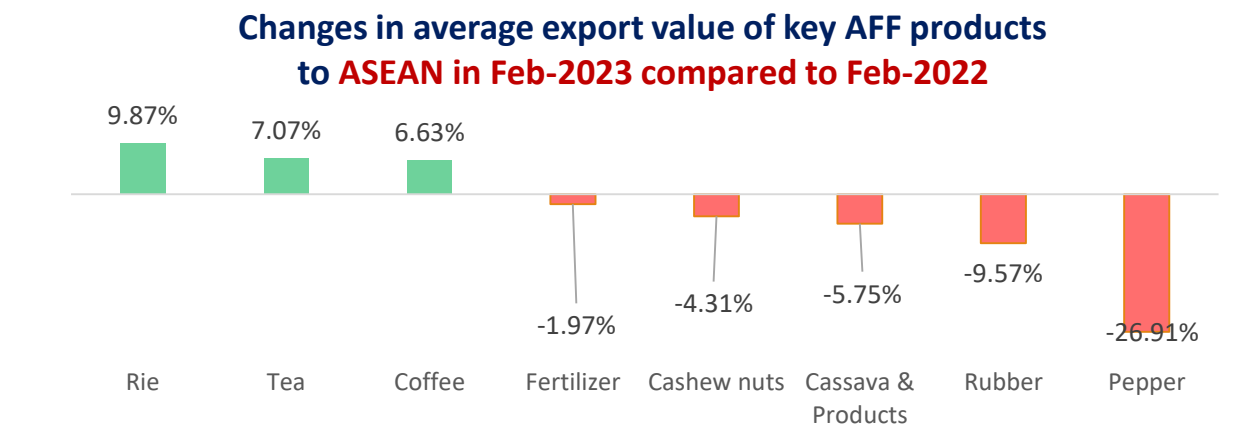
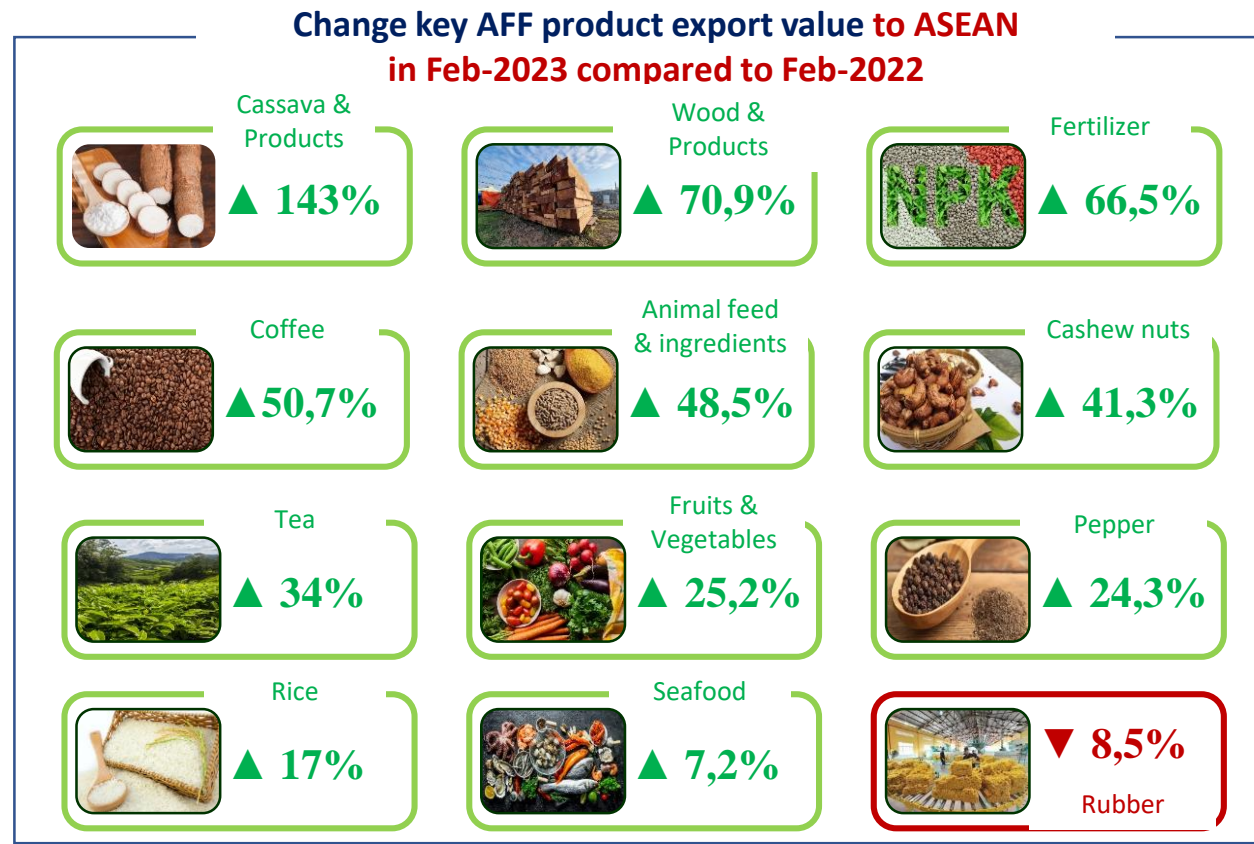
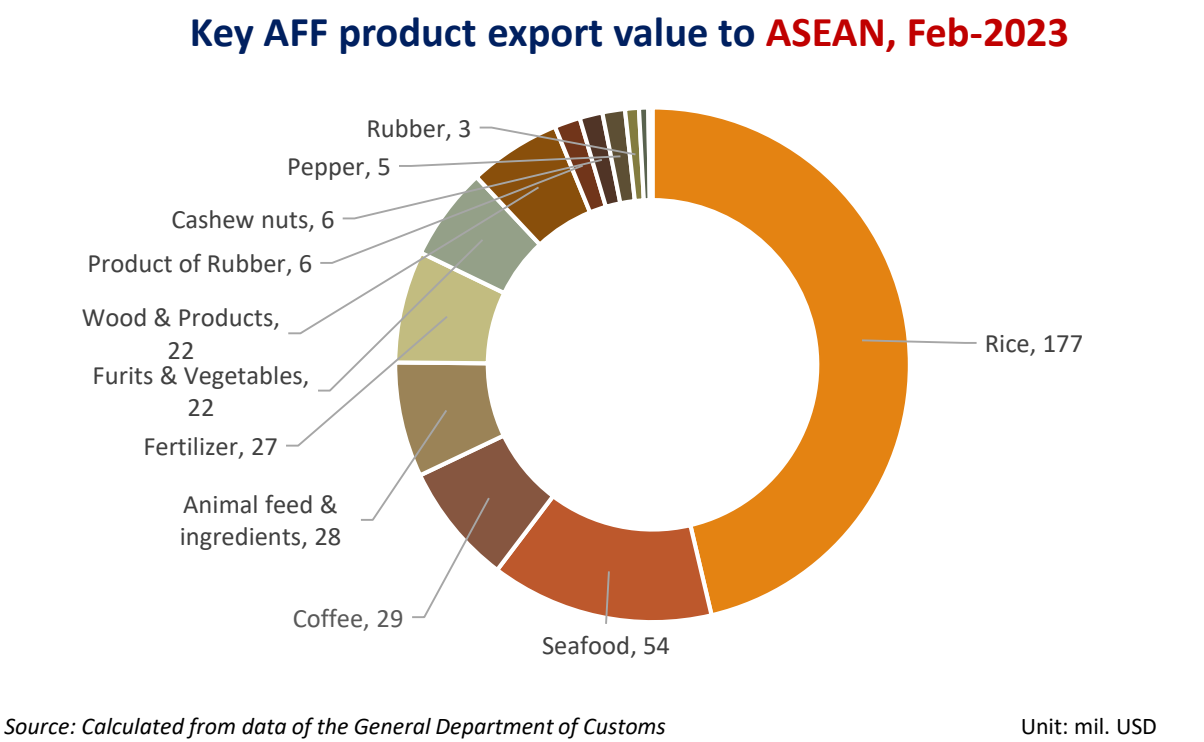


MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **ASEAN MARKET**



THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE ASEAN IN FEBRUARY 2023



Source: Calculated from data of the General Department of Customs

The 29th ASEAN Economic Ministers' Meeting narrowly agreed to upgrade the ATIGA Agreement according to the roadmap

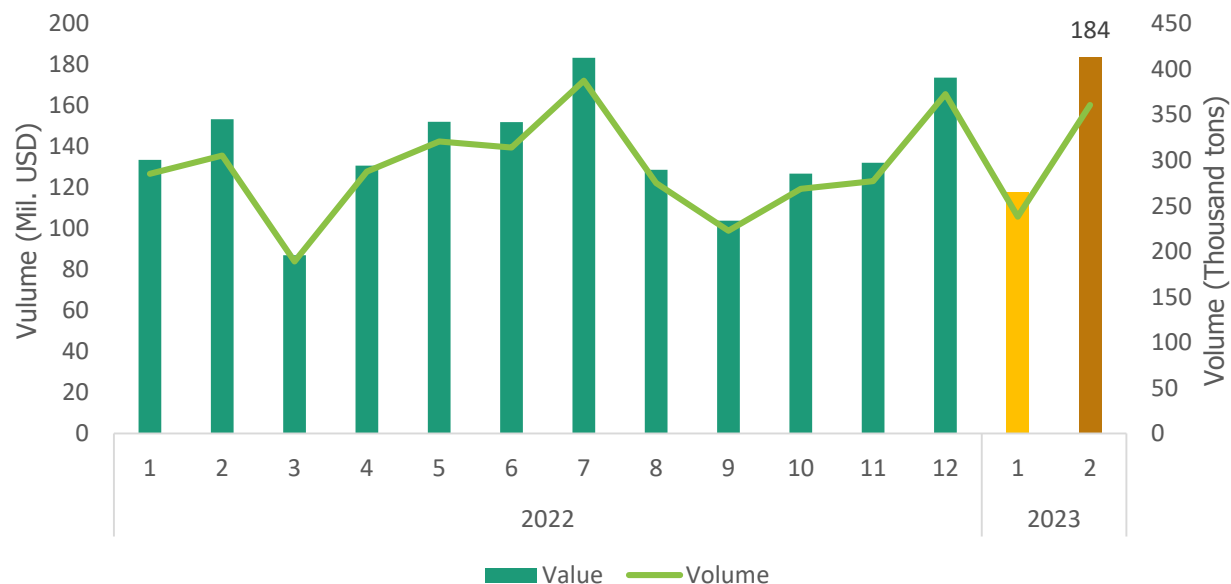
On March 22, the 29th narrow ASEAN Economic Ministers Meeting occurred in Magelang, Indonesia. At the meeting, ASEAN ministers approved 07 priority economic cooperation initiatives of Indonesia in the ASEAN Chairmanship year 2023, focusing on 03 main orientations: Recovery and Reconstruction, Digital Economy, and Sustainability. The meeting also agreed on the annual priority 2023 on the economic channel, focusing on many different fields. According to the set roadmap, the Ministers are the most allocated resources to promote and complete the advanced discussion of the ASEAN Trade in Goods Agreement (ATIGA). At the meeting, the Ministers also discussed the priority orientation of ASEAN's trade negotiations, the Regional Comprehensive Economic Partnership (RCEP) implementation, and the acceleration of discussions to develop the process acceding to the RCEP Agreement. |





RICE

Export volume and value of rice to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

VALUE
183,8 mil. USD

↗ Increase **55,8%** compared to Jan-2023

↗ Increase **19,8%** compared to Feb-2023

↗ **45,7 mil. USD** more than the monthly average rate in 2022

◇ Accumulated 2 months of 2023 reaches **301,8 mil. USD, 18,2%** of total 2022

VOLUME
360,7 thousand tons

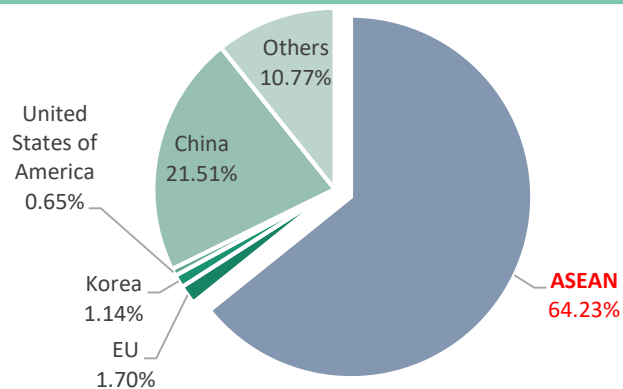
↗ Increase **51,4%** compared to Jan-2023

↗ Increase **18,2%** compared to Feb-2023

↗ **68,5 nghìn tấn** more than the monthly average rate in 2022

◇ Accumulated 2 months of 2023 reaches **598,9 thousand, 17,1%** of total 2022

Percentage of export value to the ASEAN, Feb-2023



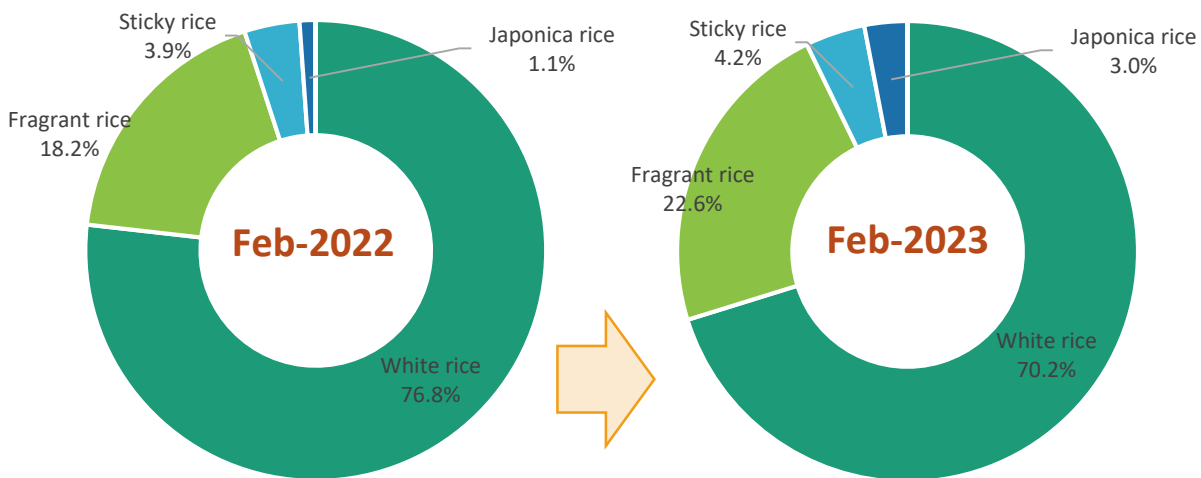
Changes in percentage of export value to the ASEAN, Feb-2023



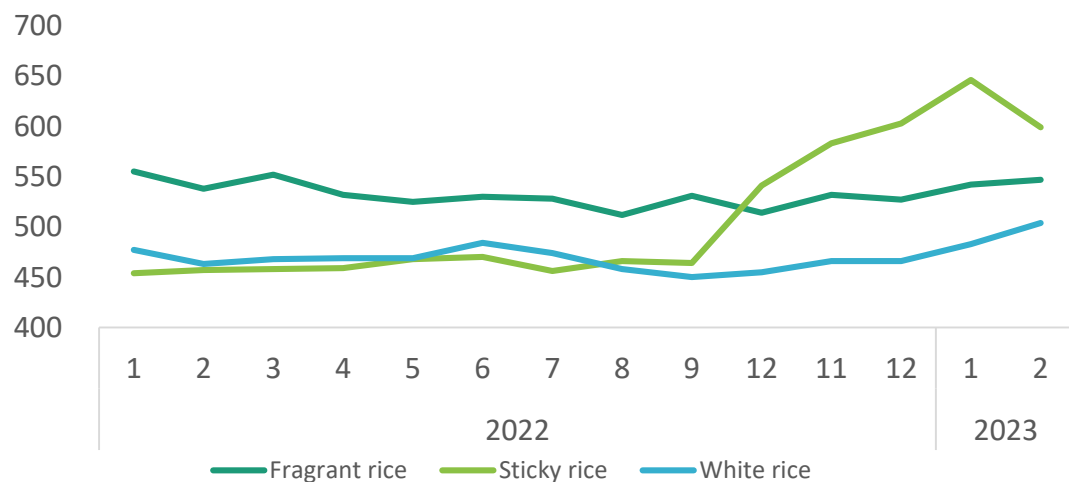


RICE

Structure of exports by products to the ASEAN



Average export rice price to the ASEAN, Feb-2023



Export results to the ASEAN, Feb 2023



White Rice

Value: **129,1** mil.USD

Increase **43%** compared to Jan-2023

Increase **10%** compared to Feb-2023



Fragrant rice

Value: **41.504.001** USD

Increase **146%** compared to Jan-2023

Increase **49%** compared to Feb-2023



Sticky rice

Value: **7.703.651** USD

Decreases **16%** compared to Jan-2023

Increase **30%** compared to Feb-2023

Sticky Rice

The average export in Feb-2023 is **599** USD/ton; **decreases 7%** compared to the previous month; and **increases 31%** compared to the same month of 2022.

Fragrant rice

The average export in Feb-2023 is **547** USD/ton; an **increase 1%** compared to the previous month; and an **increase 2%** compared to the same month of 2022.

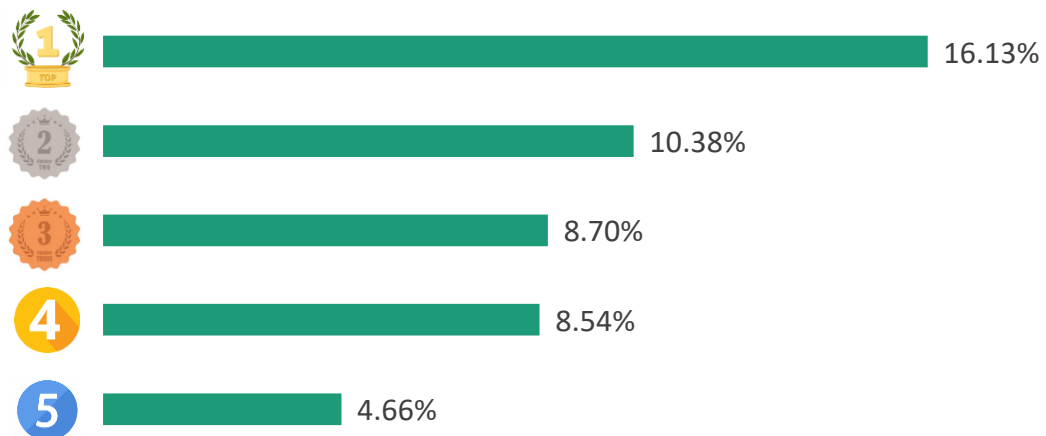
White rice

The average export in Feb-2023 is **504** USD/ton; **Increase 4%** compared to the previous month; and **increase 9%** compared to the same month of 2022.

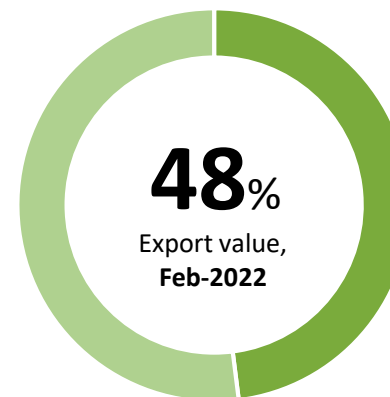


RICE

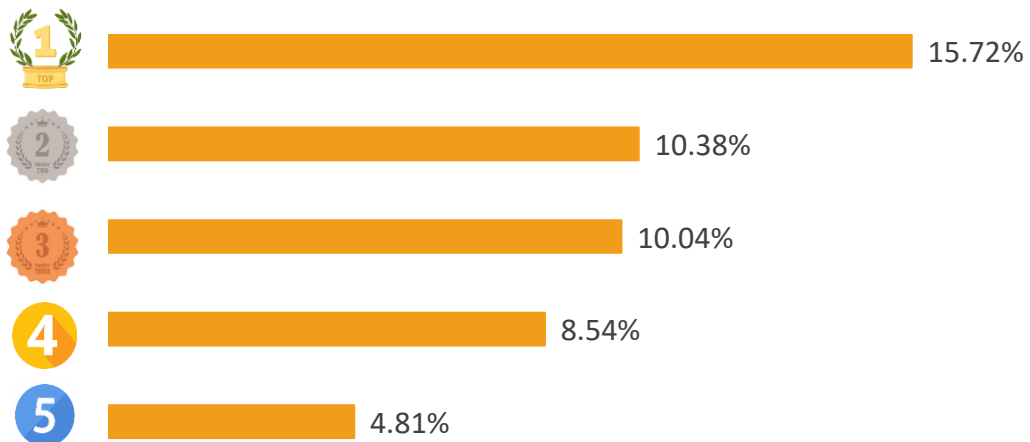
TOP 5 export enterprises by value, Feb-2023



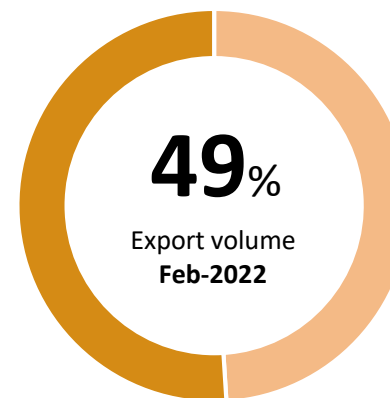
Value ratio of TOP 5 export enterprises, Feb-2023



TOP 5 export enterprises by volume, Feb-2023



Volume ratio of TOP 5 export enterprises, Feb-2023





RICE



TIN LIÊN QUAN

SPOTLIGHTS

Aiming to ensure food security, Indonesia has recently decided to increase the amount of rice purchased for reserve to 2.4 million tons instead of about 1.2 million tons as present.

Source: Government Newspaper

The situation of purchasing rice reserves in Indonesia is facing many difficulties. The Indonesia Logistics Bureau was tasked with promptly importing 500,000 tons of rice. However, it only managed to buy 60,000 tons by March 25, while Indonesia's national rice reserves have fallen to around 280,000 tons.

Source: Government Newspaper

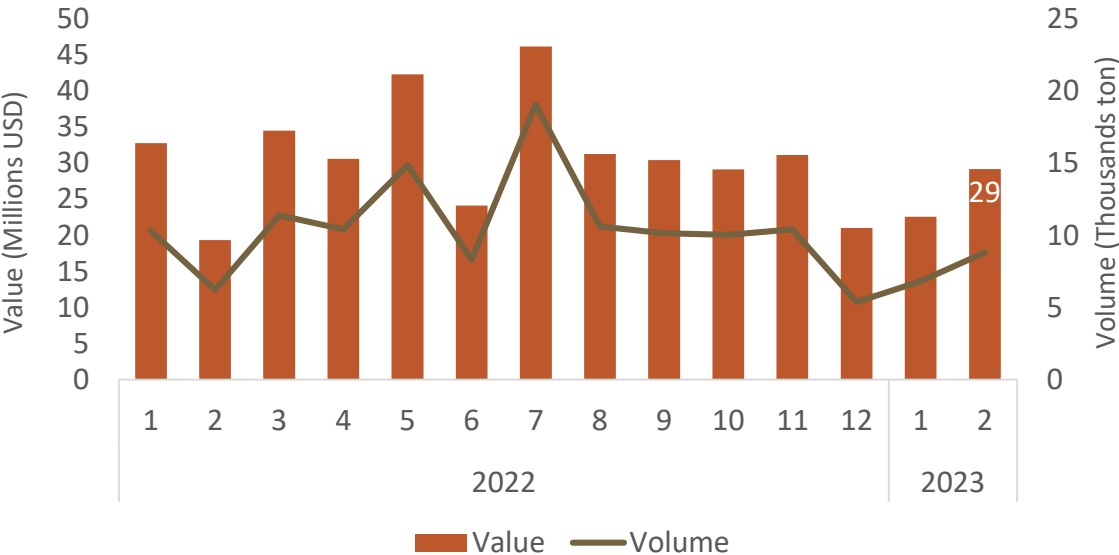
In 2022, **Philippine** rice imports hit 3.7 million tons, making it the world's second-largest importer of the staple. Importing rice will almost remain the same by 2023.

Source: Bizlive.vn



COFFEE

Export volume and value to the ASEAN



Export results to the ASEAN, Feb-2023

VALUE
29,2 mil. USD

▲ Increase **29,3%** compared to Jan-2023

▲ Increase **50,7%** compared to Feb-2022

▼ **1,9 mil. USD** less than the monthly average of 2022

❖ Accumulated 2 months of 2023 reaches 51,7 mil. USD , **13,9%** of total 2022

VOLUME
8,8 Thousand tons

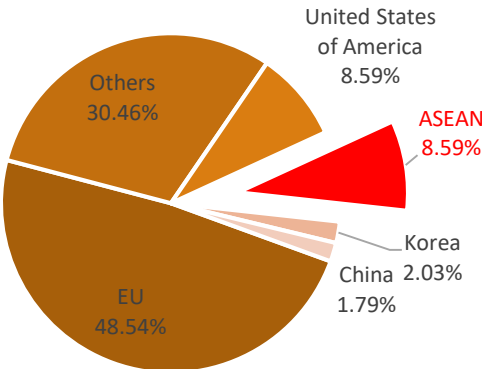
▲ Increase **29,3%** compared to Jan-2023

▲ Increase **41,4%** compared to Feb-2022

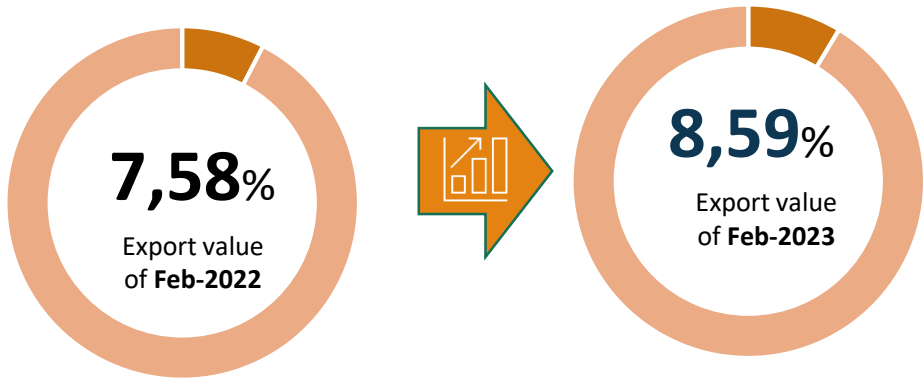
▼ **1,7 thousand tons** less than the monthly average of 2022

❖ Accumulated 2 months of 2023 reaches 15,6 thousand ton, **12,3%** of total 2022

Percentage of export value to the ASEAN, Feb-2023

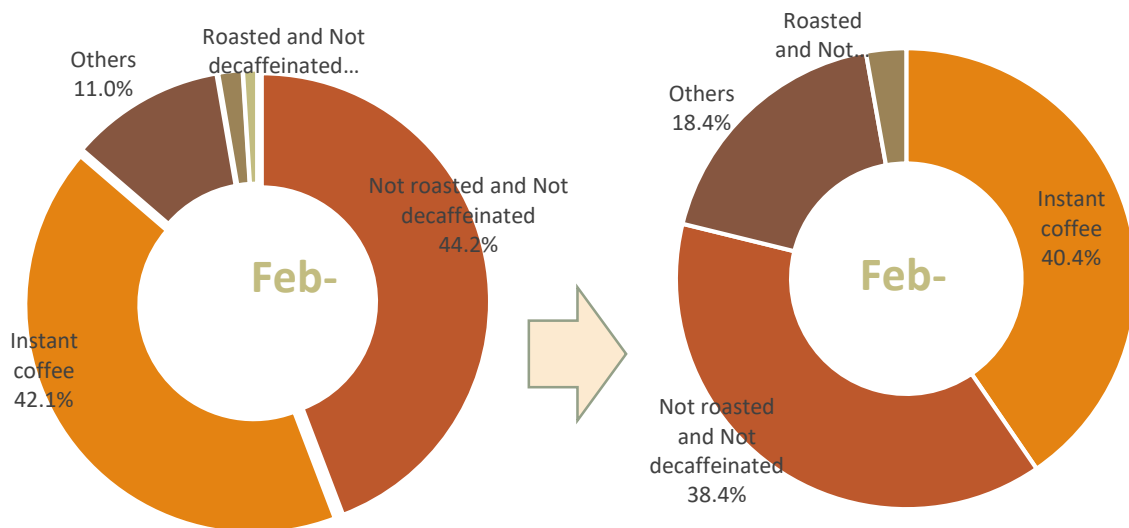


Changes in percentage of export value to the ASEAN, Feb-2023

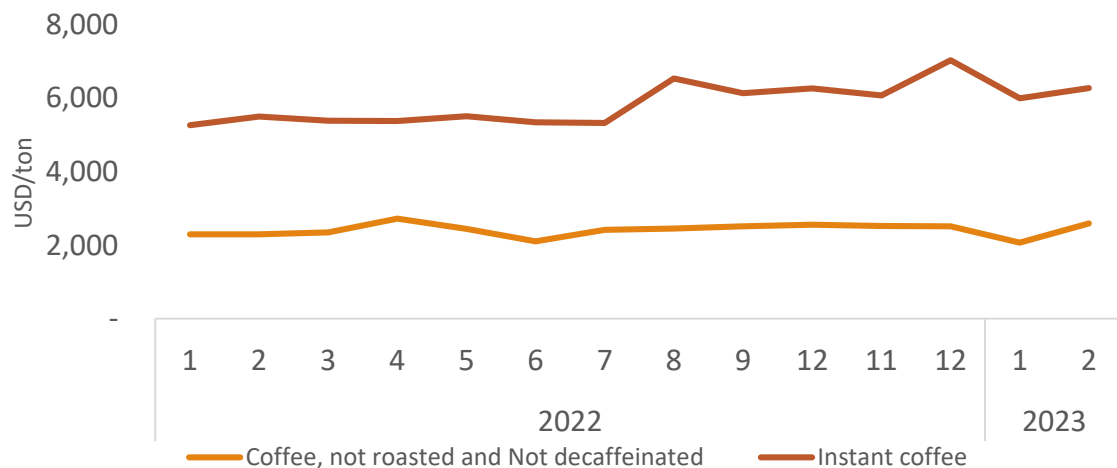


COFFEE

Structure of exports by products to the ASEAN



Average export price to the ASEAN, Feb 2023



Export results to the ASEAN, Feb-2023



Coffee, not roasted and Not decaffeinated

Value: **11,1** mil. USD
 Increase **50,6%** compared to Jan-2023
 Increase **31,2%** compared to Feb-2023



Instant coffee

Value: **11,8** mil. USD
 Increase **50,7%** compared to Jan-2023
 Increase **41,5%** compared to Feb-2023



Coffee, Roasted and Not decaffeinated

Value: **0,82** mil. USD
 Increase **64,9%** compared to Jan-2023
 Increase **148%** compared to Feb-2023

Instant coffee

The average export in Feb-2023 is **6.265** USD/ton; **Increase 4,8%** compared to the previous month; and **Increase 14,2%** compared to the same month of 2022.

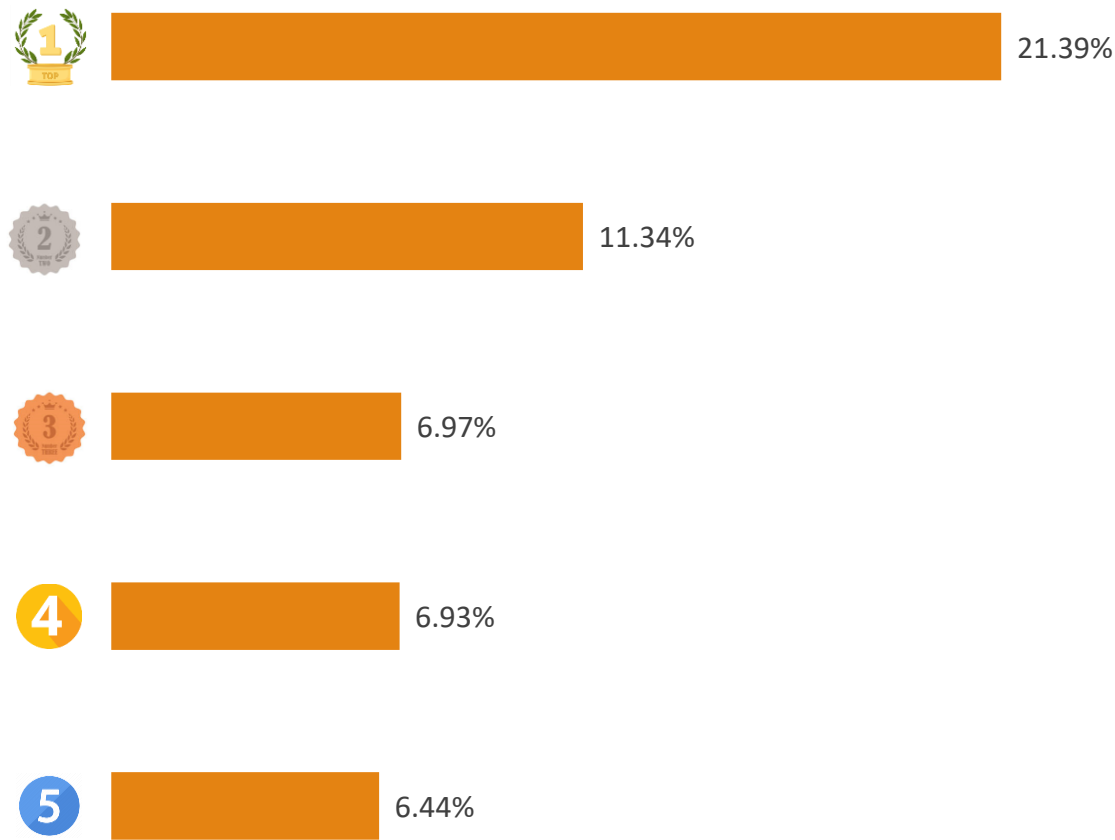
Coffee, not roasted and Not decaffeinated

The average export in Feb-2023 is **2.585** USD/ton; **Increase 25,3%** compared to the previous month; and **Increase 15,6%** compared to the same month of 2022.

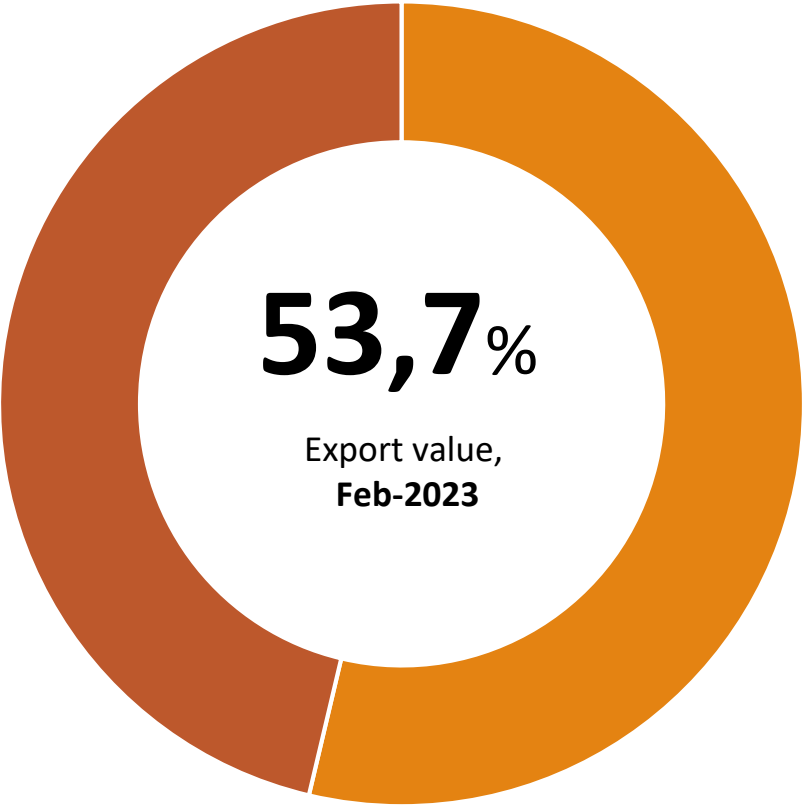


COFFEE

TOP 5 export enterprises by value, Feb-2023



Value ratio of TOP 5 export enterprises to, Feb-2023



Source: Calculated from data of the General Department of Customs



SPOTLIGHTS

01

Indonesia has signed the International Coffee Agreement officially

Indonesia has signed the International Coffee Agreement (ICA) officially. It is anticipated that the signing of this agreement will help this Southeast Asian nation increase exports and stabilize coffee prices, thereby enhancing the welfare of its farmers. This agreement can benefit all parties, especially smallholders, by providing financial advice, addressing the need for greater access to finance-related topics and risk management; developing and financing coffee development projects; and strengthening coffee-related information, research, capacity building, and research.

Source: Vietnambiz (3/2023)

02

New harvest coffee production in Indonesia increased significantly

The new crop year from April 2023 to March 2024 is projected to yield approximately 12 million bags of coffee, 82% of which will be Robusta. The country's export volume is expected to exceed the 5-year average of 7 million bags.

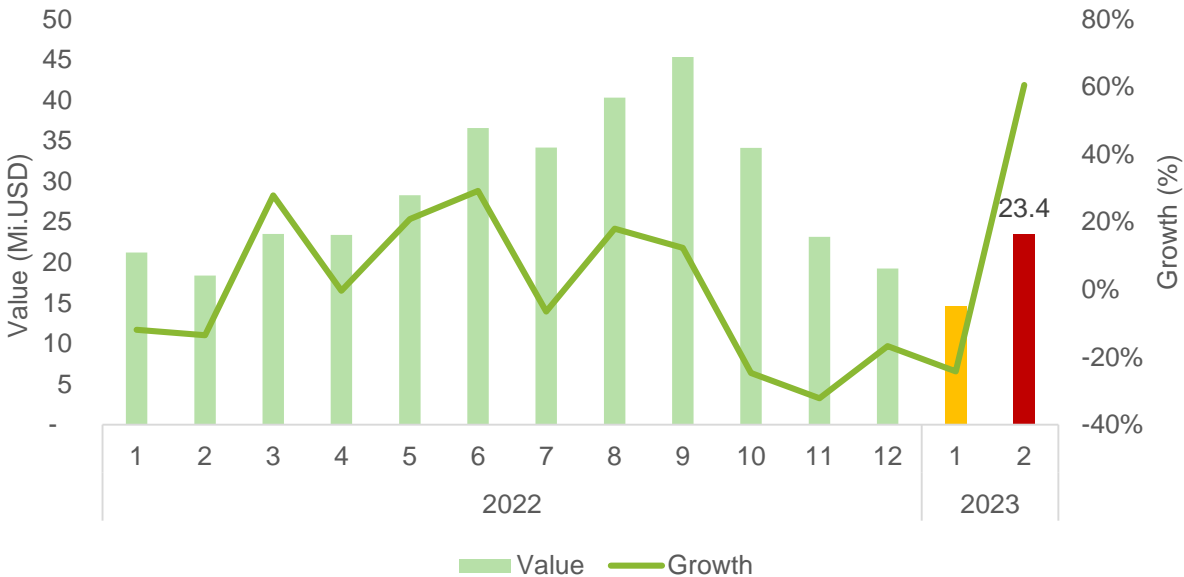
Source: ICO (3/2023)





FRUITS AND VEGETABLES (EXPORT)

Export value to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

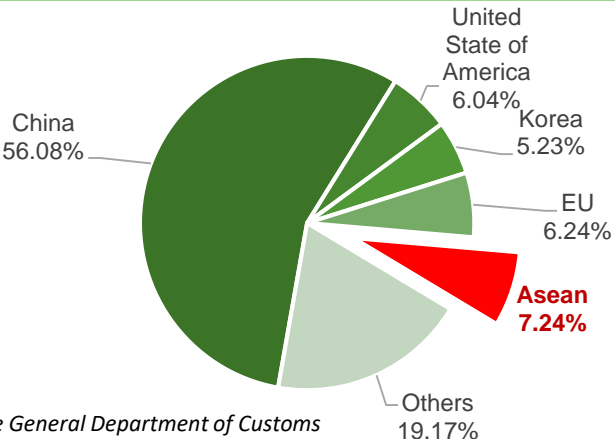
Value

23,4

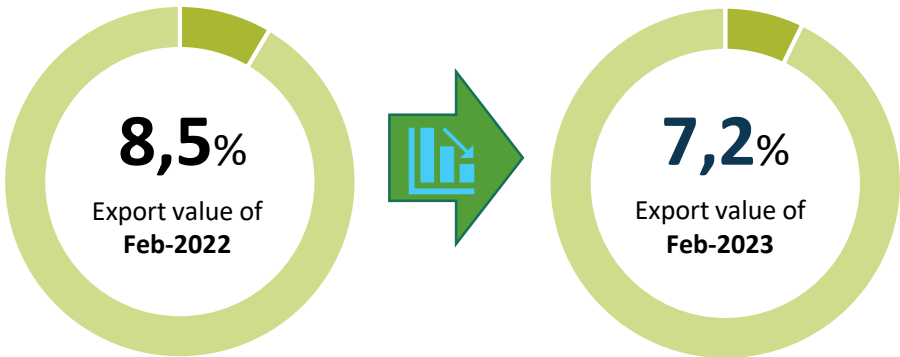
mil. USD

- ▲ Increase **60,5%** compared to Jan-2023
- ▲ Increase **27,5%** compared to Feb-2023
- ▼ **5,5 mil. USD** less than the monthly average of 2022
- ◆ Accumulated 2 months of 2023 reaches **38,0 mil. USD** , **10,9%** of total 2022

Percentage of export value to the ASEAN, Feb-2023



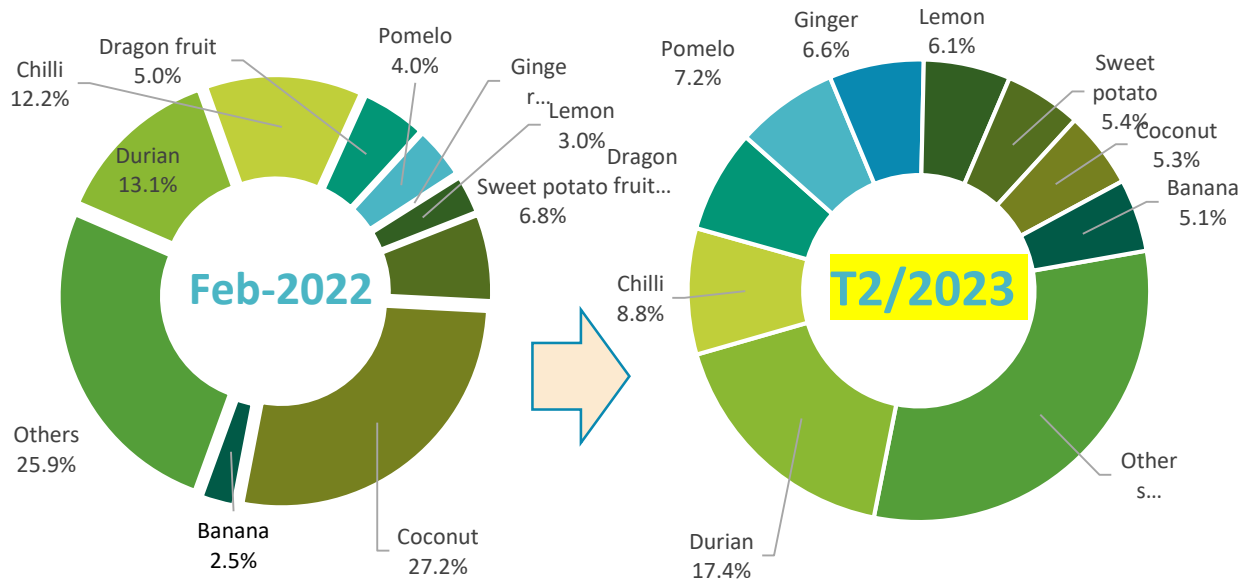
Changes in percentage of export value to the ASEAN, Feb-2023



Source: Calculated from data of the General Department of Customs

FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Feb-2023



Export results of some main products to the ASEAN, Feb-2023



Durian

Value: **4,1** mil. USD

Increase **283,7%** compared to Jan-2023

Increase **70,0%** compared to Feb-2023



Chilli

Value: **2.1** mil. USD

Increase **25,2%** compared to Jan-2023

Decreases **7,9%** compared to Feb-2023



Dragon fruit

Value: **1.69** mil. USD

Increase **1,7%** compared to Jan-2023

Increase **82,4%** compared to Feb-2023



Pomelo

Value: **1.68** mil. USD

Increase **17,7%** compared to Jan-2023

Increase **126,9%** compared to Feb-2023



Ginger

Value: **1.55** mil. USD

Increase **161,7%** compared to Jan-2023

Increase **3641,7%** compared to Feb-2023



Lemon

Value: **1.42** mil. USD

Increase **69,7%** compared to Jan-2023

Increase **159,9%** compared to Feb-2023



Sweet potato

Value: **1.26** mil. USD

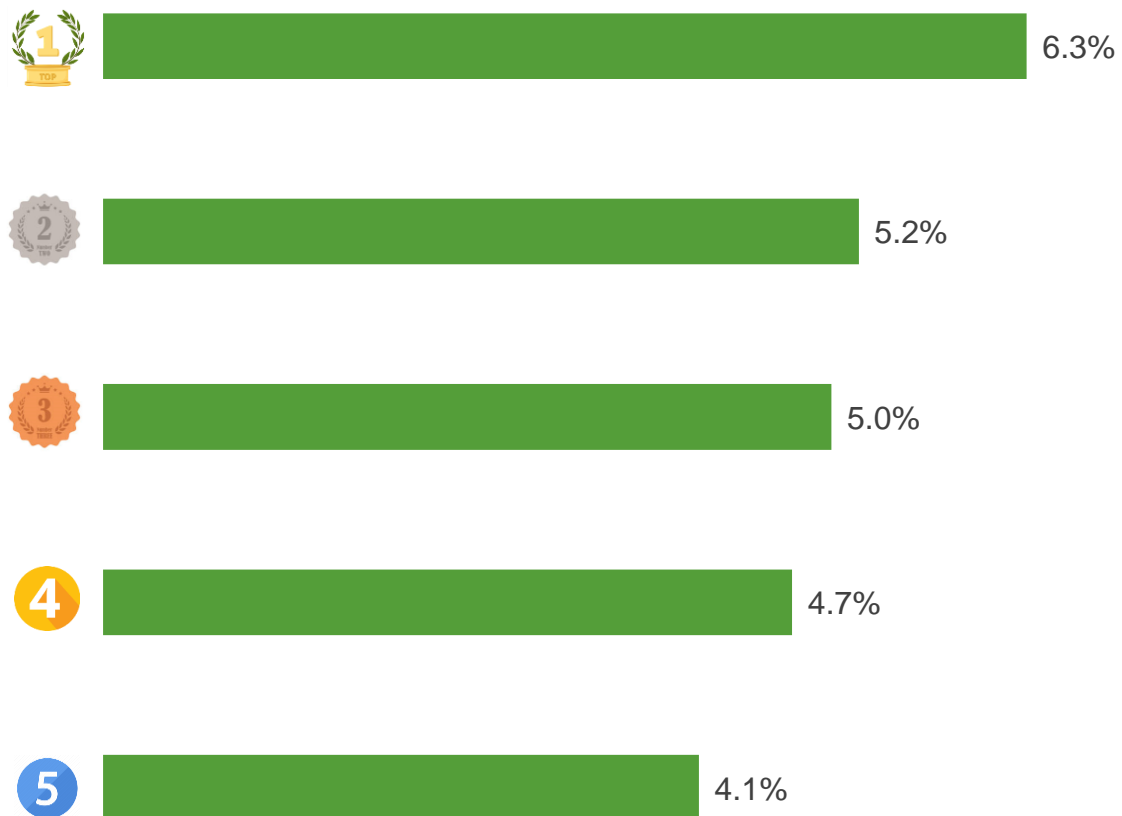
Increase **73,0%** compared to Jan-2023

Increase **1,2%** compared to Feb-2023

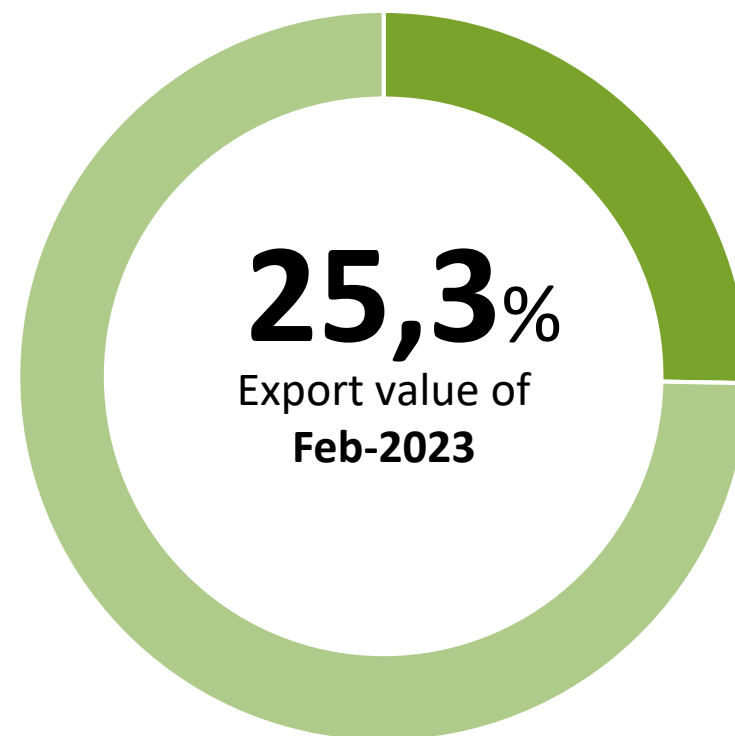


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value, Feb-2023



Value ratio of TOP 5 export enterprises to, Feb-2023





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the ASEAN, Feb-2023



Import results from the ASEAN, Feb-2023

VALUE



22,4

mil. USD

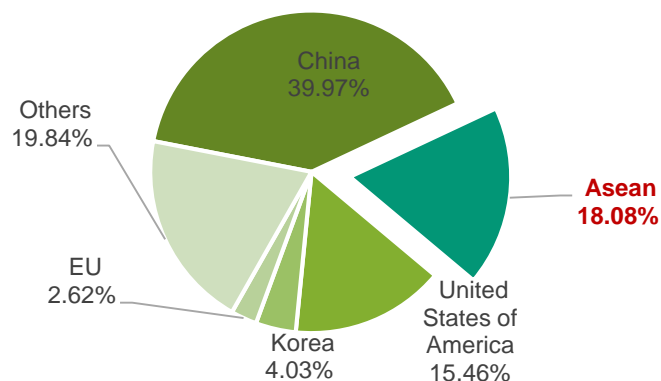
▲ Increase **28,3%** compared to Jan-2023

▲ Increase **6,1%** compared to Feb-2023

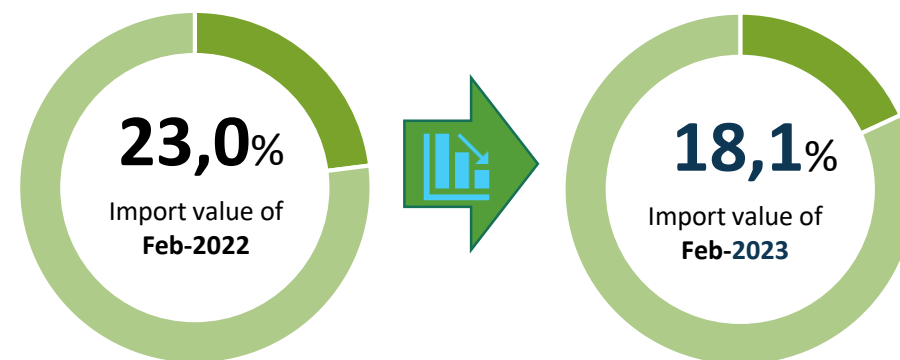
▼ **163 thousand USD** less than the monthly average of 2022

❖ Accumulated 2 months of 2023 reaches **39,9 mil. USD**, **14,9%** of total 2022

Percentage of import value from the ASEAN, Feb-2023



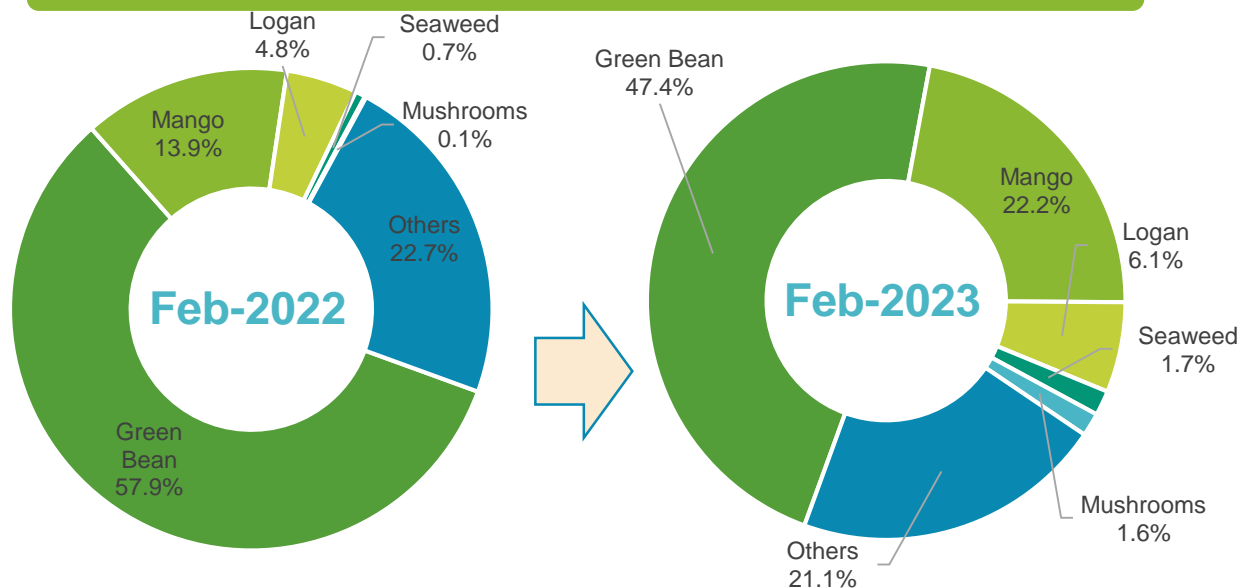
Changes in percentage of import value from the ASEAN, Feb-2023





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products to the ASEAN, Feb-2023



Import results of some main products from the ASEAN, Feb-2023



Green Bean

Value: **10,63** mil. USD

Decreases **0,01%** compared to Jan-2023

Decreases **13,2%** compared to Feb-2023



Mango

Value: **4.98** mil. USD

Increase **62,5%** compared to Jan-2023

Increase **69,4%** compared to Feb-2023



Logan

Value: **1.37** mil. USD

Increase **4,4%** compared to Jan-2023

Increase **79,2%** compared to Feb-2023



Seaweed

Value: **0,377** mil. USD

Increase **678,1%** compared to Jan-2023

Increase **165,0%** compared to Feb-2023



Mushrooms

Value: **0,353** mil. USD

Increase **310,8%** compared to Jan-2023

Increase **1775,2%** compared to Feb-2023

FRUITS AND VEGETABLES

SPOTLIGHTS

01

The Philippines is expected to export 54,000 tons of durians to China in 2023. According to the agriculture department, the preferred durian varieties for export include Puyat, Duyaya, and D101 because of their golden yellow flesh and pleasant taste.

Source: Freshplaza.com

02

Thailand's fruit production is expected to increase by 3% to 6.78 million tons in 2023 due to colder weather from late 2022 to present

Thailand is tightening supply management and quality control of fruit exported to markets around the world, including measures: inspection and certification of Good Agricultural Practices (GAP) standards for farmers; use of contract farming model to purchase fruit in advance; supporting farmers and businesses to distribute products; arrange mobile grocery stores to buy and sell fruit during peak season.

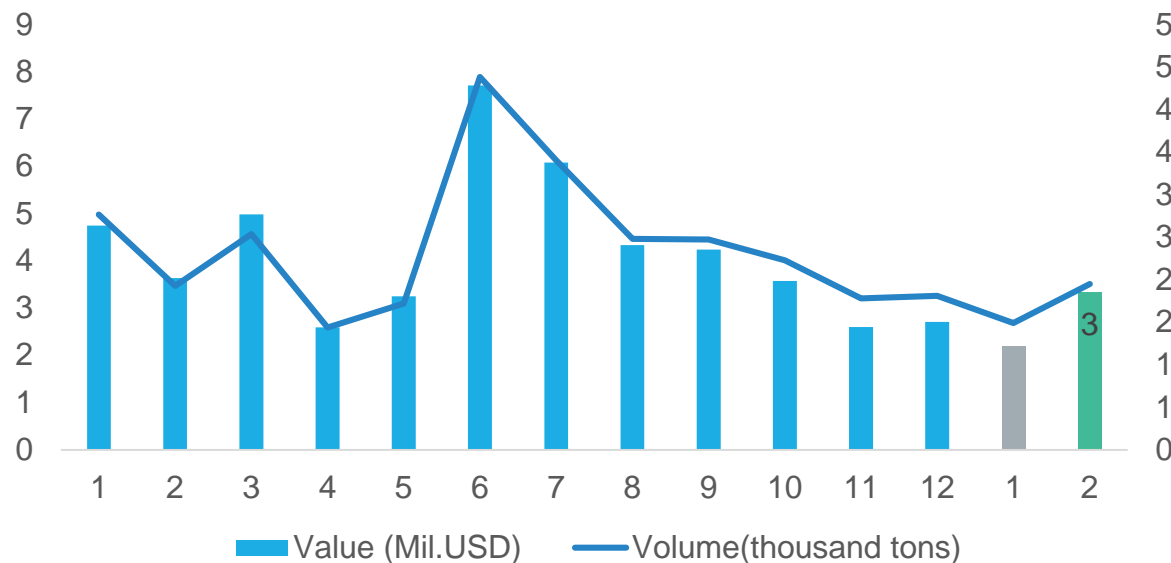
Source: Pattayamail.com



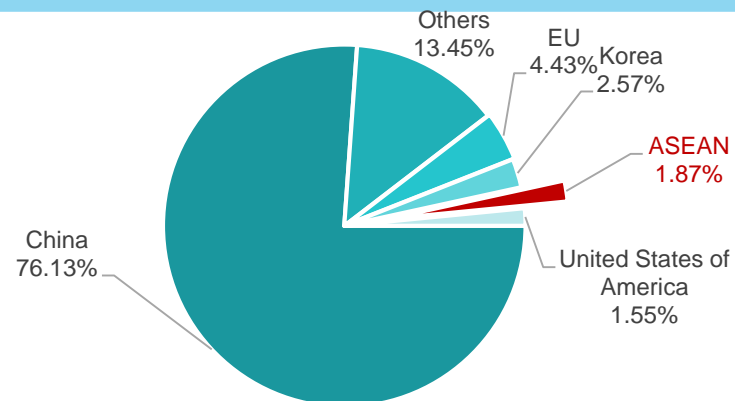


RUBBER

Export volume and value to the ASEAN, Feb-2023



Percentage of export value to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

VALUE
3,32 mil. USD

↗ Increase **51,06%** compared to Jan-2023

↘ Decreases **8,5%** compared to Feb-2023

↘ **0,9 nghìn USD** less than the monthly average of 2022

♦ Accumulated 2 months of 2023 reaches 5,5 mil. USD, **10,9%** of total 2022

VOLUME

1,95 thousand tons

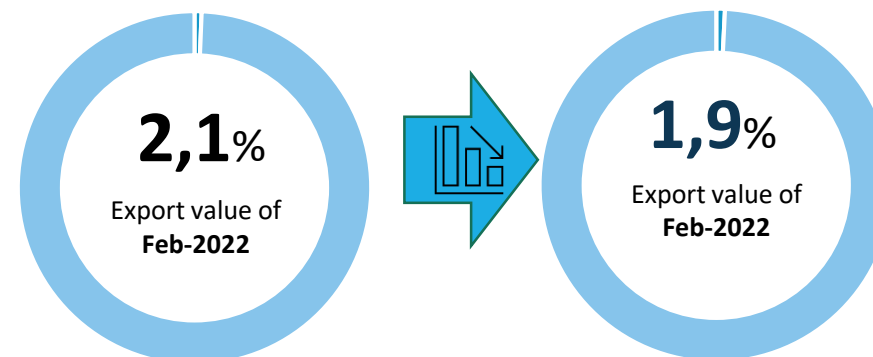
↗ Increase **30,7%** compared to Jan-2023

↗ Increase **1,2%** compared to Feb-2023

↘ **463 tấn** less than the monthly average of 2022

♦ Accumulated 2 months of 2023 reaches 3,4 thousand tons, **11,9%** of total 2022

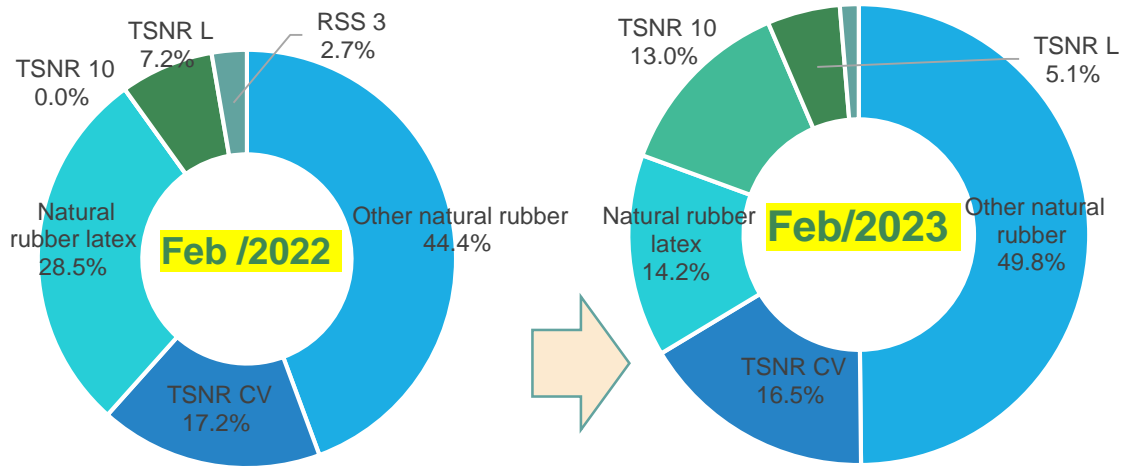
Changes in percentage of export value to the ASEAN, Feb-2023



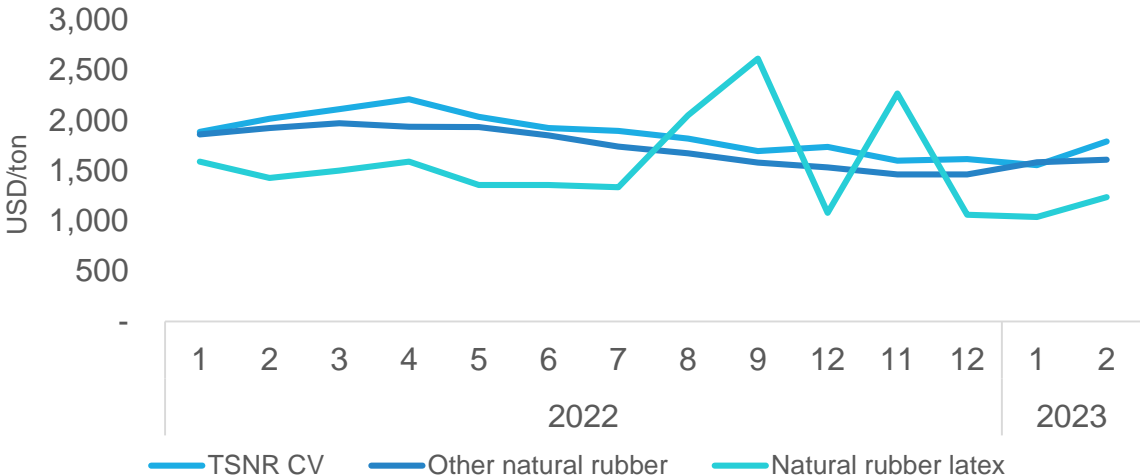


RUBBER

Structure of exports by products to the ASEAN, Feb-2023



Average export price to the ASEAN, Feb-2023



Source: Calculated from data of the General Department of Customs

Export results to the ASEAN, Feb-2023



Other natural rubber

Value: **1,29** mil. USD
Increase **44,1%** compared to Jan-2023
Decreases **9,3%** compared to Feb-2023



TSNR CV

Value: **0,39** mil. USD
Increase **67,2%** compared to Jan-2023
Decreases **22,6%** compared to Feb-2023



Natural rubber latex

Value: **0,39** mil. USD
Decreases **10,7%** compared to Feb-2023
Decreases **29,7%** compared to Feb-2023

Other natural rubber

The average export in Feb-2023 is **1.608** USD/ton; Increase **1,7%** compared to the previous month; and decreases **16,3%** compared to the same month of 2022.

TSNR CV

The average export in Feb-2023 is **1.788** USD/ton; Increase **15,1%** compared to the previous month; and decreases **11,3%** compared to the same month of 2022.

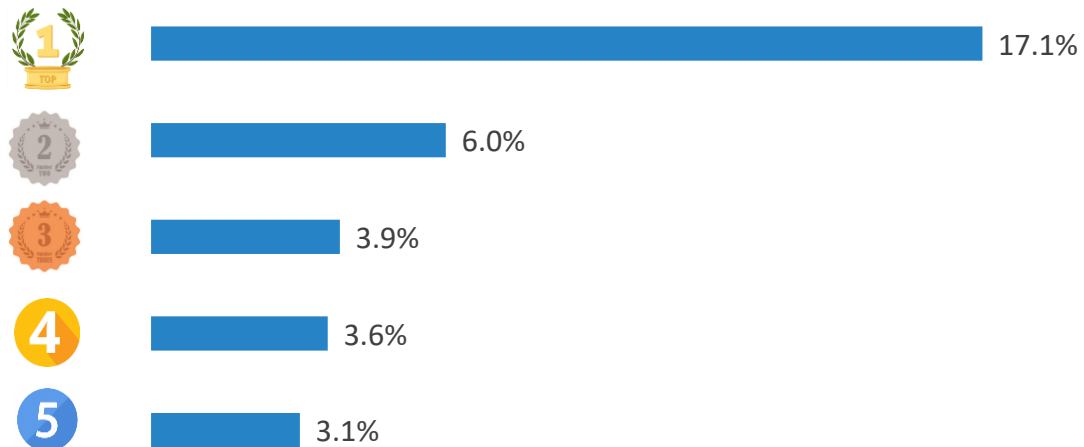
Natural rubber latex

The average export in Feb-2023 is **1.237** USD/ton; Increase **18,9%** compared to the previous month; and decreases **13,3%** compared to the same month of 2022.

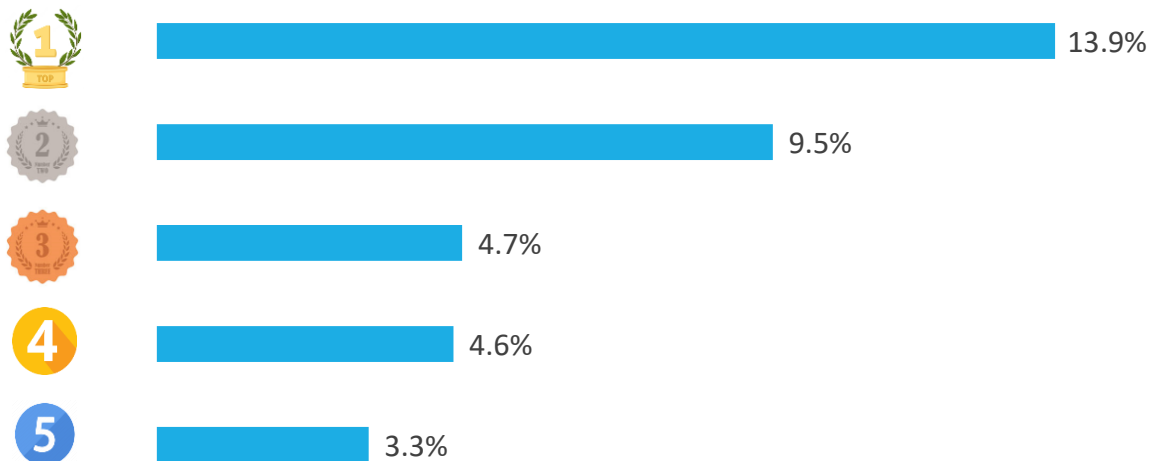


RUBBER

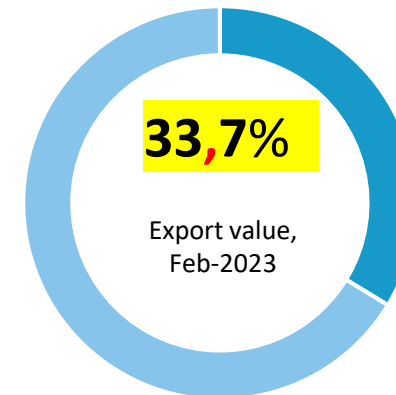
TOP 5 export enterprises by value to the ASEAN, Feb-2023



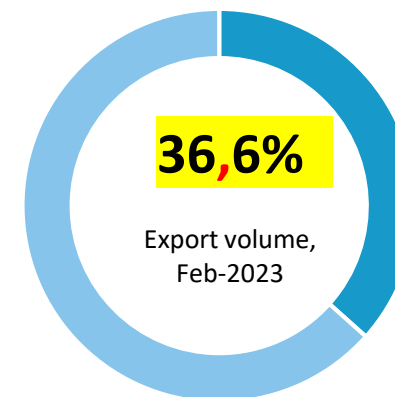
TOP 5 export enterprises by volume to the ASEAN, Feb-2023



Value ratio of TOP 5 export enterprises to the ASEAN, Feb-2023



Volume ratio of TOP 5 export enterprises to the ASEAN, Feb-2023





SPOTLIGHTS

The 35th meeting of the ASEAN ~~Rubber and Rubber Products~~ Rubber-Based Product Working Group (PPWG)

The meeting was attended by representatives from 07 ASEAN member states and the ASEAN Secretariat to discuss recent developments related to economic integration in the region, including regional economic integration initiatives.

The meeting also updated information about participating in projects to develop ISO international standards in rubber. At the same time, the conference approved reports and plans on the network of laboratories for rubber flooring, natural rubber, and the ISO/IEC 17025 training plan.

The Rubber Products Task Force also asked member countries for feedback on 15 new ISO standards of the ASEAN harmonized list. The application of ASEAN harmonized standards makes it easier for member countries' businesses to avoid and overcome technical barriers in trade and promote sustainable exports.

The meeting also discussed capacity-building programs and technical assistance for member countries. Vietnam actively contributes to this activity and affirms the role of standardization for specific product areas.



CASHEW NUTS

Export volume and value to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

VALUE
8,0 mil. USD

↗ Increase **27,5%** compared to Jan-2023

↗ Increase **31,7%** compared to Feb-2023

↗ **0,174 mil. USD** more than the monthly average rate in 2022

Accumulated 2 months of 2023 reaches 14,2 mil. USD, **15,2%** of total 2022

VOLUME
2.101 Tons

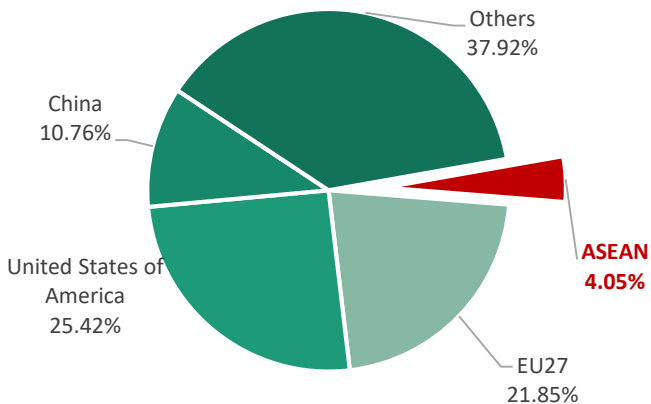
↗ Increase **48,5%** compared to Jan-2023

↘ Decreases **82,8%** compared to Feb-2023

↗ **557 tons** more than the monthly average rate in 2022

◇ Accumulated 2 months of 2023 reaches 3.516 tons, **19%** of total 2022 2022

Percentage of export value to the ASEAN, Feb-2023



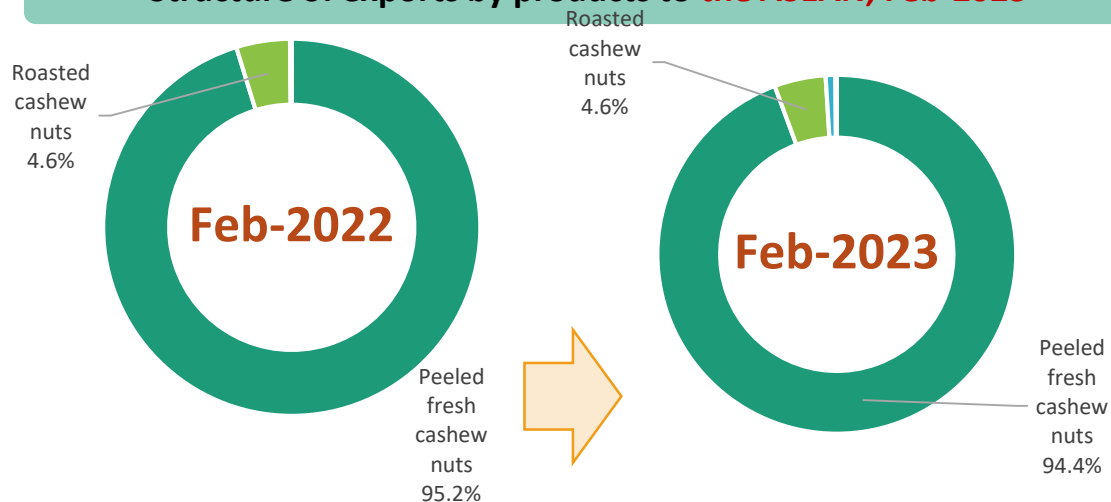
Changes in percentage of export value to the ASEAN, Feb-2023



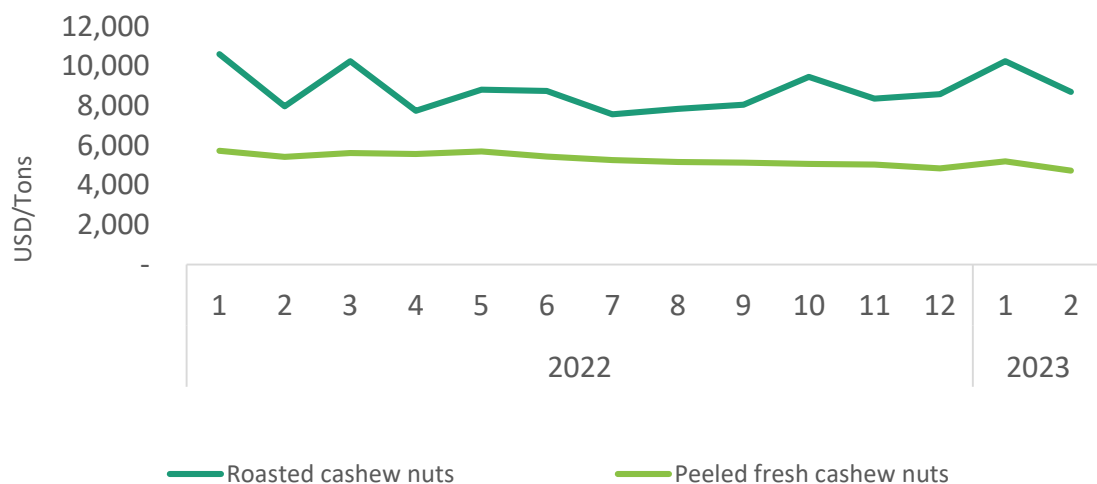


CASHEW NUTS

Structure of exports by products to the ASEAN, Feb-2023



Average export price to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023



Peeled fresh cashew nuts

Value: 7,5 mil. USD

Increase 22,2% compared to Jan-2023

Increase 30,4% compared to Feb-2023



Roasted cashew nuts

Value: 0,375 mil. USD

Increase 367% compared to Jan-2023

Increase 35,9% compared to Feb-2023

Peeled fresh cashew nuts

The average export in Feb-2023 is 4.731 USD/ton; decreases 8,9% compared to the previous month; and decreases 12,6% compared to the same month of 2022.

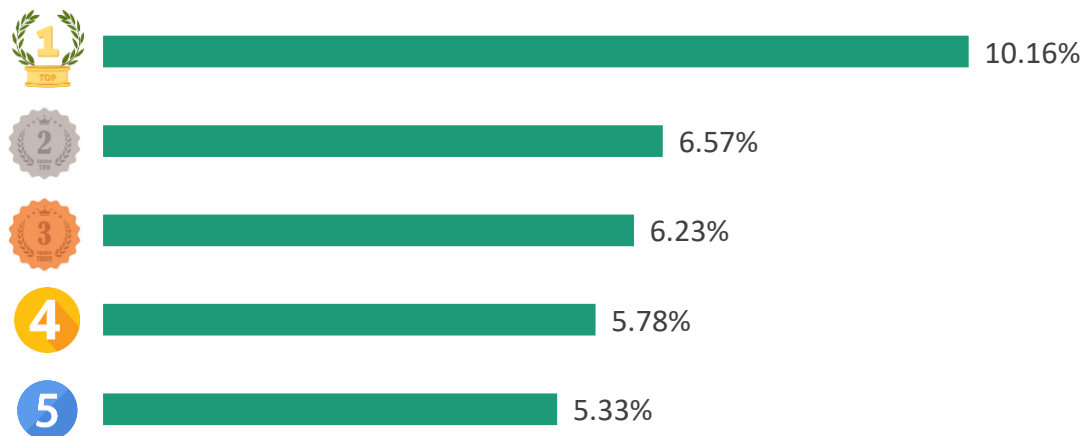
Điều rang

The average export in Feb-2023 is 8.696 USD/ton; decreases 15,1% compared to the previous month; and Increase 9,1% compared to the same month of 2022.

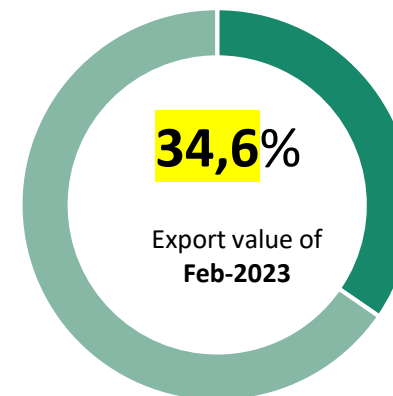


CASHEW NUTS

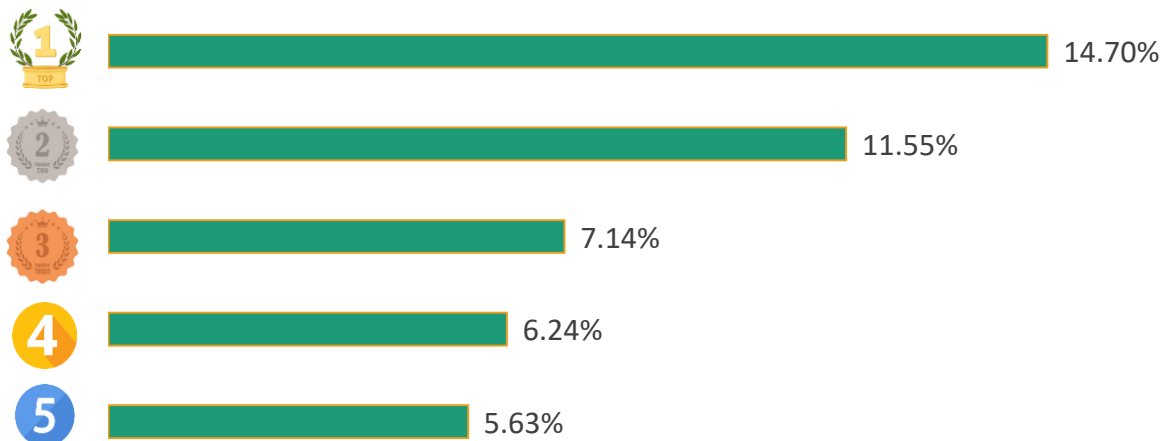
TOP 5 export enterprises by value, Feb-2023



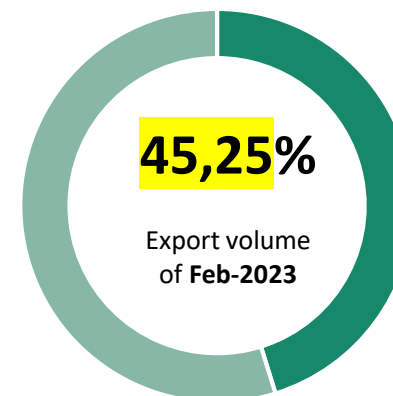
Value ratio of TOP 5 export enterprises to, Feb-2023



TOP 5 export enterprises by volume, Feb-2023



Volume ratio of TOP 5 export enterprises, Feb-2023



CASHEW NUTS

SPOTLIGHTS

A small, woven bamboo basket filled with raw cashew kernels, garnished with fresh green leaves. The basket sits on a light-colored wooden surface. In the background, a wooden plate with more cashew nuts is visible.

01

Cambodia exports 99 percent of its raw cashew kernels to the Vietnamese market, while the remaining one percent is consumed domestically. The volume and value of cashew nuts imported from Cambodia in the first two months of 2023 increased by more than 107% and 83%, respectively, compared to the same period in the previous year.

Source: The Ministry of Industry and Trade(03/2023)

02

On March 27 in Phnom Penh, the Cambodian Prime Minister and Malaysian Prime Minister met and agreed to expand bilateral cooperation in various disciplines. Regarding commerce, Malaysian Prime Minister Anwar bin Ibrahim said he would encourage Malaysian firms to contemplate importing rice and cashews from Cambodia. .

Source: Vietnamplus (03/2023)

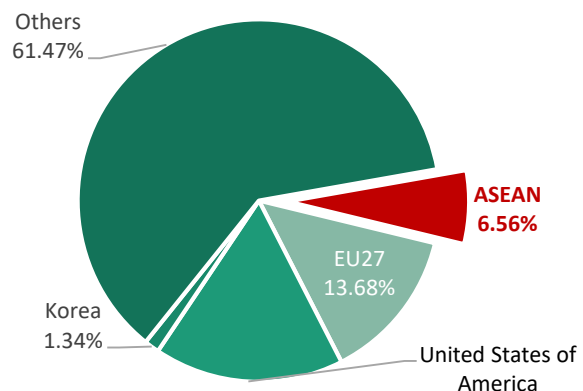


PEPPER

Export volume and value to the ASEAN, Feb-2023



Percentage of export value to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

5,5 mil. USD

↗ Increase **58,4%** compared to Jan-2023

↗ Increase **24,6%** compared to Feb-2023

↗ **0,499 mil. USD** more than the monthly average rate in 2022

Accumulated 2 months of 2023 reaches 9,0 mil. USD , **14,9%** of total 2022

1.713 tấn

↗ Increase **88,2%** compared to Jan-2023

↗ Increase **69,2%** compared to Feb-2023

↗ **480 tấn** more than the monthly average rate in 2022

Accumulated 2 months of 2023 reaches 2.623 Ton, **17,7%** of total 2022

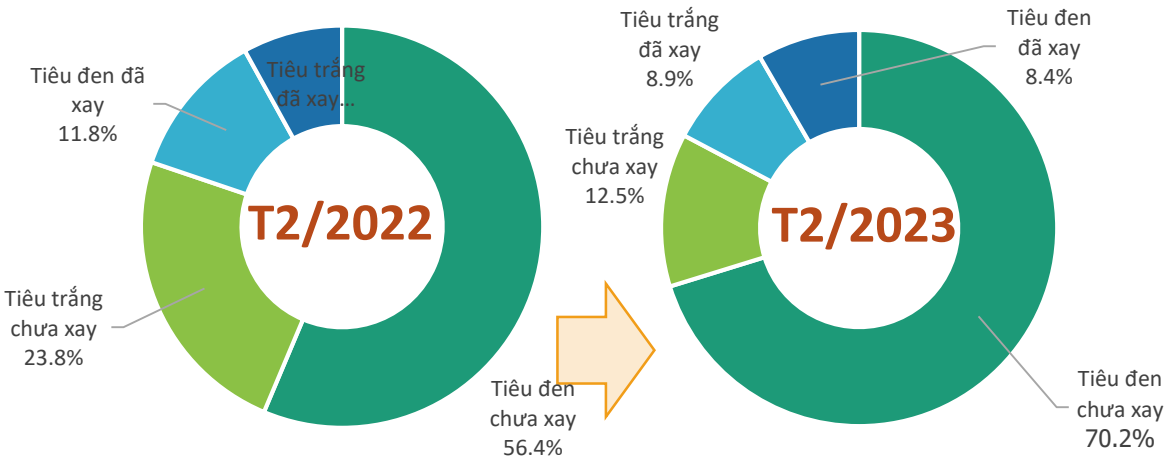
Changes in percentage of export value to the ASEAN, Feb-2023



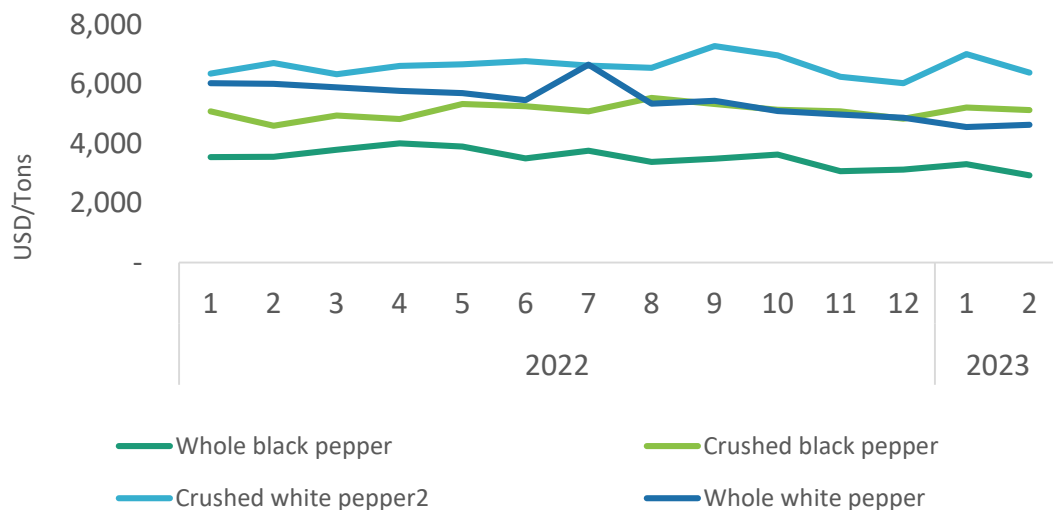


PEPPER

Structure of exports by products to the ASEAN, Feb-2023



Average export price to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023



Tiêu đen chưa xay

Value: **3,879** mil. USD

Increase **101%** compared to Jan-2023

Increase **55,3%** compared to Feb-2023



Tiêu trắng chưa xay

Value: **0,691** mil. USD

Increase **2,02%** compared to Jan-2023

Decreases **34,6%** compared to Feb-2023

Whole black pepper

The average export in Feb-2023 is **2.924** USD/ton; **decreases 11,4%** compared to the previous month; and **decreases 22,7%** compared to the same month of 2022.

Whole white pepper

The average export in Feb-2023 is **4.628** USD/ton; **increase 1,8%** compared to the previous month; and **decreases 22,8%** compared to the same month of 2022.

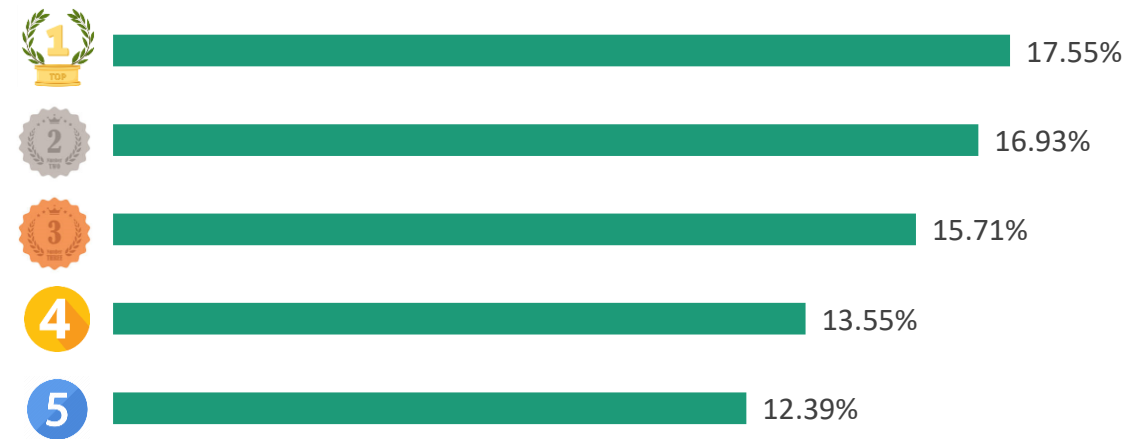
Crushed white pepper

The average export in Feb-2023 is **6.372** USD/ton; **decreases 8,9%** compared to the previous month; and **decreases 4,9%** compared to the same month of 2022.

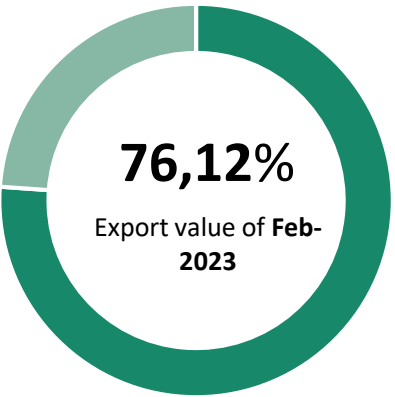


PEPPER

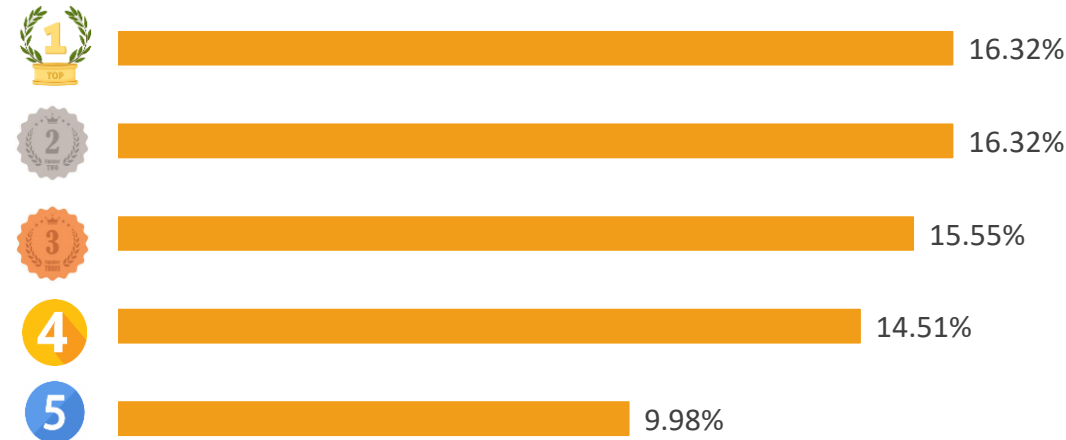
TOP 5 export enterprises by value, Feb-2023



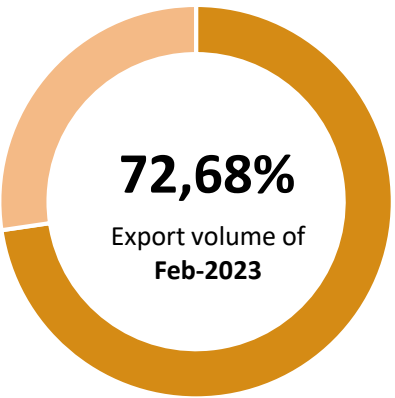
Value ratio of TOP 5 export enterprises to, Feb-2023



TOP 5 export enterprises by volume, Feb-2023



Volume ratio of TOP 5 export enterprises, Feb-2023



PEPPER

SPOTLIGHTS

01

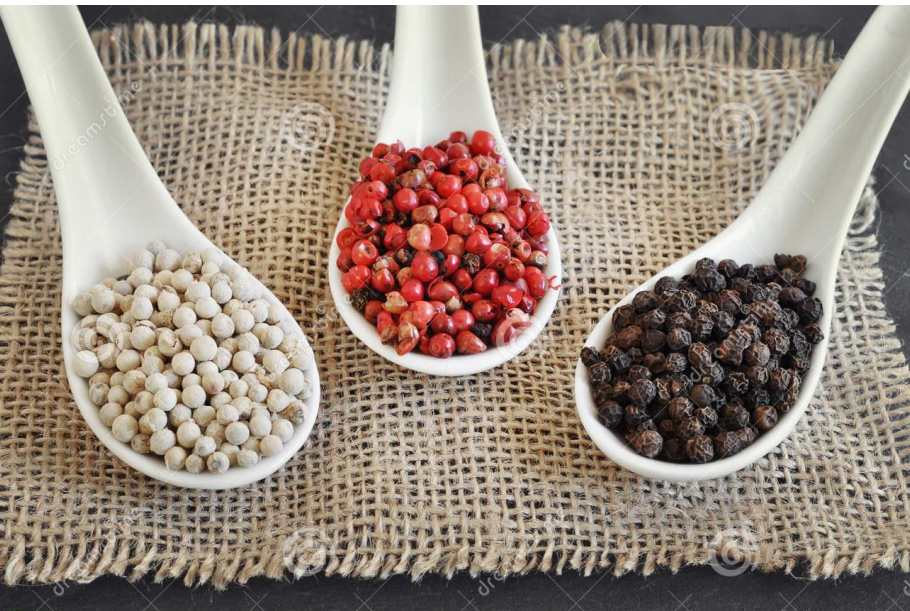
In the past two years, it has been determined that pepper producers in Malaysia have suffered severe losses. Due to the impact of the Russia-Ukraine conflict, fertilizer prices have doubled since 2001, causing severe hardship for Malaysian pepper farmers. Fertilizer accounts for 70% of input expenditures for pepper gardens in the United States. In 2023, pepper production in Malaysia is anticipated to reach 18,000 tones, the same amount as in 2022, with the harvest season beginning in May.

Source: Business Magazine (March 2023)

02

In 2023, the ASEAN market is more interested in orders for the delivery of complete cargoes, according to experts. However, exporters such as Vietnam are extremely conservative and supply almost exclusively spot orders. It is anticipated that pepper will be in short supply from now until the end of the year due to the current situation.

Source: Business and Marketing Magazine (March 2023)

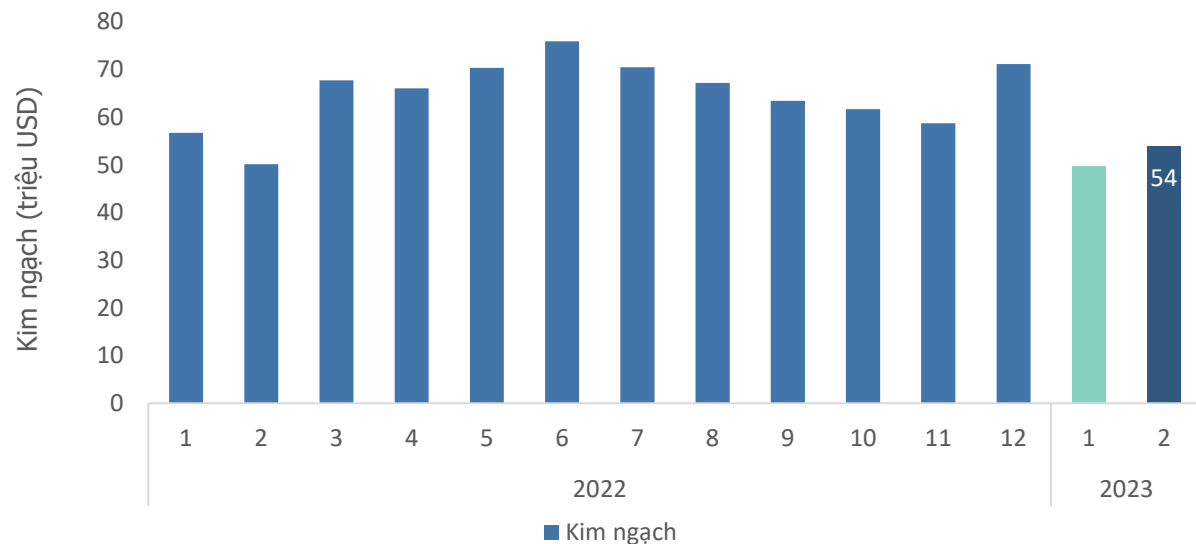


Tin liên quan

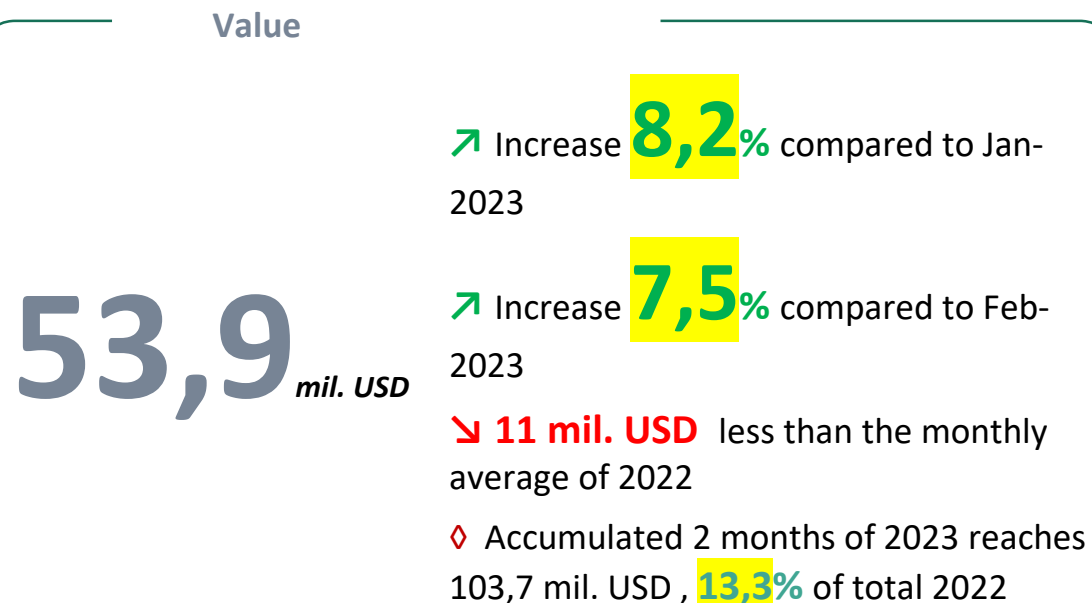


SEAFOOD

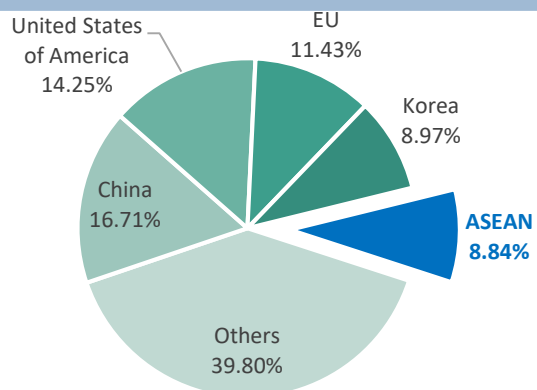
Export volume and value to the ASEAN, Feb-2023



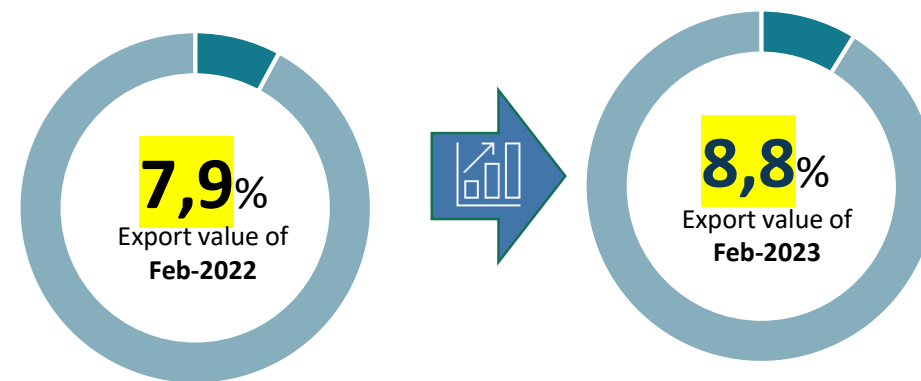
Export results to the ASEAN, Feb-2023



Percentage of export value to the ASEAN, Feb-2023



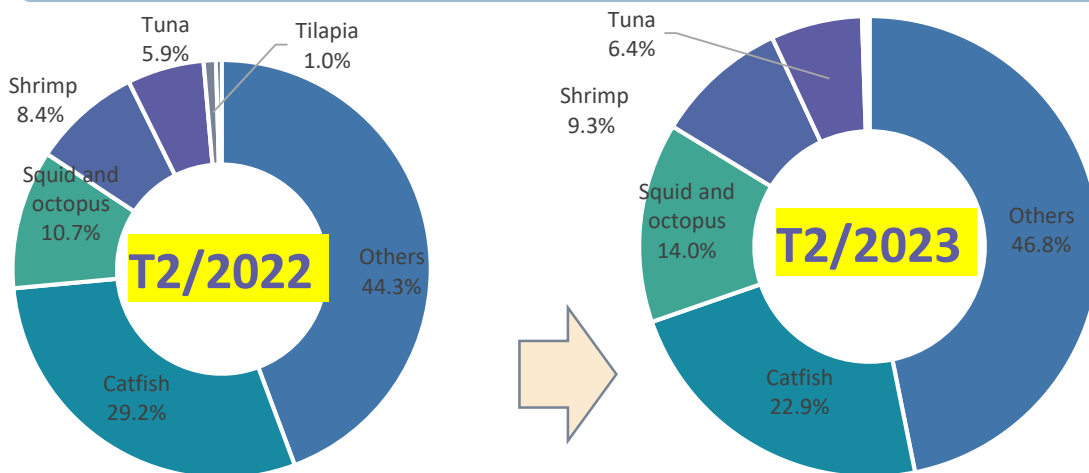
Changes in percentage of export value to the ASEAN, Feb-2023



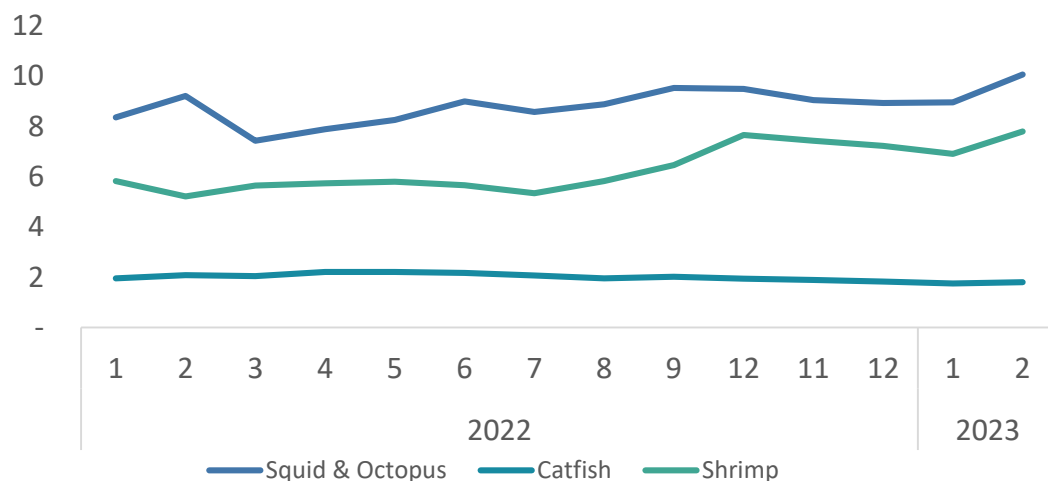


SEAFOOD

Structure of exports by products to the ASEAN, Feb-2023



Average export price to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023



Catfish

Value: **12,3** mil. USD

Increase **18,6%** compared to Jan-2023

Decreases **15,9%** compared to Feb-2023



Squid & Octopus

Value: **10,6** mil. USD

Increase **20,4%** compared to Jan-2023

Increase **40,2%** compared to Feb-2023



Shrimp

Value: **5** mil. USD

Increase **83,9%** compared to Jan-2023

Increase **19,6%** compared to Feb-2023

Squid & Octopus

The average export in Feb-2023 is **10,1** USD/kg; increase of **12,3%** compared to the previous month; and increase **9,2%** compared to the same month of 2022.

Catfish

The average export in Feb-2023 is **1,8** USD/kg; increase **4,3%** compared to the previous month; and decreases **13,3%** compared to the same month of 2022.

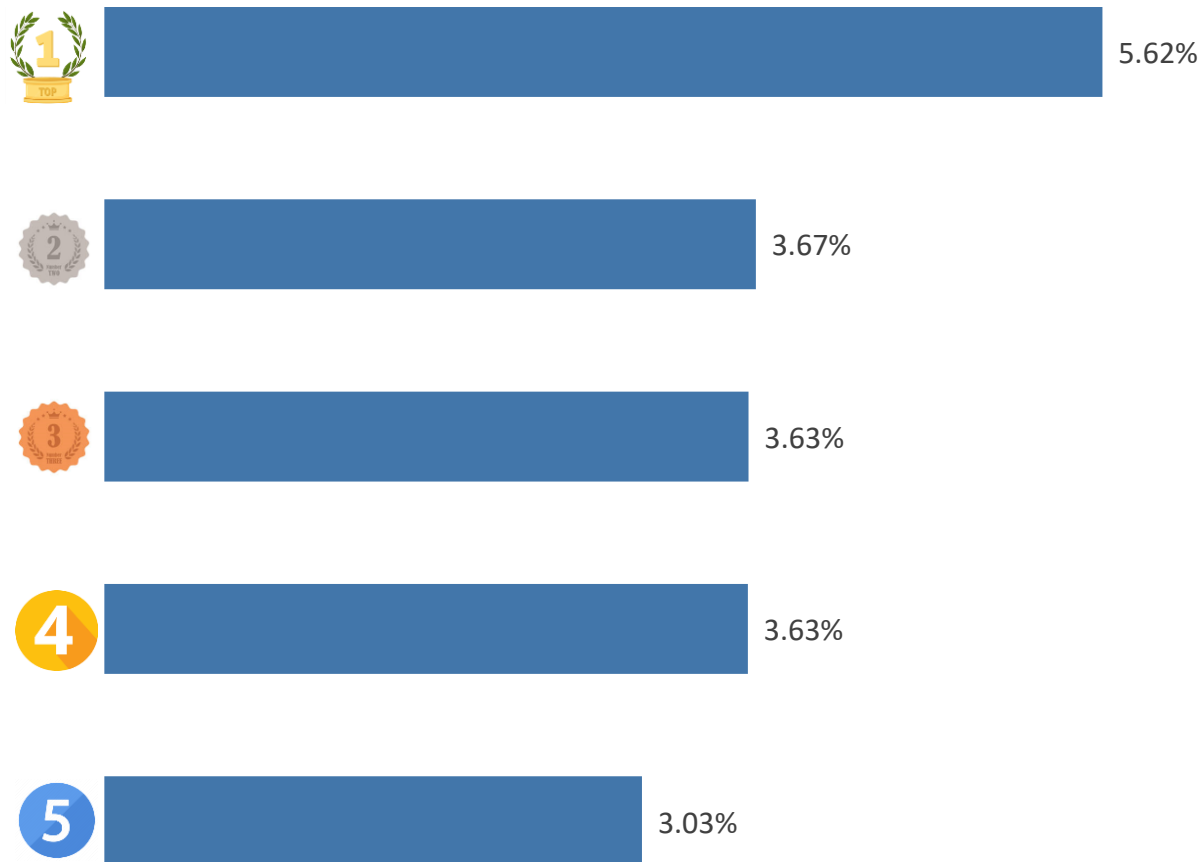
Shrimp

The average export in Feb-2023 is; increase **12,9%** compared to the previous month; and increase **49,7%** compared to the same month of 2022.

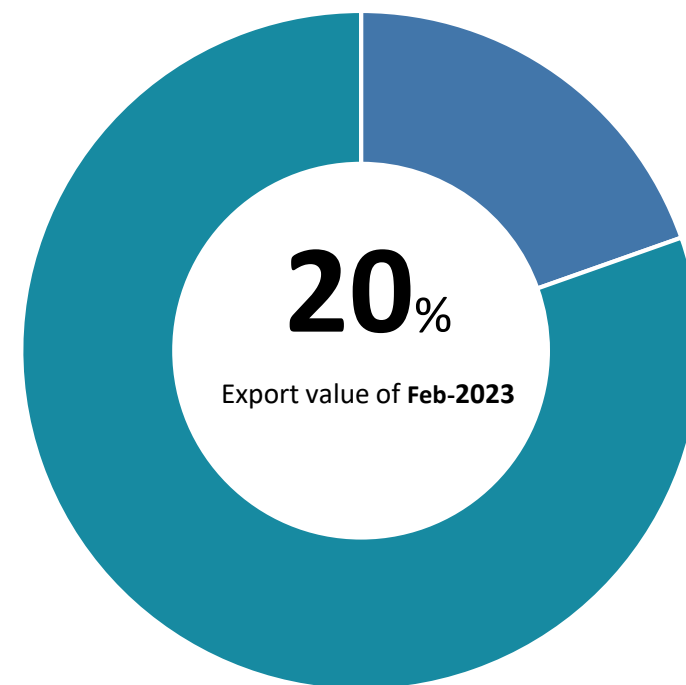


SEAFOOD

TOP 5 export enterprises by value to the EU, Feb-2023



Value ratio of TOP 5 export enterprises to the ASEAN, Feb-2023



SPOTLIGHTS



01

Shrimp farmers in Indonesia find solutions to overcome challenges

Farmers of shrimp in Indonesia face several obstacles, such as price debates, rising production costs, and disease outbreaks. Among the proposed solutions are new methods for boosting productivity, preventing disease, and decreasing density to avoid infection.

Source: Thefishsite (3/2023)

02

Bangkok skipjack prices reached a five-year high.

In the past two weeks, the price of skipjack tuna in Bangkok, Thailand, for delivery in March 2023 has increased significantly, becoming more expensive than in Manta, Ecuador. Specifically, Thailand received orders of \$1,980/ton and up to \$2,000/ton the previous week. There are still merchants offering prices of up to \$2,100 per ton.

Source: VASEP (3/2023)

03

Thailand will allow the importation of shrimp from India.

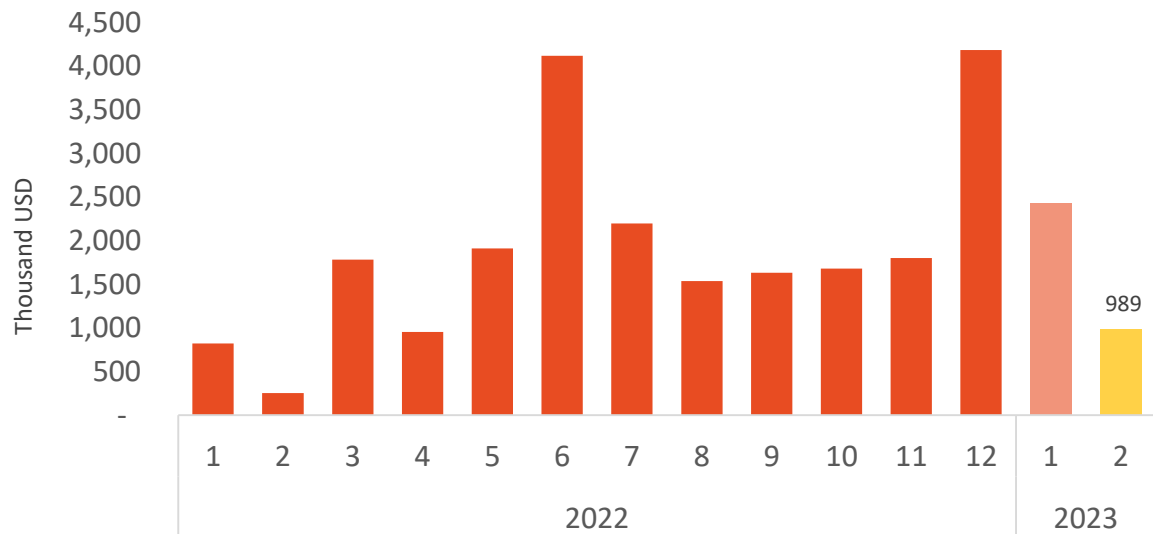
IFB Agro's Market Manager in West Bengal, Debabrata Mukherjee, stated that Thailand will resume shrimp imports from India by the end of 2023.

Source: VASEP (3/2023)



MEAT & MEAT PRODUCTS (EXPORT)

Export value to the ASEAN, Feb-2023



Export results to the ASEAN, Feb-2023

Value



▼ Decreases **59,2%** compared to Jan-2023

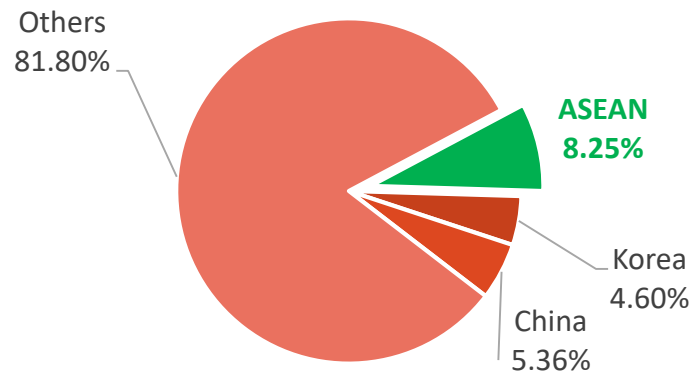
▲ Increase **289,7%** compared to Feb-2022

988,6
nghìn USD

↘ **918,2 nghìn USD** less than the monthly average of 2022

◇ Accumulated 2 months of 2023 reaches **3,4 mil. USD, 15%** of the total 2022

Percentage of export value to the ASEAN, Feb-2023



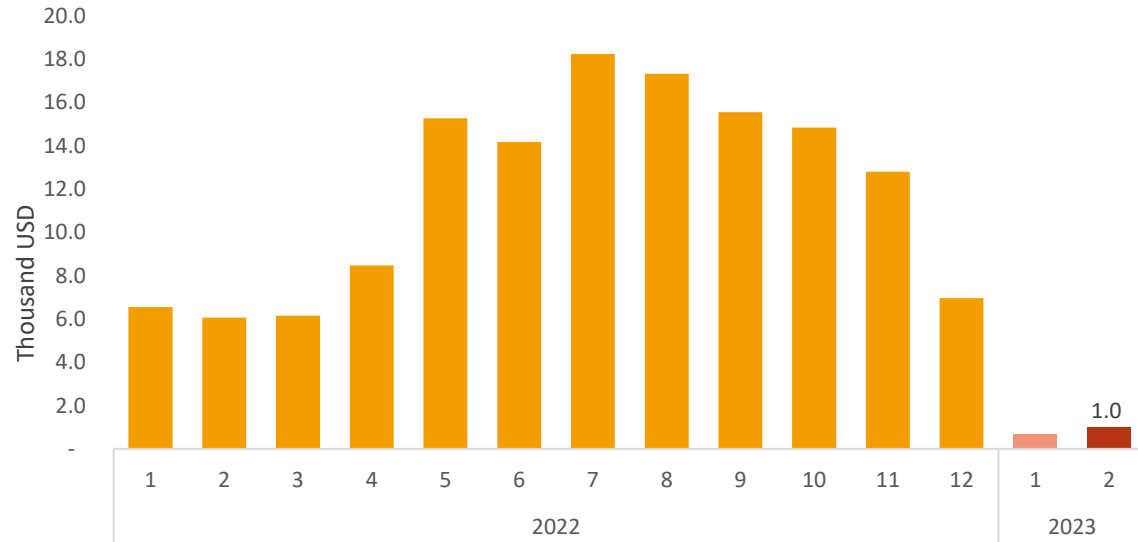
Changes in percentage of export value to the ASEAN



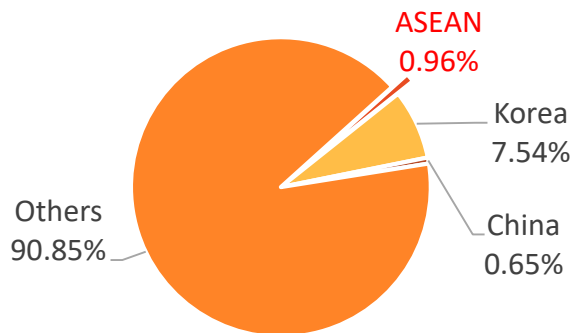


MEAT & MEAT PRODUCTS (IMPORT)

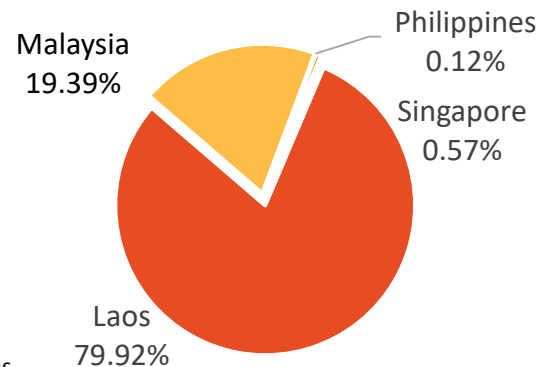
Import value from the ASEAN, Feb-2023



Percentage of import value from the ASEAN, Feb-2023



Percentage of import value from some country of the ASEAN, Feb-2023



Import results from the ASEAN, Feb-2023

Value



1,008
mil. USD

Increase **48%** compared to Jan-2023

decreases **83,4%** compared to Feb-2023

3,2 mil. USD less than the monthly average of 2022

Accumulated 2 months of 2023 reaches **1,69 mil. USD**, **1,2%** of total 2022

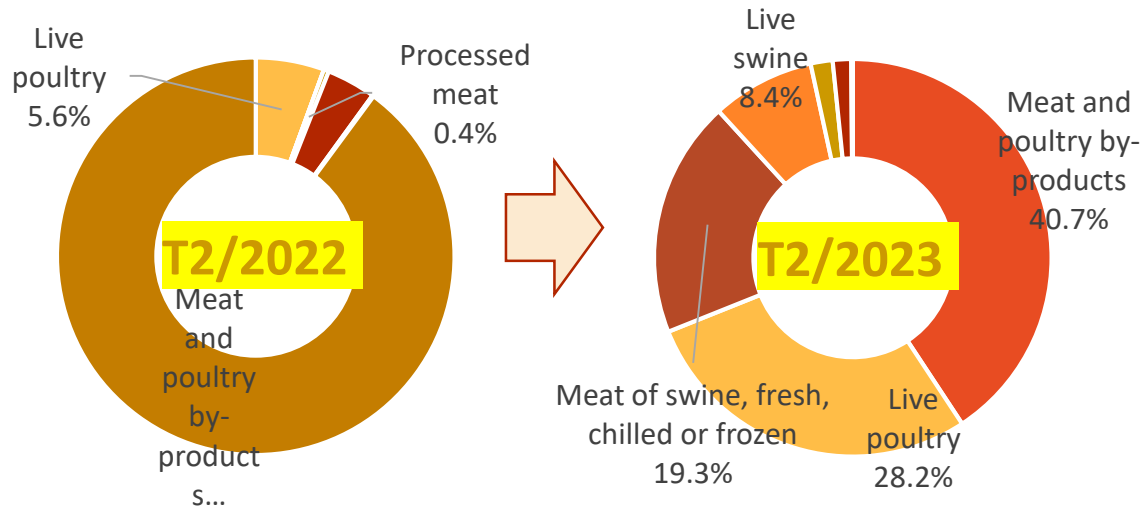
Changes in percentage of import value from the ASEAN



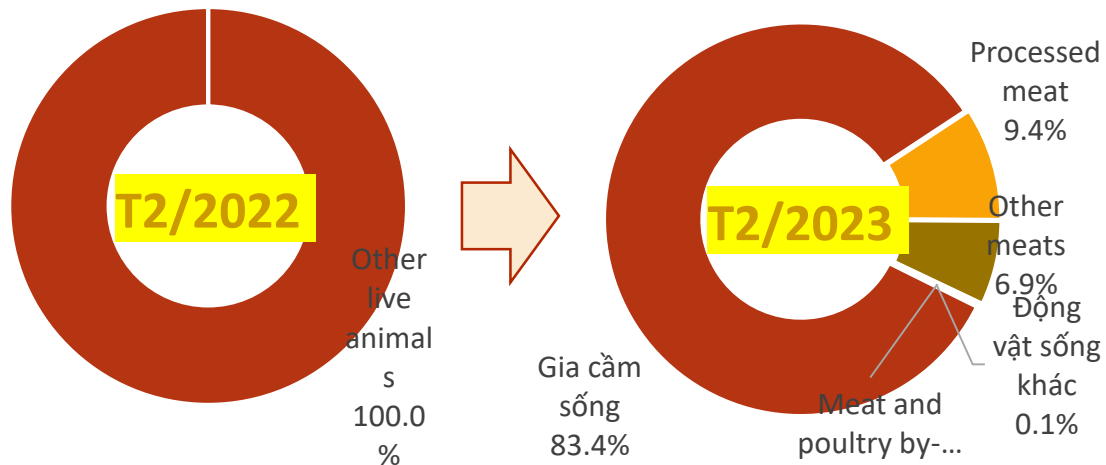


MEAT & MEAT PRODUCTS

Structure of export value by products to the ASEAN, Feb-2023



Structure of import value by products to the ASEAN, Feb-2023



Import results to the ASEAN, Feb-2023



Meat and poultry by-products

Value: **402.650** USD



Meat of swine, fresh, chilled or frozen

Value: **190.607** USD

Increase **44,9%** compared to Jan-2023



Live poultry

Value: **278.801** USD

Exmport results to the ASEAN, Feb-2023



Live poultry

Value: **278.810,85** USD

Increase **29,3%** compared to Jan-2023

Increase **116,7%** compared to Feb-2023



Processed meat

Value: **17.667** USD

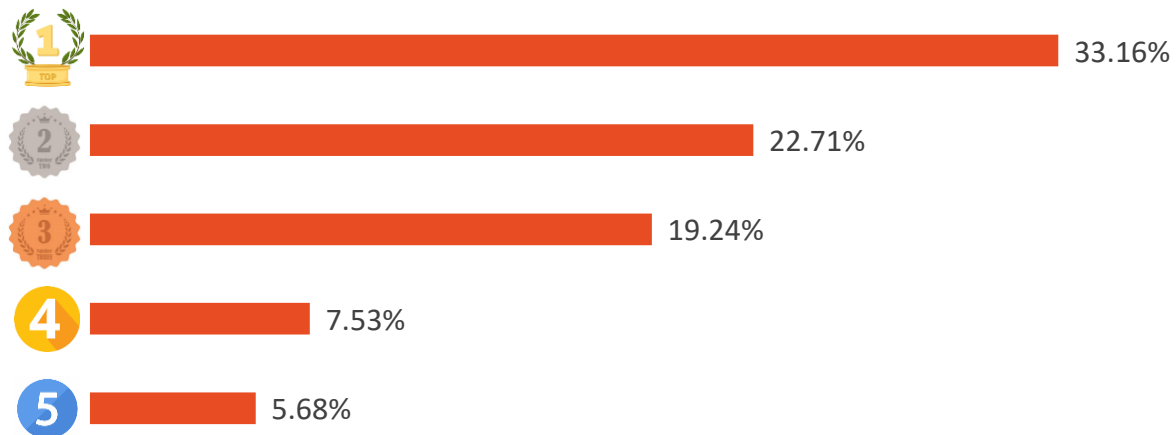
Decreases **13,6%** compared to Jan-2023

Increase **84,4%** compared to Feb-2023

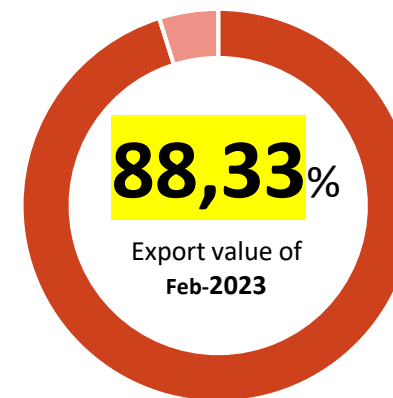


MEAT & MEAT PRODUCTS

TOP 5 export enterprises by value, Feb-2023



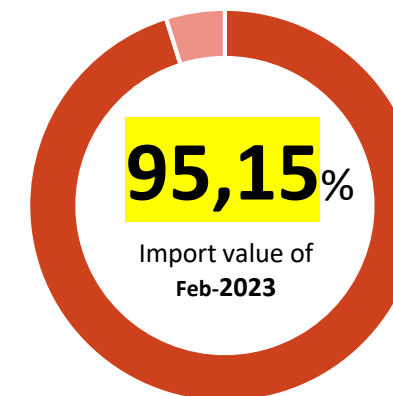
Value ratio of TOP 5 export enterprises to, Feb-2023



TOP 5 import enterprises by value, Feb-2023



Value ratio of TOP 5 import enterprises to, Feb-2023





MEAT & MEAT PRODUCTS



SPOTLIGHTS

In Indonesia, the price per kilogram of live weight for adult bulls is AUD5.18. Current prices and market outlook remain bleak.

The KM Camara Nusantara 2 has made its maiden voyage in Indonesia; it can transport 550 cattle between Indonesian islands and is part of a strategy to connect production areas to consumer markets.

There is a new pandemic of foot-and-mouth disease in Central Java, and numerous Indonesian livestock facilities are experiencing outbreaks. In addition, the outbreak of dermatomyositis may spread more rapidly, particularly to the easternmost point of Indonesia and Timor-Leste.

Source: beefcentral



The unexpected increase in demand for rice in Indonesia has created significant opportunities for Vietnamese rice exporters, particularly those with established relationships in Indonesia. To capitalize on this opportunity and increase export sales, businesses must promote their rice brands within the country to export their products to this market

RICE



According to VASEP, exports of seafood to the ASEAN market are not anticipated to fluctuate significantly in the second quarter of 2023 due to the global economic downturn this year. To capitalize on this market's potential, however, businesses should concentrate on popular and affordable products such as catfish and basa. Vietnam's consumer needs are comparable to those of the ASEAN market, so businesses with logistical advantages will be more competitive in this market.

SEAFOOD



Although Malaysia has lifted its ban on Vietnamese chili imports as of April 2021, exporting chili to this market will continue to encounter many challenges in the future. This issue is caused by companies that wish to ship chili to Malaysia must verify that their chili-growing region meets all requirements. This creates a significant barrier for businesses seeking access to the Malaysian market, which has a high demand for chili products.

FRUITS AND VEGETABLES



According to the FAO report, it is expected that the Philippines will import an additional 341,000 tons of pork this year, up 2.71% over the same period last year and reaching a record level. This import is to address the shortage of domestic supply caused by African swine fever

MEAT & MEAT PRODUCTS





Any comments, please send to:

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