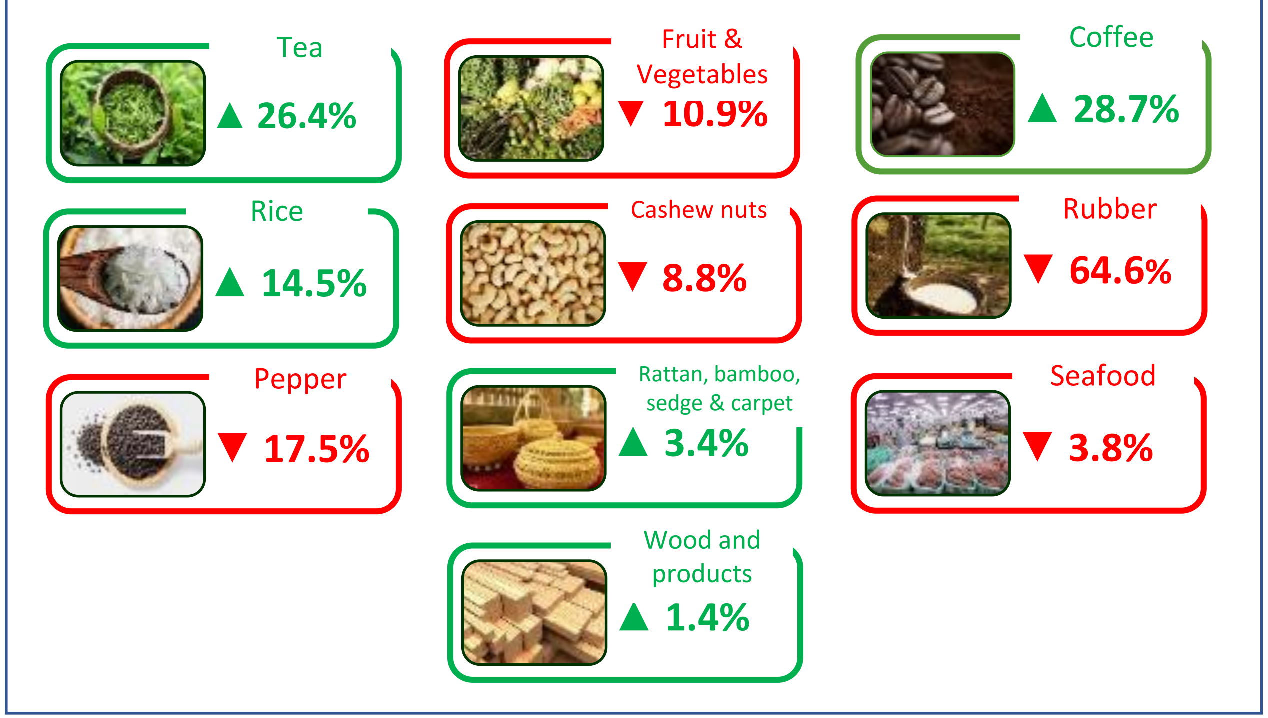
AFF product import-export turnover between Vietnam and the EU, Nov-2025



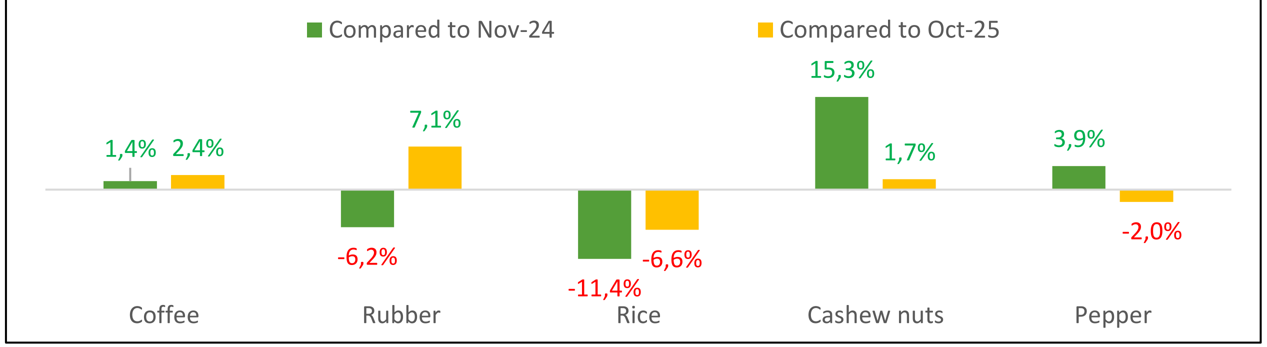
Key AFF product export value to the EU, Nov-2025



Changes in key AFF product export value to the EU in Nov-2025 compared to Oct-2025



Changes in average export value of key AFF products to the EU in Nov-2025 compared to Nov-2024 and Oct-2025



Source: Department of Customs

Vietnamese agricultural product quality recognized by the EU

In 2025, the food safety and animal and plant health inspection and control of the European Union (EU) for Vietnamese agricultural and food products recorded positive signals, with 114 warnings issued in 2024 decreasing to 60 warnings, equivalent to a reduction of 48%. This development reflects the positive assessments of the quality of Vietnamese agricultural products and foodstuffs.

According to the Viet Nam SPS Office, this result is due to improvements in SPS regulations in Viet Nam that are aligned with international standards, helping enhance the capacity of enterprises to access export markets and proactively respond to warning signals immediately from the production stage.

At the same time, Viet Nam has also strengthened transparency in domestic SPS regulations, fully implemented commitments within the framework of the World Trade Organization, and enhanced technical dialogue to reduce technical barriers and increase trade facilitation. The EU is therefore regarded as an important quality control benchmark, prompting Vietnamese suppliers to rapidly adapt to stricter requirements on quality standards, traceability, and sustainability.

Source: nongnghiepmoitruong.vn

Sản xuất của Eurozone suy giảm

Manufacturing activity in the Eurozone recorded weakening signals that raised concerns in December 2025, when the manufacturing PMI reduced from 49.6 points in November to 48.6 points, marking the third consecutive month below the 50-point threshold. The industrial output across the region declined for the first time in the past ten months, reflecting a recovery that has been interrupted, particularly for export-oriented enterprises.

Across the major economies in the region, Germany recorded the lowest manufacturing PMI in 10 months, while Italy, Spain, and Austria continued to weaken. The decline in industrial output reached 48.9 points, indicating that industrial production momentum remains weak and has not shown signs of recovery. At the same time, new orders declined at the fastest pace in more than a year, while export orders recorded their steepest drop in 11 months, and external demand weakened markedly.

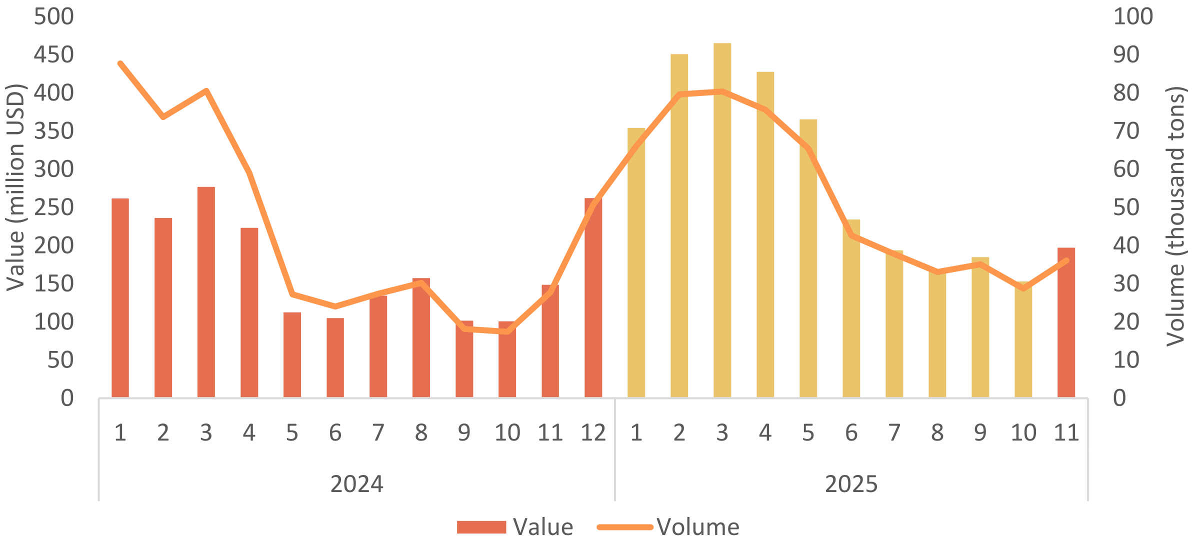
In addition to demand-side difficulties, supply-side pressures have also re-emerged as delivery times from suppliers remained prolonged from October 2022 and combining with the highest level of input cost inflation in 16 months. According to analysts, Eurozone manufacturing enterprises are more careful, prioritizing cost reduction, minimizing inventories, and cutting production, with output expected to remain weak through 2026.

Source: kinhtedothi.vn

TIN LIÊN QUAN

COFFEE

Export volume and value to the EU, Nov-2025



Export results to the EU, Nov-2025

VALUE

198.5 ***mil.USD***

↗ Increase **28.7%** compared to Oct-2025

↗ Increase **32.3%** compared to Nov-2024

↗ **20.5 mil.USD** more than compared to monthly average in 2024.

❖ Accumulated 11 months of 2025 reaches **3.21** bil.USD, **150.2%** of total 2024.

VOLUME

36.1 ***thousand tons***

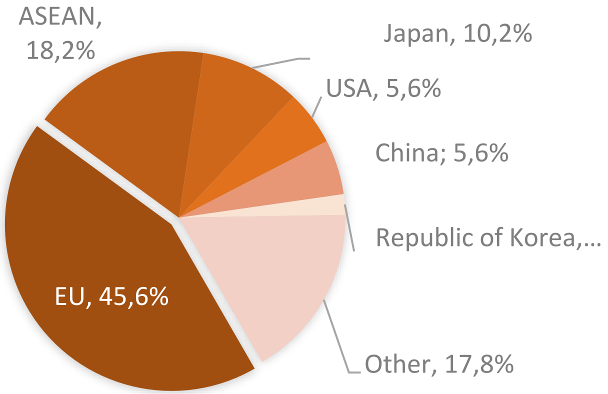
↗ Decrease **25.7%** compared to Oct-2025

↗ Decrease **30.5%** compared to Nov-2024

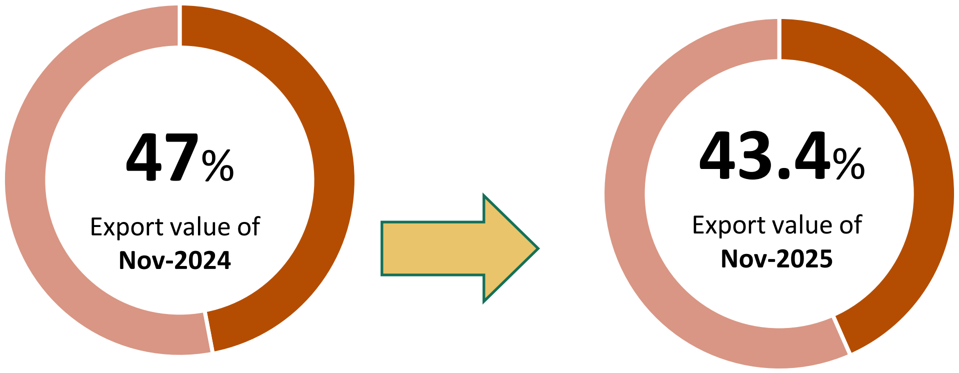
↘ **7.5** thousand tons less than compared to monthly average in 2024.

❖ Accumulated 11 months of 2025 reaches **580.6** thousand tons, **110.9%** of total 2024.

Percentage of export value to the EU, Nov-2025



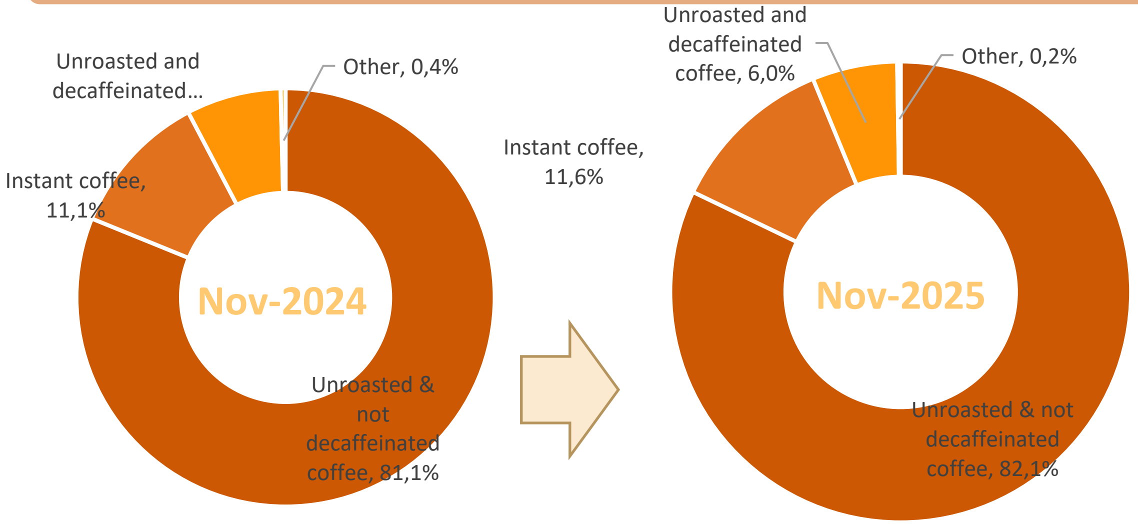
Changes in percentage of export value to the EU, Nov-2025



Source: Department of Customs

COFFEE

Structure of exports by products to the EU, Nov-2025



Export results to the EU, Nov-2025

Unroasted & not decaffeinated coffee

Value: 165.3 mil. USD

Increase 22.2% compared to Oct-2025

Increase 34.6% compared to Nov-2024

Instant coffee

Value: 23.4 mil. USD

Increase 65.8% compared to Oct-2025

Increase 39% compared to Nov-2024

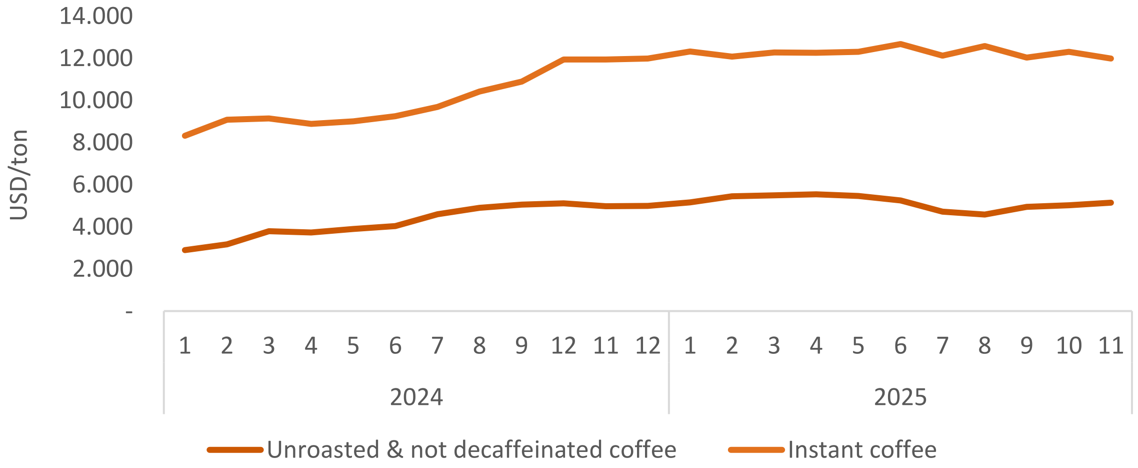
Unroasted and decaffeinated coffee

Value: 12 mil. USD

Increase 83% compared to Oct-2025

Increase 8.5% compared to Nov-2024

Average export price to the EU, Nov-2025



Source: Department of Customs

Instant coffee

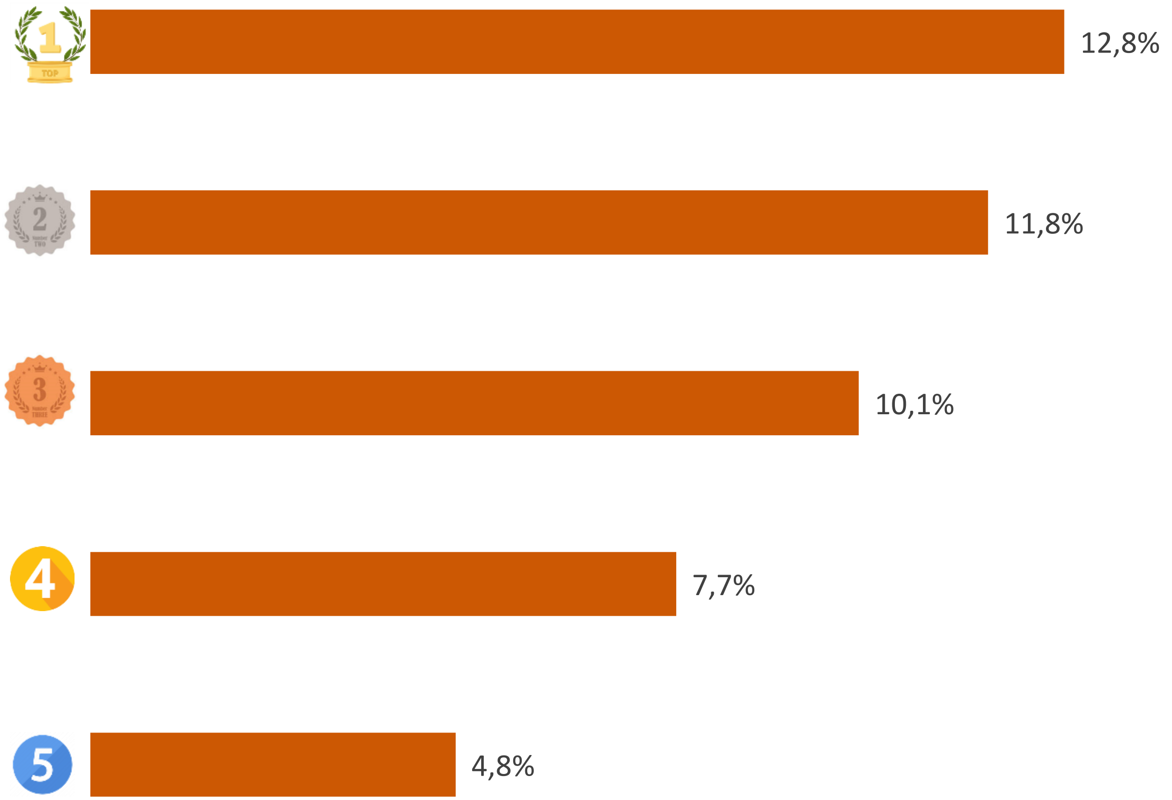
The average export price in Nov-2025 is **12,268** USD/ton; decrease 2.7% compared to the previous month; and increase 0.4% compared to the same month of 2024.

Unroasted & not decaffeinated coffee

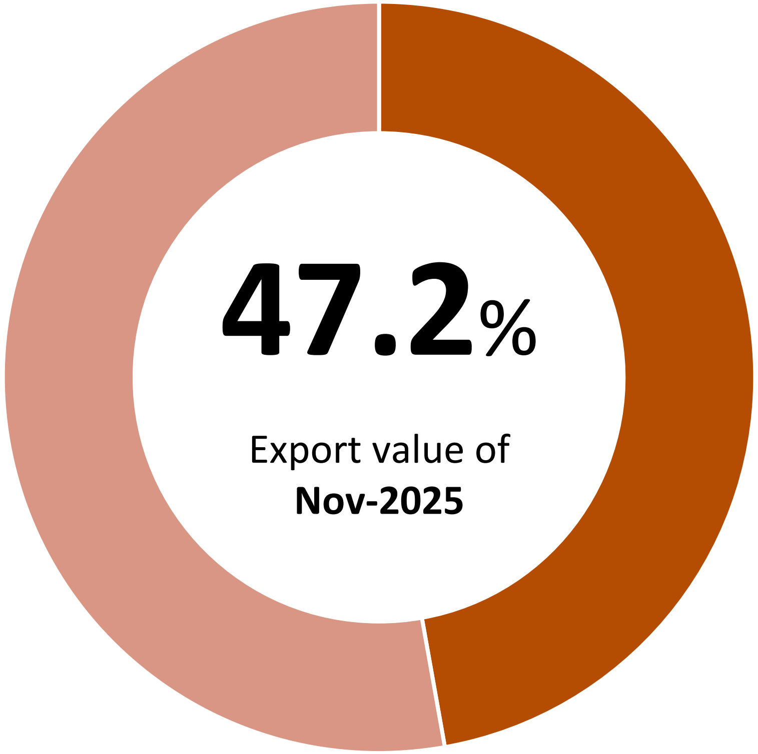
Giá xuất khẩu bình quân trong Nov-2025 is **5,248** USD/ton; increase 2.5% compared to the previous month; and increase 3.4% compared to the same month of 2024.

COFFEE

TOP 5 export enterprises by value to the EU, Nov-2025



Value ratio of TOP 5 export enterprises to the EU, Nov-2025



Source: Department of Customs

COFFEE

SPOTLIGHTS

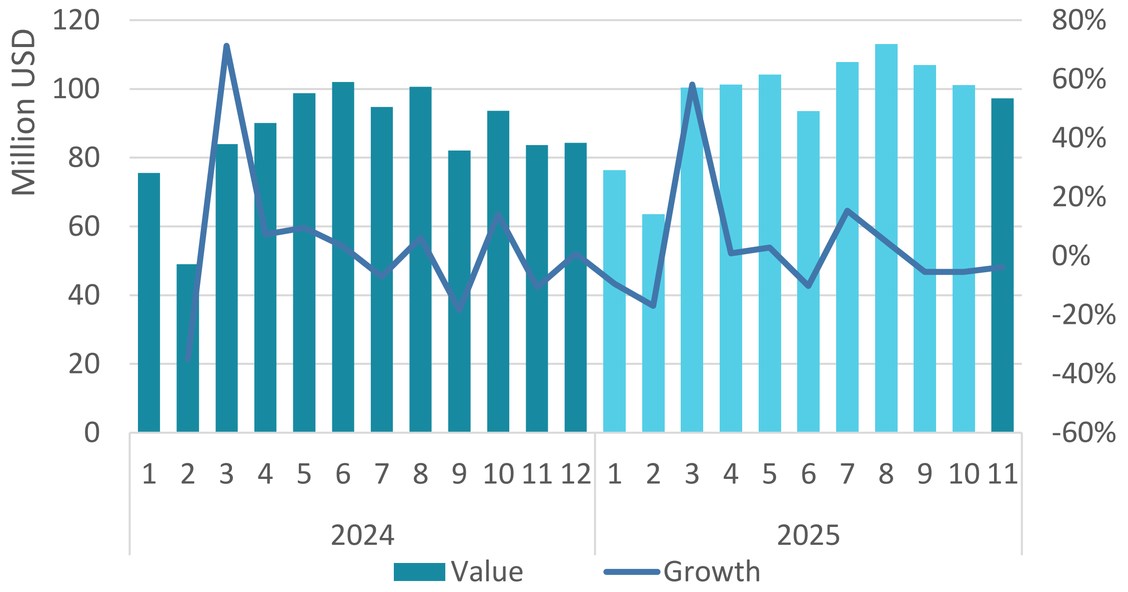
According to ITC, during the first nine months of 2025, Spain imported coffee from more than 62 countries and territories. Import values from Viet Nam and Colombia increased, while purchases declined from some traditional suppliers such as Brazil, Germany, and France. Viet Nam continued to hold its position as Spain's largest coffee supplier, with an import volume of 92.8 thousand tons and a value of USD 542.4 million. Compared with the same period of the previous year, import volume increased slightly by 0.2%, while import value rose sharply by 53.3%, resulting in an increase in market share to 32.75%.

In 2025, Spain is one of the key coffee consumption markets in the European Union, with average per capita consumption estimated at approximately 4.2 kg per person per year. According to forecasts by Grand View Research and Euromonitor International, during the period 2025–2030, Spain's coffee market is expected to grow in depth, with a focus on improving quality and value. In particular, specialty coffee and coffee capsule segments are expected to maintain growth rates of 7–9% per year.

Source: cafebiz.vn

SEAFOOD

Export value to the EU, Nov-2025



Export results to the EU, Nov-2025

VALUE

97.3 *mil.USD*

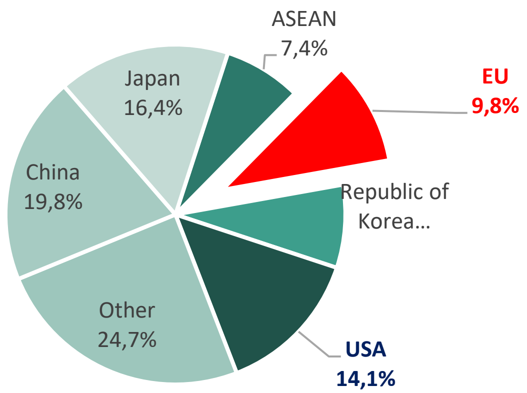
Decrease **3.8%** compared to Oct-2025

Increase **16.3%** compared to Nov-2024

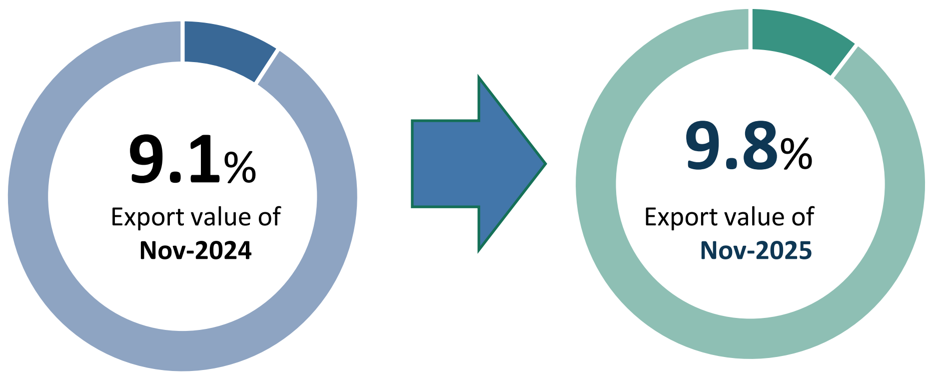
10.7 mil.USD more than compared to average rate in 2024

Accumulated 11 months of 2025 reaches **1065.2** mil. USD, **102.6%** of total 2024

Percentage of export value to the EU, Nov-2025



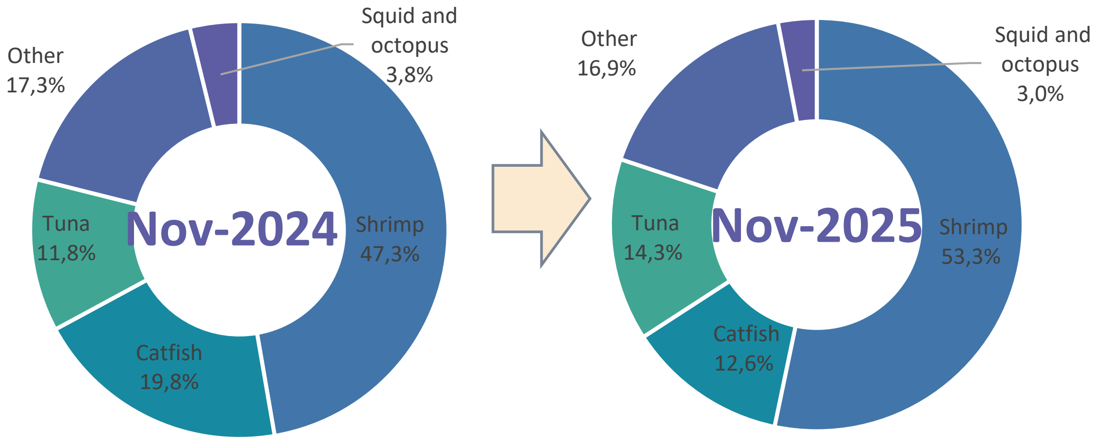
Changes in percentage of export value to the EU, Nov-2025



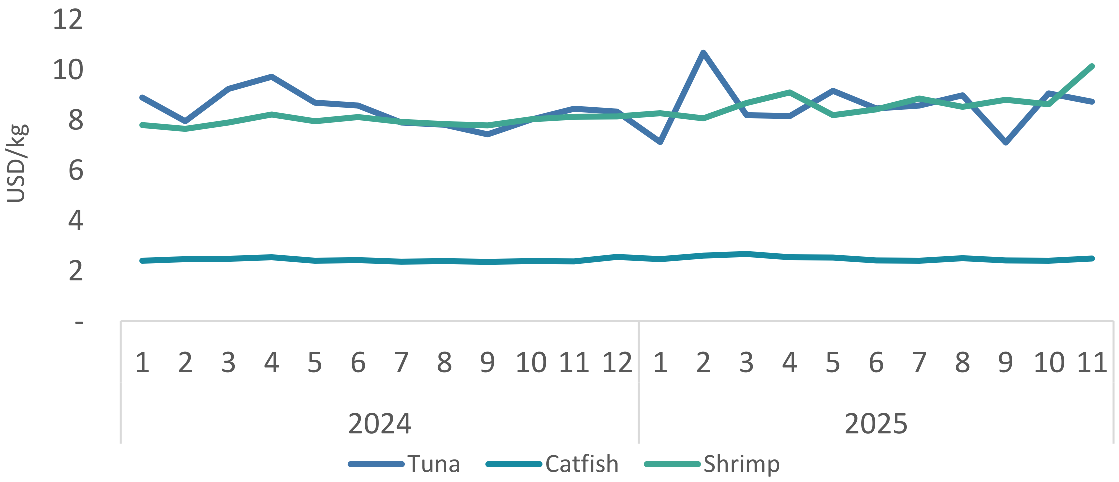
Source: Department of Customs

SEAFOOD

Structure of exports by products to the EU, Nov-2025



Average export price to the EU, Nov-2025



Source: Department of Customs

Structure of exports by products to the EU, Nov-2025

Shrimp

Value: **51.8** mil. USD

Decrease **3.8**% compared to Oct-2025

Increase **31.0**% compared to Nov-2024

Catfish

Value: **12.2** mil. USD

Decrease **17.6**% compared to Oct-2025

Decrease **26.3**% compared to Nov-2024

Tuna

Value: **13.9** mil. USD

Increase **1.0**% compared to Oct-2025

Increase **40.8**% compared to Nov-2024

Tuna

The average export price in Nov-2025 is **8.7** USD/kg; decrease 3.7% compared to the previous month; and increase 3.4% compared to the same month of 2024.

Catfish

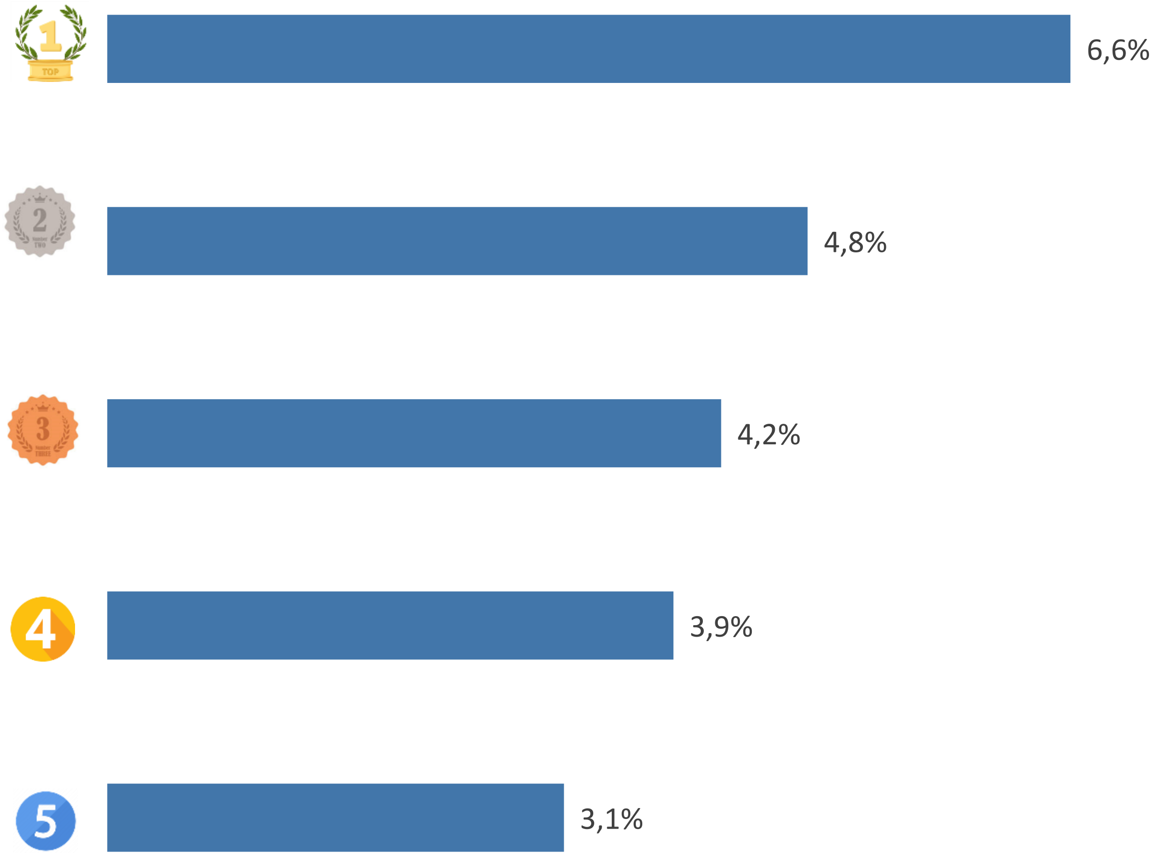
The average export price in Nov-2025 is **2.5** USD/kg; increase 4.0% compared to the previous month; and increase 5.7% compared to the same month of 2024.

Shrimp

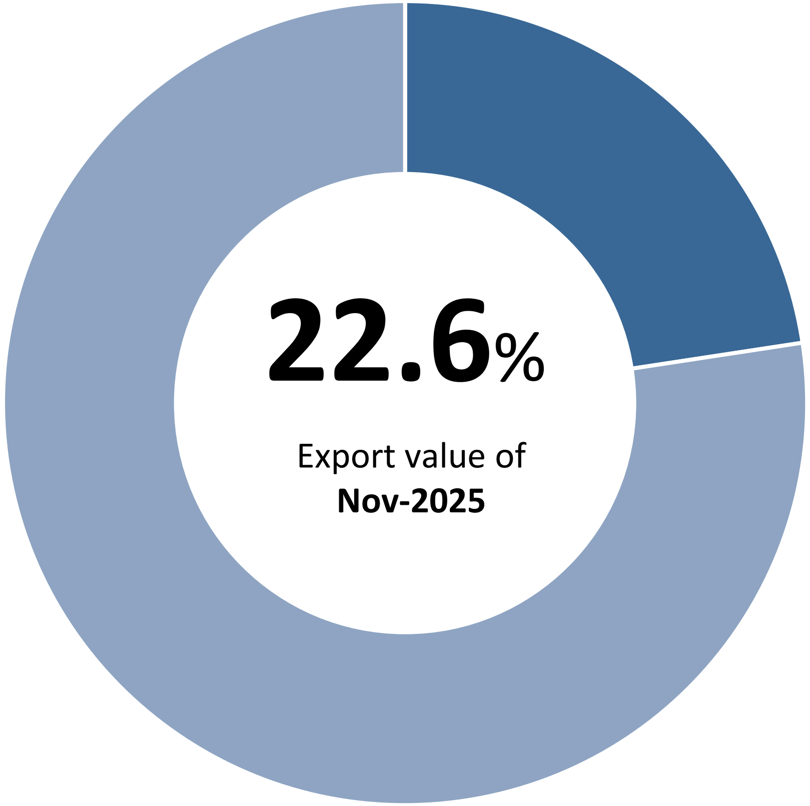
The average export price in Nov-2025 is **10.1** USD/kg; increase 17.6% compared to the previous month; and increase 24.8% compared to the same month of 2024.

SEAFOOD

TOP 5 export enterprises by value to the EU, Nov-2025



Value ratio of TOP 5 export enterprises to the EU, Nov-2025



Source: Department of Customs

EU tightens traceability requirements for imported seafood from 10 January 2026

The European Union (EU) will apply Regulation 2023/2842 from 10 January 2026, fundamentally changing the control system for importing seafood. As one of the three largest seafood suppliers to the EU, Viet Nam's seafood exports will be significantly affected. The most important change introduced by the new regulation is the complete transition from paper-based documentation to electronic catch certification, requiring real-time traceability through the CATCH system integrated with the EU's TRACES platform.

Under the new regulation, each export consignment to the EU must be accompanied by an electronic catch certificate, providing full information on fishing vessels, fishing areas, gear types, volumes, transport routes, as well as procurement, processing, and export stages. From 2029 onwards, the scope of application will be expanded to cover processed products such as canned fish, surimi, frozen shrimp, molluscs, and seaweed.

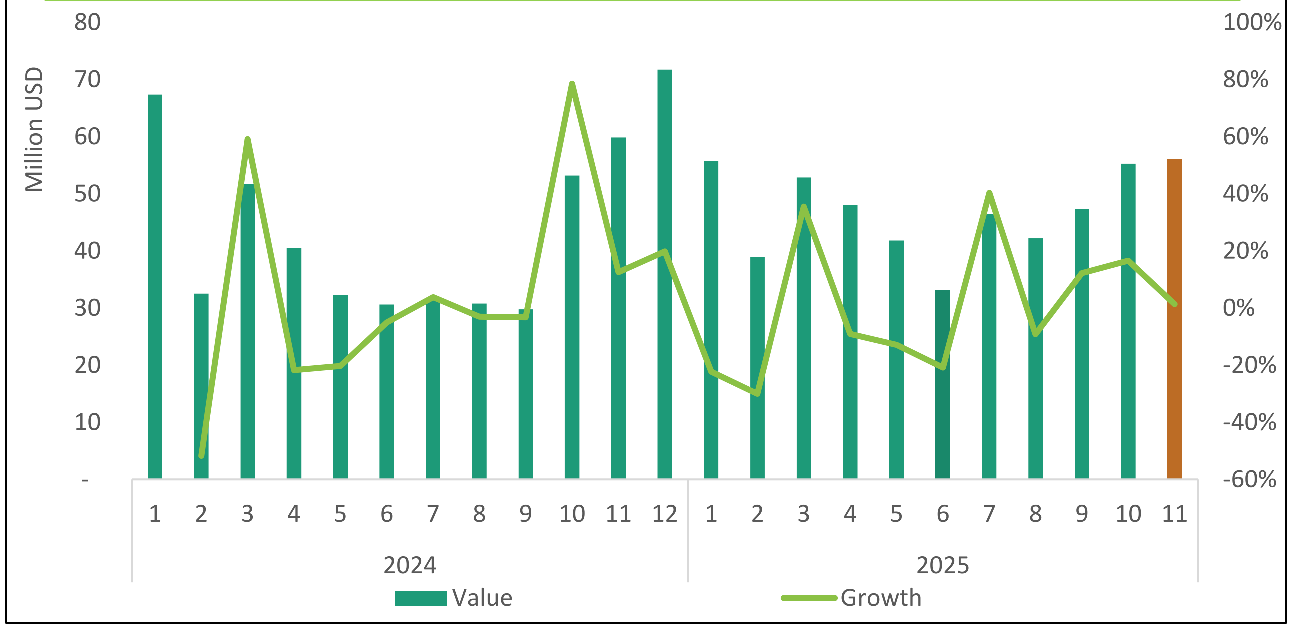
These changes create urgent requirements for Vietnamese enterprises to shift internal traceability systems to end-to-end digital data platforms.

VASEP has warned that the new regulation will have a major impact on Viet Nam's seafood supply chain, particularly for export products with an annual value of billions of USD. The association recommends that enterprises promptly review data management processes, standardize information systems, and strengthen coordination with regulatory authorities, fishing ports, and industry associations to ensure data synchronization from the earliest stages of the supply chain.

Source: CafeF

WOOD AND WOODEN PRODUCTS

Export value to the EU, Nov-2025



Export results to the EU, Nov-2025

VALUE

56

mil.USD

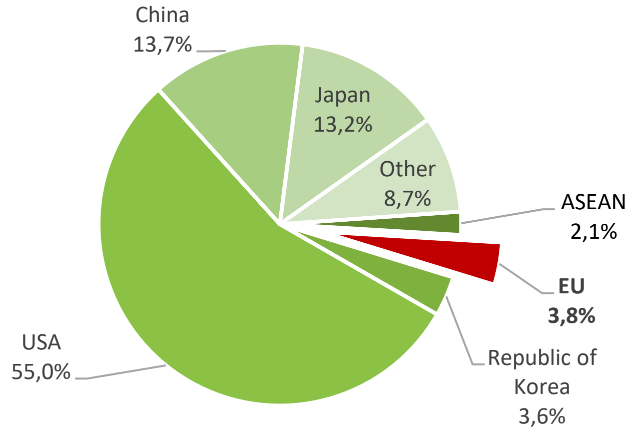
Increase **1.4%** compared to Oct-2025

Decrease **6.5%** compared to Nov-2024

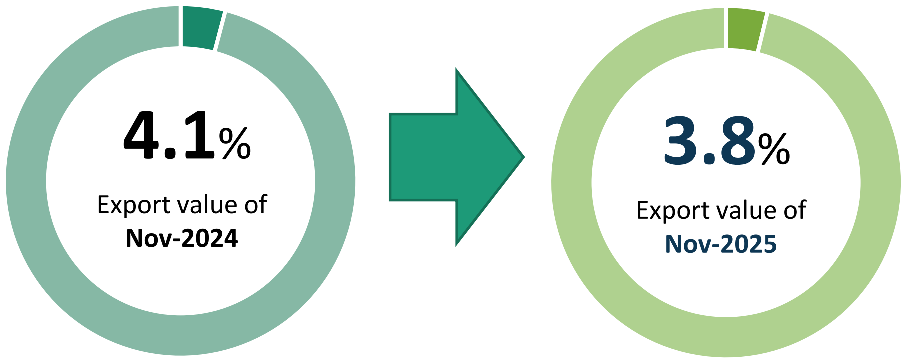
11.7 mil.USD more than compared to monthly average in 2024

❖ Accumulated 11 months of 2025 reaches **517.8** mil.USD, **97.3**% of total 2024

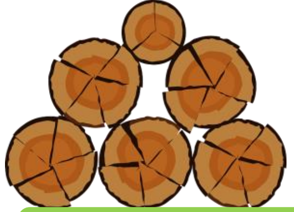
Percentage of export value to the EU, Nov-2025



Changes in percentage of export value to the EU, Nov-2025

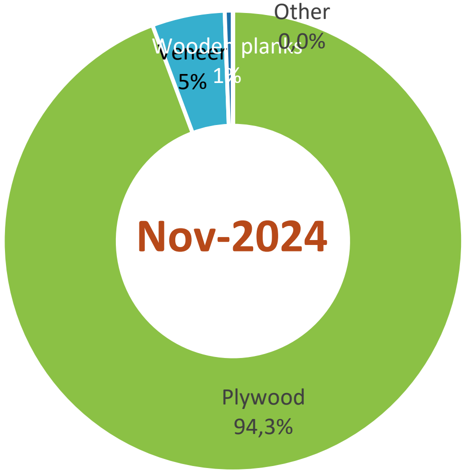


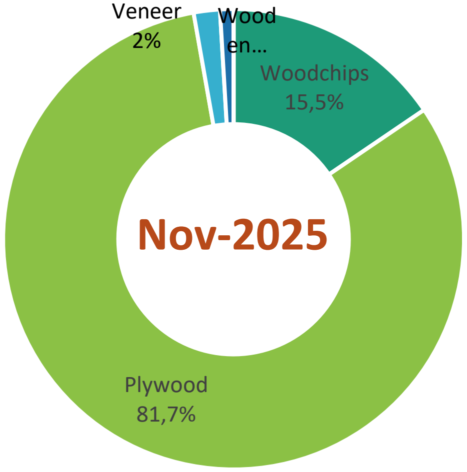
Source: Department of Customs



WOOD AND WOODEN PRODUCTS

Structure of exports by products to the EU, Nov-2025





Export results to the EU, Nov-2025

Woodchips

Value: **1.6** mil.USD

Decrease **1%** compared to Oct-2025

N/A compared to Nov-2024

Plywood

Value: **8.5** mil.USD

Increase **11%** compared to Oct-2025

Increase **211%** compared to Nov-2024

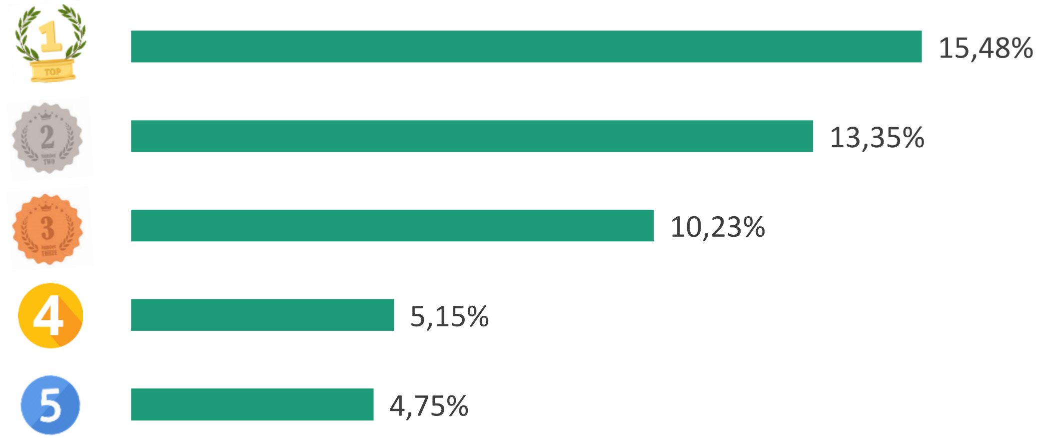
Veneer

Value: **191** thousand USD

Decrease **58%** compared to Oct-2025

Increase **29%** compared to Nov-2024

TOP 5 export enterprises by value to the EU, Nov-2025



Value ratio of TOP 5 export enterprises to the EU, Nov-2025

Source: Department of Customs

SPOTLIGHTS

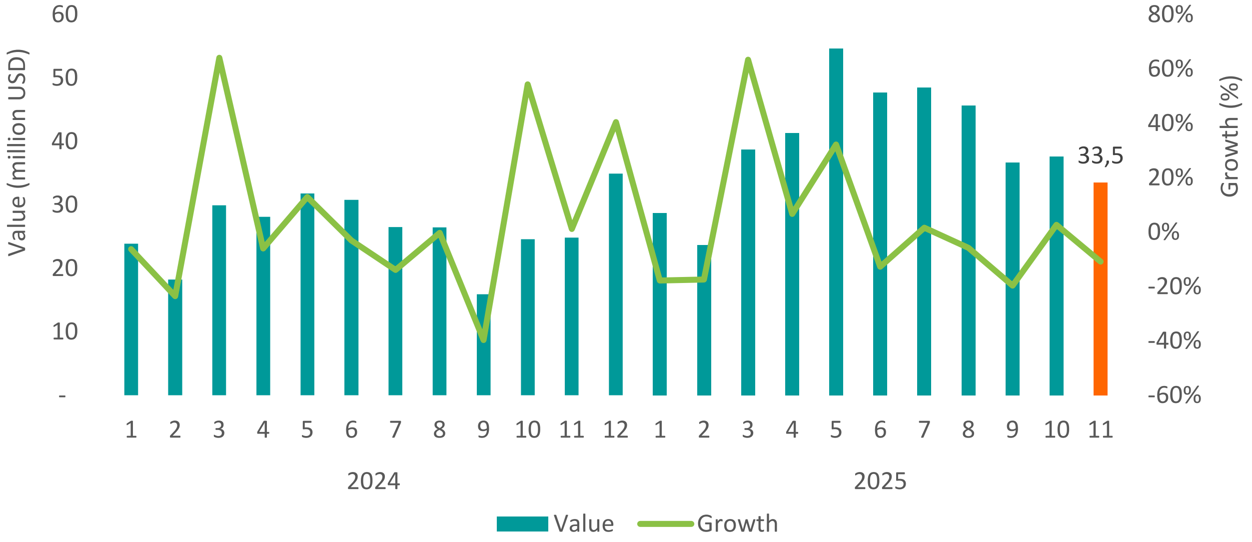
The European softwood sawn timber market faces structural challenges, reflecting significant changes in supply–demand dynamics. Housing construction demand has declined in many European countries due to high interest rates and rising construction costs. In addition, increased investment from other regions, particularly North America, has intensified competitive pressure on the European timber industry. At the same time, the furniture market is under pressure from cautious consumer behavior, with a shift toward the use of standard wood products instead of sawn timber in certain structural and end-use applications.

Against this backdrop, the European timber industry is experiencing a wave of restructuring, with major groups such as Stora Enso considering divestment from production assets in Europe, including sawn timber and engineered wood segments. At the same time, companies are required to adapt to the EU Deforestation Regulation (EUDR), which sets implementation deadlines of the end of 2026 for large operators and mid-2027 for small companies. Although some requirements have been simplified, compliance with origin verification and traceability obligations remains a significant challenge, particularly for exporters from North America.

Source: GlobalWood

FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, Nov-2025



Export results to the EU, Nov-2025

VALUE

33.5

mil.USD

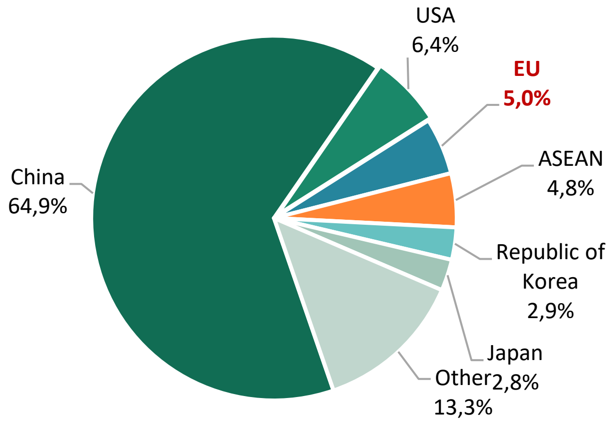
Decrease **10.9%** compared to Oct-2025

Increase **34.8%** compared to Nov-2024

7.2 mil.USD more than compared to monthly average in 2024

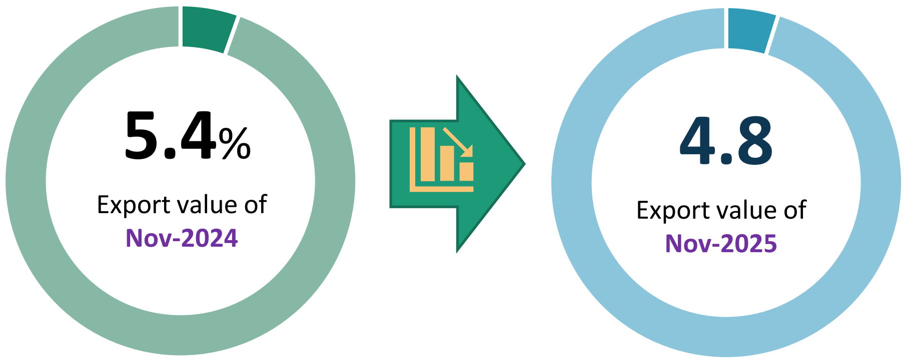
Accumulated 11 months of 2025 reaches **436.7 mil.USD**, **138.2%** of total 2024

Percentage of export value to the EU, Nov-2025



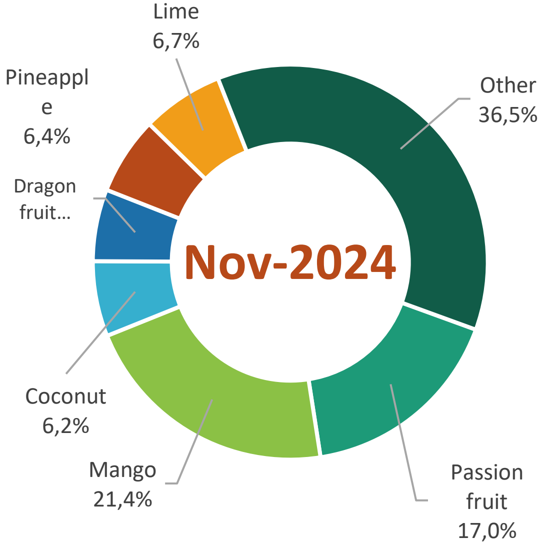
Source: Department of Customs

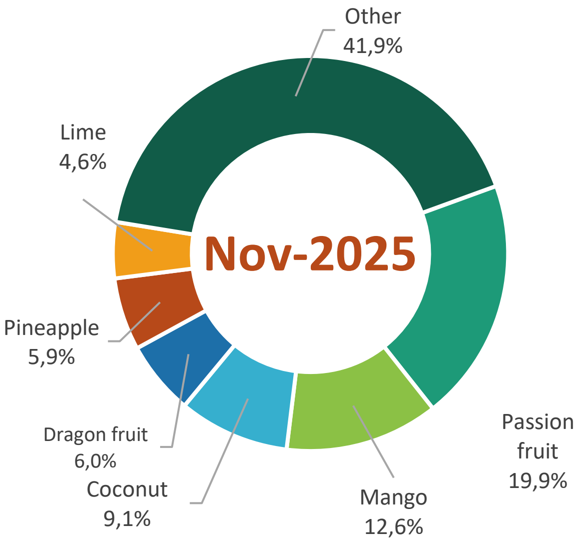
Changes in percentage of export value to the EU, Nov-2025



FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the EU, Nov-2025





Export results of some main products to the EU, Nov-2025

Passion fruit

Value: **6.7** mil.USD

Decrease **28.4**% compared to Oct-2025

Increase **58.0**% compared to Nov-2024

Mango

Value: **4.2** mil.USD

Decrease **18.9**% compared to Oct-2025

Decrease **20.7**% compared to Nov-2024

Coconut

Value: **3.0** mil.USD

Decrease **12.5**% compared to Oct-2025

Increase **98.2** compared to Nov-2024

Dragon fruit

Value: **2.0** mil.USD

Increase **51.3**% compared to Oct-2025

Increase **38.2**% compared to Nov-2024

Pineapple

Value: **2.0** mil.USD

Decrease **6.8**% compared to Oct-2025

Increase **25.7**% compared to Nov-2024

Lime

Value: **1.5** mil.USD

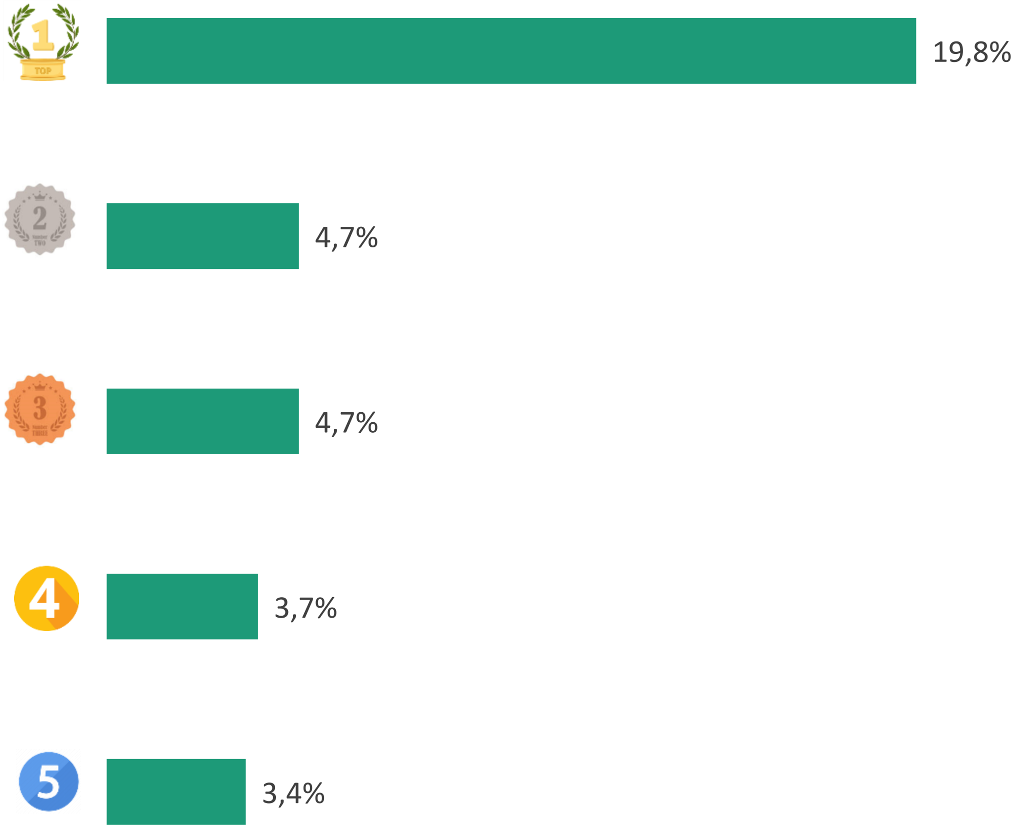
Increase **1.7**% compared to Oct-2025

Decrease **7.5**% compared to Nov-2024

Source: Department of Customs

FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the EU, Nov-2025

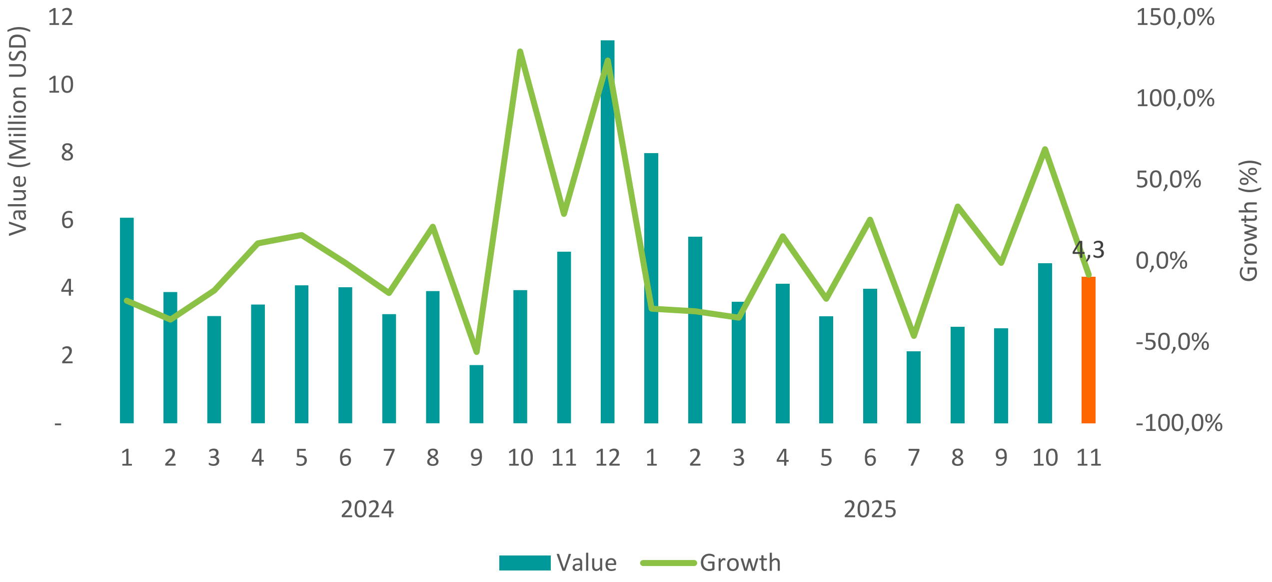


Value ratio of TOP 5 export enterprises to the EU, Nov-2025

Source: Department of Customs

FRUITS AND VEGETABLES (IMPORT)

Import value from the EU, Nov-2025



Import results from the EU, Nov-2025

VALUE

4.3

mil.USD

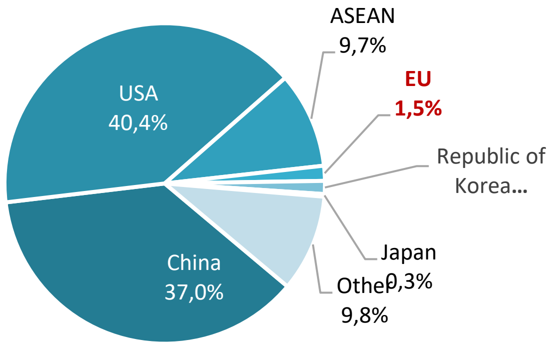
Decrease **8.5%** compared to Oct-2025

Decrease **14.6%** compared to Nov-2024

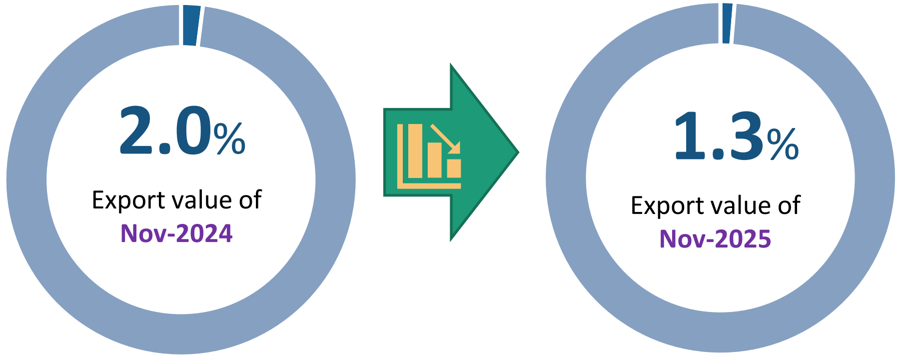
0.17 mil.USD less than compared to monthly average in 2024

Accumulated 11 months of 2025 reaches **45.2 mil.USD**, **83.8%** of total 2024

Percentage of import value from the EU, Nov-2025



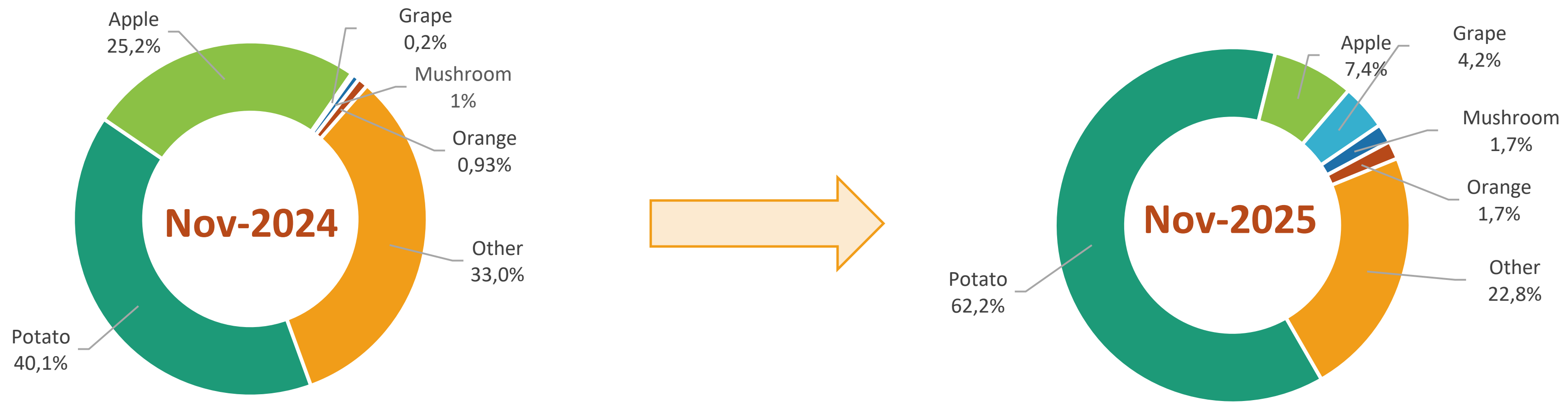
Changes in percentage of import value from the EU, Nov-2025



Source: Department of Customs

FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the EU, Nov-2025



Import results of some main products from the EU, Nov-2025

Potato

Value: 2.7 mil.USD

Decrease 13.3% compared to Oct-2025

Increase 32.5% compared to Nov-2024

Apple

Value: 321.8 thousand USD

Increase 9.9% compared to Oct-2025

Decrease 74.8% compared to Nov-2024

Cherry

Value: 180.7 thousand USD

Increase 446.9% compared to Oct-2025

More than 17.1 times compared to Nov-2024

Source: Department of Customs

Poland tests 100 tomato varieties to enhance climate resilience

Global food company Kraft Heinz in Poland is expanding its regenerative agriculture program to enhance climate resilience for tomato crops. Following the 2025 growing season, which has been affected by extreme weather events, the company conducted trials on 100 tomato varieties to identify those with better adaptability. Despite of adverse weather conditions, including early frost in May and heavy rainfall in July, yields at the Pudliszki processing center declined only slightly, while product quality improved due to soil management measures such as improved soil fertility and increased use of organic fertilizers.

Kraft Heinz Polska currently cooperates with approximately 150 local farmers and sources 90% of its raw materials within a 30 km radius. At the same time, the company has invested in weather stations, disease forecasting models, and digital applications to support tomato production in climate-risk areas such as Egypt, Türkiye, Brazil, and the United States..

Source: Freshplaza.com

Italy’s fresh grape season in 2025

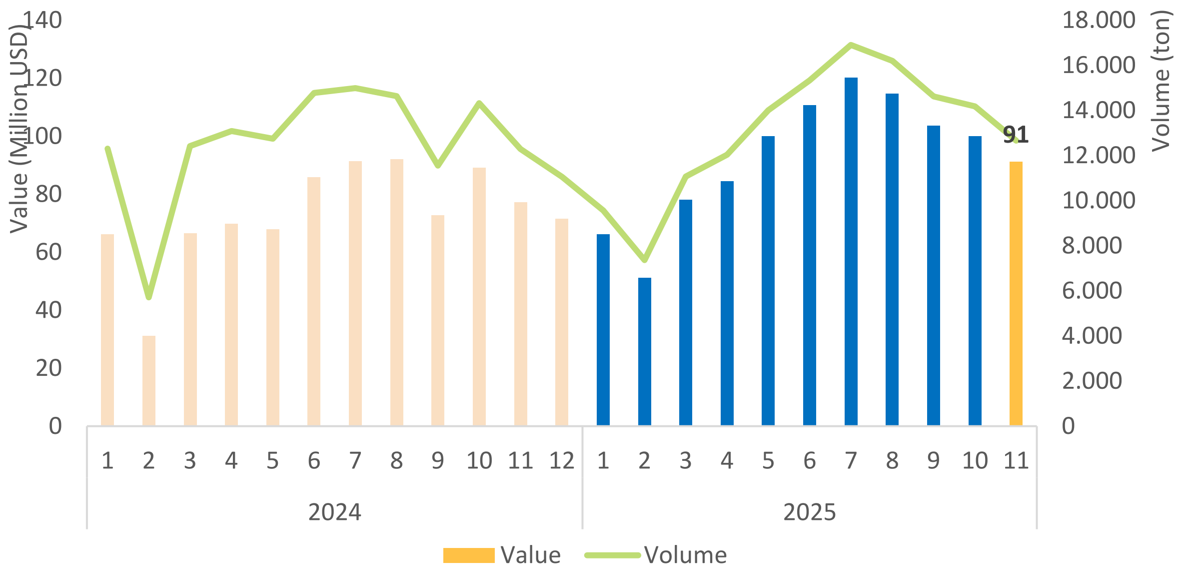
Italy’s fresh grape season in 2025 records relatively weak results, with prices declining by approximately 30–40% compared with the same period of the previous year due to increased supply and weak consumer demand. Prolonged humid weather conditions through August negatively affected fruit quality, increasing the share of grapes unsuitable for export and forcing growers to sell at lower prices.

In addition, competition from lower-priced imports from Greece, Egypt, and Moldova, combined with high production and labor costs, has further reduced profit margins for Italian grape growers. As a result, many producers are forced to harvest early. In the medium to long term, Italy’s grape sector will adjust production volumes and varietal structures to improve efficiency and performance in subsequent seasons.

Source: Freshplaza.com

CASHEW NUTS

Export volume and value to the EU, Nov-2025



Export results to the EU, Nov-2025

VALUE

91.2 *mil.USD*

Decrease **8.8%** compared to Oct-2025

Increase **18.0%** compared to Nov-2024

17.7 mil.USD more than compared to monthly average in 2024

❖ Accumulated 11 months of 2025 reaches **1.02** bil.USD, **116%** of total 2024

VOLUME

12.7 *thousand tons*

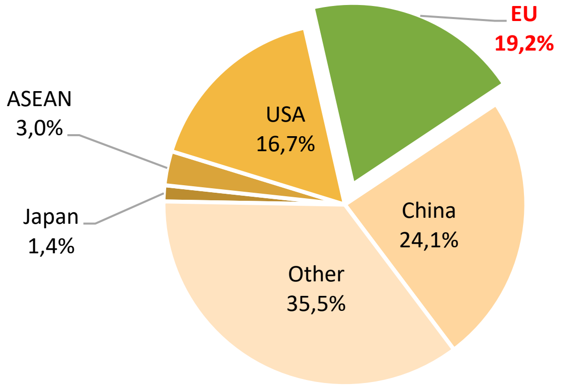
Decrease **10.6%** compared to Oct-2025

Increase **3.0%** compared to Nov-2024

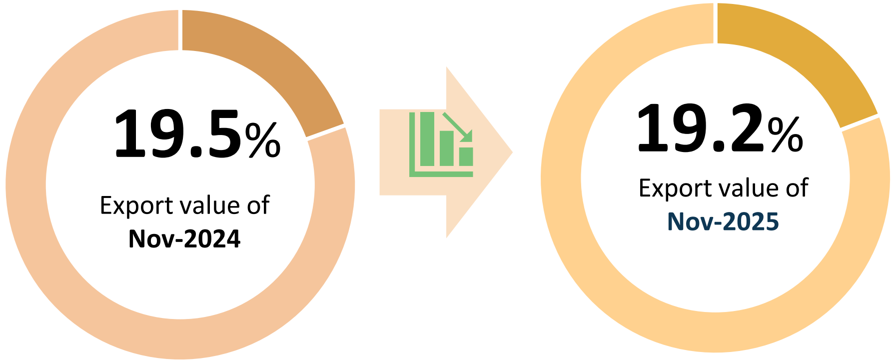
168 tons more than compared to monthly average in 2024

❖ Accumulated 11 months of 2025 reaches **144** thousand tons, **96%** of total 2024

Percentage of export value to the EU, Nov-2025



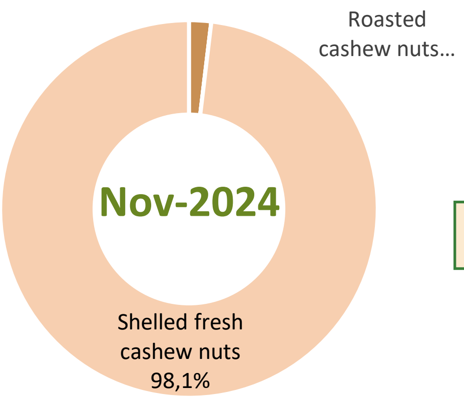
Changes in percentage of export value to the EU, Nov-2025

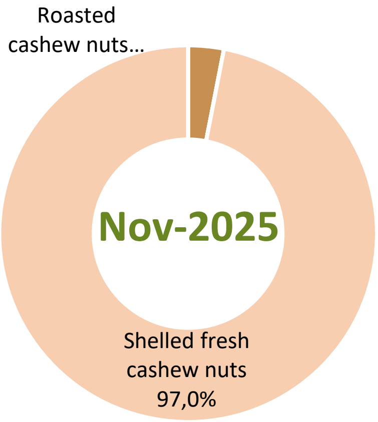


Source: Department of Customs

CASHEW NUTS

Structure of exports by products to the EU, Nov-2025





Export results to the EU, Nov-2025

Shelled fresh cashew nuts

Value: **88.4** mil.USD

Decrease **9.6%** compared to Oct-2025

Increase **16.6%** compared to Nov-2024

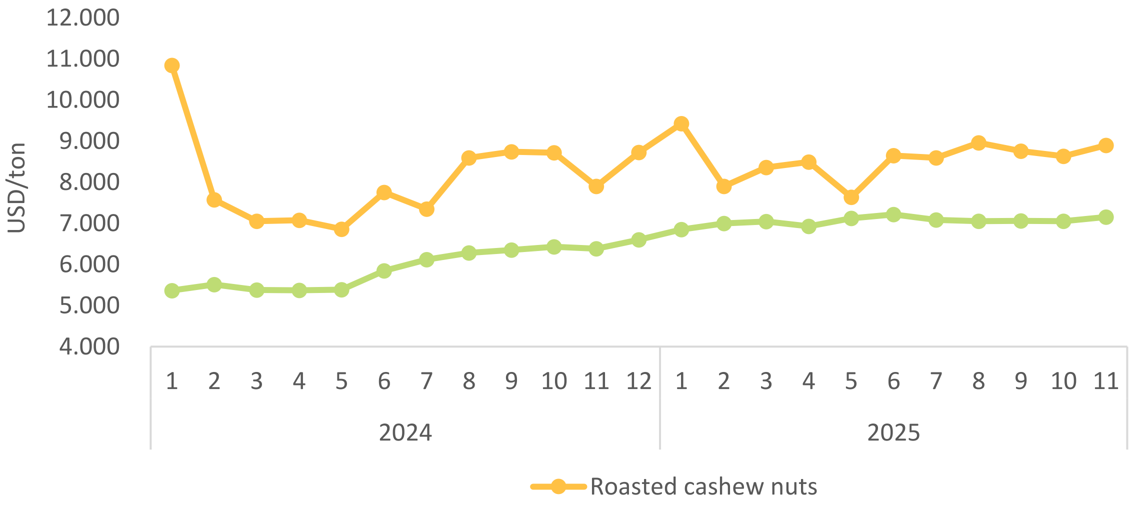
Roasted cashew nuts

Value: **2.8** mil.USD

Increase **23.7%** compared to Oct-2025

Increase **90.3%** compared to Nov-2024

Average export price to the EU, Nov-2025



Shelled fresh cashew nuts

The average export price in Nov-2025 is **7,150** USD/ton; increase **1.4%** compared to the previous month; and increase **12.0%** compared to the same month of 2024.

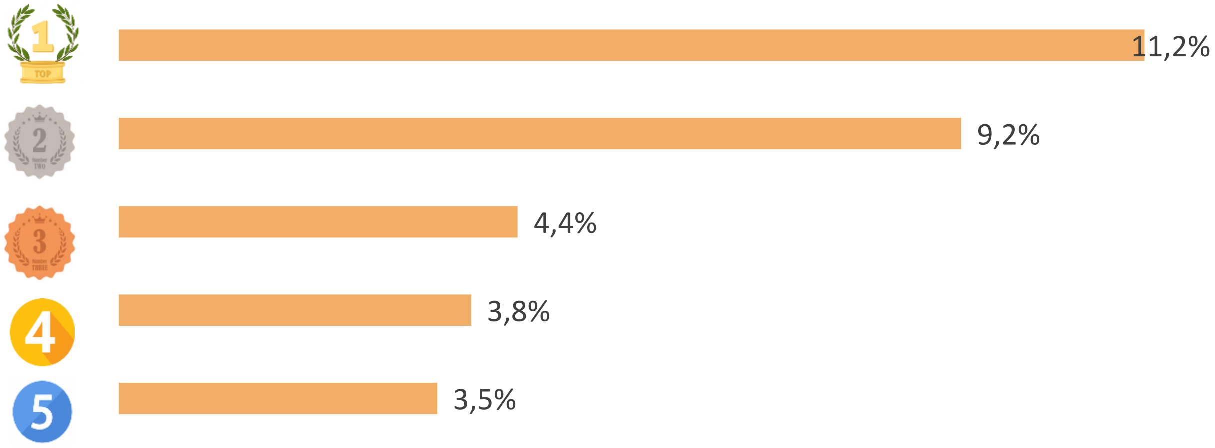
Roasted cashew nuts

The average export price in Nov-2025 is **8,899** USD/ton; increase **3.1%** compared to the previous month; and increase **12.6%** compared to the same month of 2024.

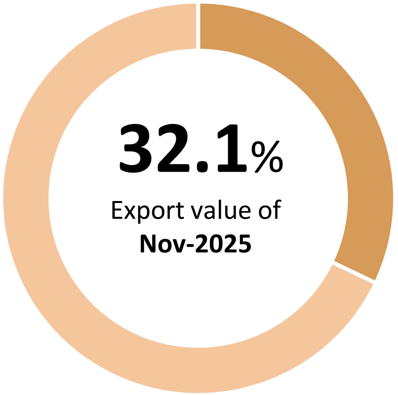
Source: Department of Customs

CASHEW NUTS

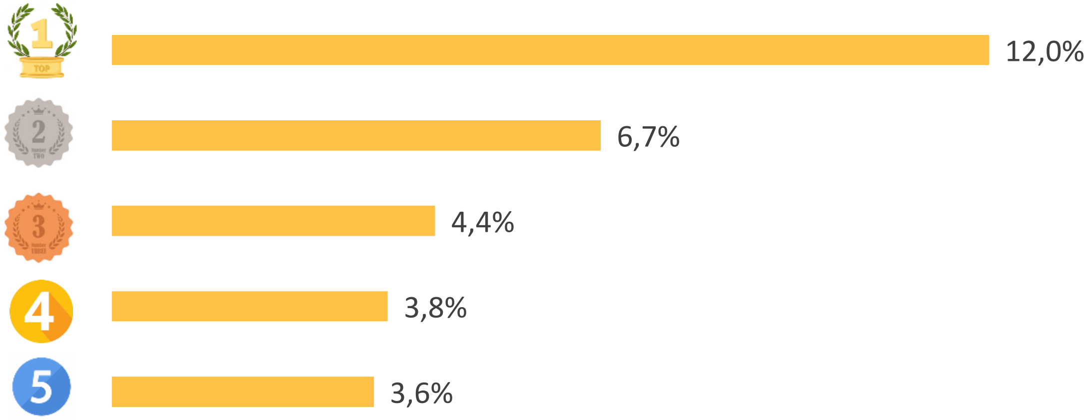
TOP 5 export enterprises by value to the EU, Oct-2025



Value ratio of TOP 5 export enterprises to the EU, Oct-2025



TOP 5 export enterprises by volume to the EU, Oct-2025



Volume ratio of TOP 5 export enterprises to the EU, Oct-2025

Source: Department of Customs

CASHEW NUTS

SPOTLIGHTS

The EU emerges as a new market, driving the restructuring of Viet Nam's cashew exports

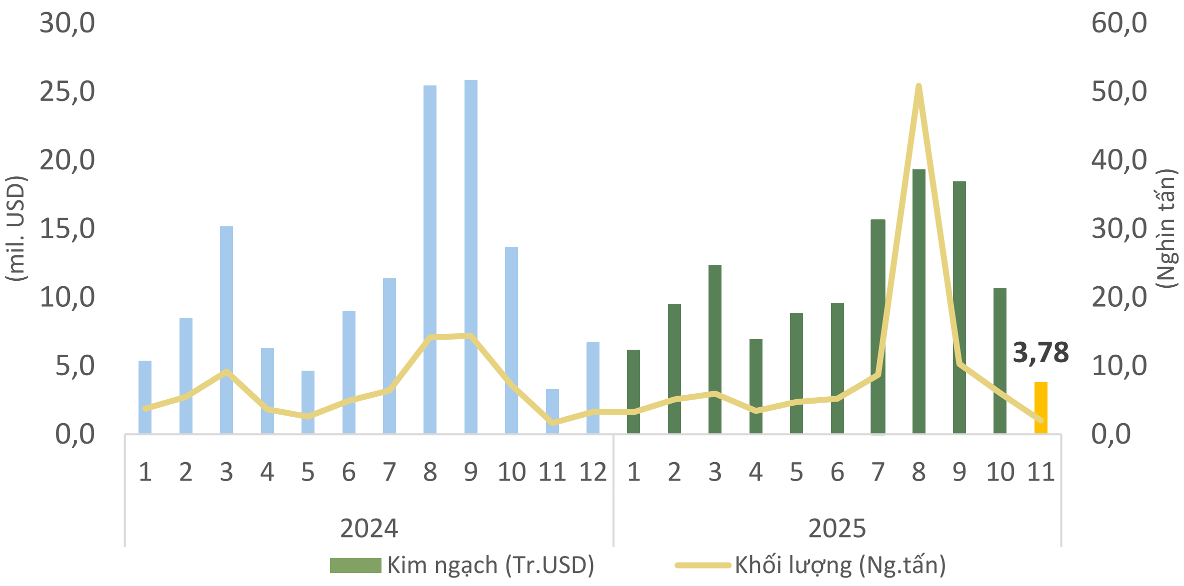
In November 2025, the European Union accounted for 19.2% of Viet Nam's total cashew export turnover, surpassing both the United States and China to become the largest import market by volume. Cashew exports to the EU is approximately USD 91.2 million, with a volume of 12.7 thousand tons. Compared with the same period in the previous year, export value declines by 8.8% while volume increases by 10.6%, equivalent to an increase of around 18% year-on-year. This development reflects a generally stable demand situation in the EU, which continues to maintain a positive medium- to long-term outlook, despite short-term impacts from seasonal factors, inventory adjustments, and import price fluctuations at the distributor level.

Regarding EU members, the EU market continues to show clear diversification. In November 2025, the Netherlands remains the largest importer, with a turnover of USD 39.8 million, maintaining its role as a transit and distribution hub for cashew products across the region. Germany follows with approximately USD 19.4 million, reflecting stable consumption demand in this market. Medium-sized markets such as Spain, Lithuania, and several other countries continued to increase cashew imports, contributing to broader market coverage. This structure indicates that the EU is not only a final consumption market but also plays an increasingly important role in regional distribution channels, creating opportunities for Vietnamese cashew exporters to enhance their presence, provided they meet requirements related to quality, traceability, and sustainability.

Source: Department of Customs

RUBBER

Export volume and value to the EU, Nov-2025



Export results to the EU, Nov-2025

KIM NGẠCH

3.78 *mil.USD*

Decrease **64.6%** compared to Oct-2025

Decrease **4.5%** compared to Nov-2024

11 mil.USD less than compared to monthly average in 2024

❖ Accumulated 11 months of 2025 reaches **121.1** mil.USD, **68.3%** of total 2024

KHỐI LƯỢNG

2.0 *thousand tons*

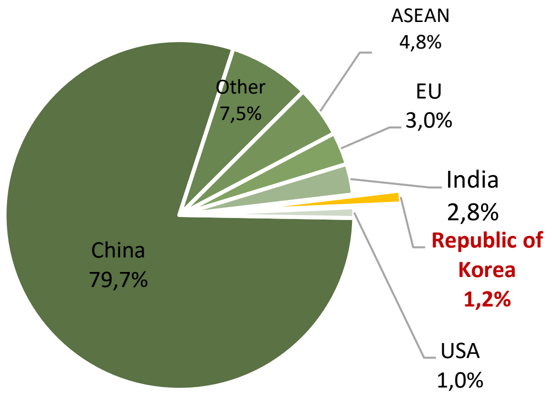
Decrease **66.8%** compared to Oct-2025

Increase **2.7%** compared to Nov-2024

6.3 thousand tons less than compared to monthly average in 2024

❖ Accumulated 11 months of 2025 reaches **105.3** thousand tons, **105%** of total 2024

Percentage of export value to the EU, Nov-2025

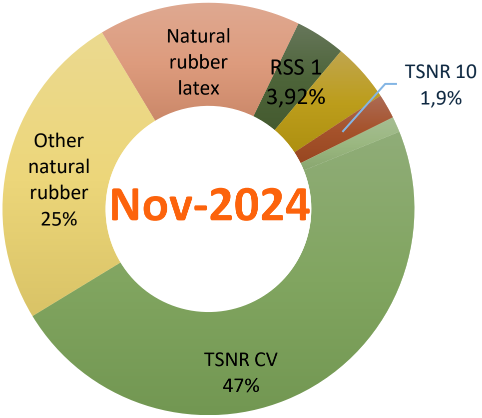


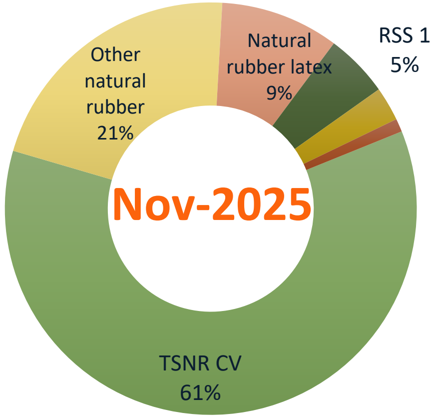
Changes in percentage of export value to the EU, Nov-2025

Source: Department of Customs

RUBBER

Structure of exports by products to the EU, Nov-2025





Export results to the EU, Nov-2025

Other natural rubber

Value: **0.81** mil.USD

Decrease **63**% compared to Oct-2025

Decrease **2.3**% compared to Nov-2024

TSNR CV

Value: **2.3** mil.USD

Decrease **44**% compared to Oct-2025

Increase **46**% compared to Nov-2024

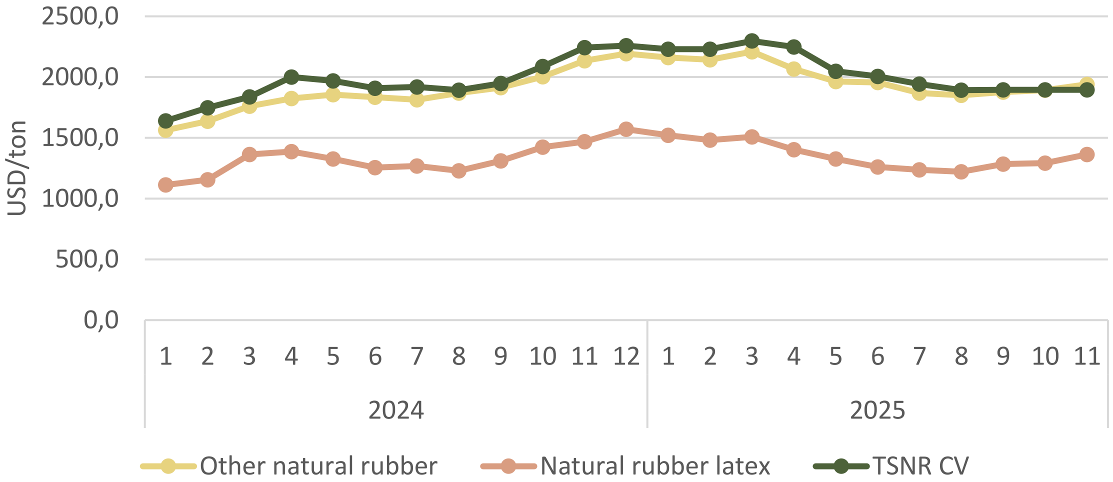
Natural rubber latex

Value: **0.35** mil.USD

Decrease **78**% compared to Oct-2025

Decrease **33**% compared to Nov-2024

Average export price to the EU. Nov-2025



Other natural rubber

The average export price in Nov-2025 is **1,941** USD/ton; increase **2.6%** compared to the previous month; and decrease **9.1%** compared to the same month of 2024.

TSNR CV

The average export price in Nov-2025 is **1,896** USD/ton; increase **0.1%** compared to the previous month; and decrease **15.4%** compared to the same month of 2024.

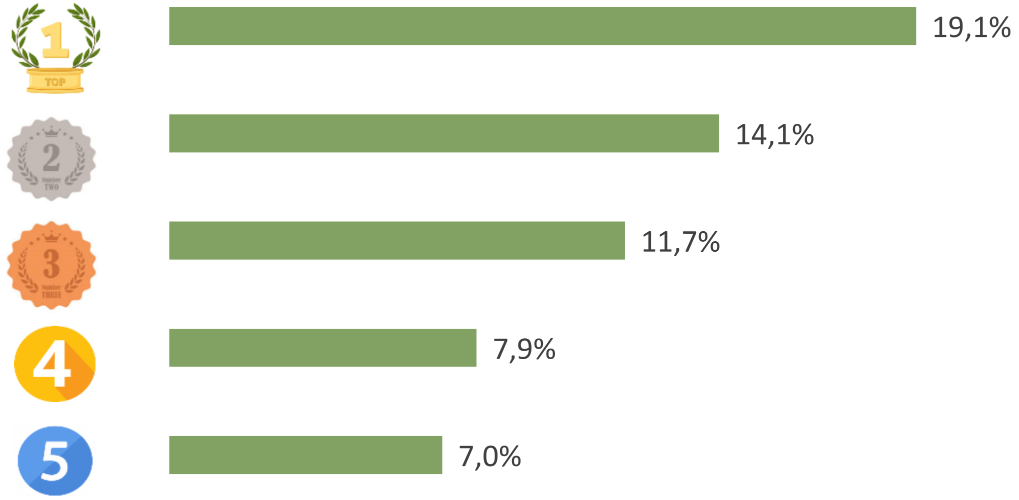
Natural rubber latex

The average export price in Nov-2025 is **1,362** USD/ton; increase **5.4%** compared to the previous month; and decrease **7.3%** compared to the same month of 2024.

Source: Department of Customs

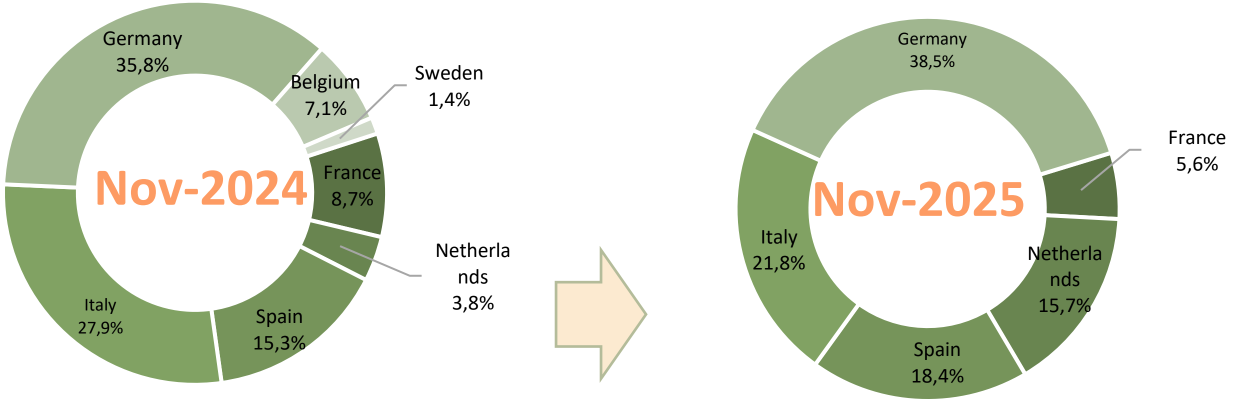
RUBBER

TOP 5 export enterprises by value to the EU, Nov-2025



Value ratio of TOP 5 export enterprises to the EU, Nov-2025

Fluctuations in the proportion of Vietnam's rubber exports to some EU countries, Nov-2025



Source: Department of Customs

SPOTLIGHTS

Rubber exports to the EU decline in November 2025: pressure from prices, demand, and EUDR

According to data from Viet Nam Customs, in November 2025, Viet Nam's rubber exports to the EU decline to USD 3.78 million, down 45% year-on-year, while export volume increases by 2.6% to 1,991 tons. Compared with the same period in 2024, export value declines sharply while export volume increased, indicating that rubber exports are facing strong price pressure in the EU market. This reflects weak demand and inventory reduction by importers during the year-end period.

In addition, pressure related to compliance with the EU Deforestation Regulation (EUDR), although its implementation deadline has been extended to the end of 2026, has affected purchasing behavior, with some orders being delayed or suspended. Meanwhile, price pressure from increased supply from Indonesia, along with seasonal factors related to lower natural rubber output toward the end of the year, has contributed to reduced export performance. These developments underscore the need for Viet Nam's rubber sector to accelerate supply chain restructuring to meet the EU's new standards, focusing on sustainability and value-added improvements..

Source: Department of Customs

SPOTLIGHTS

EU extends EUDR implementation by one year, Thailand's rubber sector accelerates the adaptation process

The European Union (EU) officially approved a one-year extension of the implementation timeline for the EU Deforestation Regulation (EUDR) for all enterprises. Accordingly, medium and large enterprises will have their compliance deadline extended from 30 December 2025 to 30 December 2026, while small enterprises will extended from 30 June 2026 to 30 June 2027.

The extension temporarily eases short-term pressure on Thailand's rubber sector; however, compliance requirements under the EUDR remain stringent. Rubber and rubber products account for more than 90% of Thailand's export turnover in this sector. Early standardization and compliance efforts will help Thailand reduce the risk of EUDR violations more effectively than other ASEAN countries. This advantage is reflected in certified plantation areas: during the 2018–2020 period, Thailand certified approximately 64,000 hectares, significantly lower than Indonesia (around 960,000 hectares) and Malaysia (around 304,000 hectares); however, Thailand recorded about 26 companies certified under FSC, compared with zero in Indonesia and Malaysia at that time.
Nevertheless, the extension period does not eliminate competitive pressure, as competing countries continue to narrow the gap. This places increasing pressure on Thailand to accelerate compliance with standards, particularly in areas related to land legality, traceability, and ongoing monitoring of EU regulatory adjustments during the transition period.
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Source: posttoday.com

ISPAE

AGREINFOS

For feedback, please send to:

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Zalo